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# IMAGI INTERNATIONAL HOLDINGS LIMITED

意馬國際控股有限公司\*

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 585)**

## COMPLETION OF PLACING



**CLSA Limited**  
**Placing Agent**

The Board is pleased to announce that the Placing in respect of the total of 125,000,000 Placing Shares was completed on 18 January 2007. The 125,000,000 Placing Shares were placed to not fewer than six placees, who are independent third parties and not connected persons (as defined under the Listing Rules) of the Group, at HK\$3.50 per Placing Share.

Accordingly, the Subscriber will subscribe for 125,000,000 Subscription Shares at HK\$3.50 per Subscription Share pursuant to the Subscription Agreement. The Subscription Completion is still conditional upon the Listing Committee of the Stock Exchange having granted the listing of and permission to deal in the Subscription Shares. The Subscription Completion is expected to take place on or before 29 January 2007.

Reference is made to the announcement of Imagi International Holdings Limited (the "Company") dated 15 January 2007 (the "Announcement") regarding, among others, the Placing and the Subscription. Unless otherwise stated, terms used in this announcement shall have the same meanings as those used in the Announcement.

### PLACING COMPLETION

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### SUBSCRIPTION

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By order of the Board  
**Imagi International Holdings Limited**  
**Kao Wai Ho, Francis**

*Deputy Chairman and Co-Chief Executive Officer*

Hong Kong, 18 January 2007

*As at the date of this announcement, the executive Directors are Mr. Kao Cheung Chong, Michael, Mr. Kao Wai Ho, Francis, Mr. Douglas Esse Glen, Mr. Tse Chi Man, Terry, Mr. Yip Kar Hang, Raymond and Mr. Thomas Knox Gray. The non-executive Director is Mr. Lam Pak Kin, Philip. The independent non-executive Directors are Mr. Lai Chi Kin, Lawrence, Mr. Ng See Yuen and Mr. Oh Kok Chi.*

*\* for identification purpose only*