



**CHINA AGRI-INDUSTRIES HOLDINGS LIMITED**  
**中國糧油控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 606)**

**ANNOUNCEMENT**

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.
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The board of directors notes that certain media reports quote Mr. Yue Guojun, an executive director of the China Agri-Industries Holdings Limited ("Company"), as saying that the Company will build a second phase at its ethanol plant in Guangxi Province, PRC with an annual capacity of 300,000 tonnes. The board wishes to clarify that the Company has not in fact obtained approval to proceed with such second phase and the Company would not proceed without due approval. Should there be any development in relation to such project approval involving the Company, the Company will promptly make an announcement in accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

By order of the board  
**CHINA AGRI-INDUSTRIES HOLDINGS LIMITED**  
**Yu Xubo**  
*Managing Director*

Hong Kong, 11 March 2008

*As at the date of this announcement, the board of the Company comprises Mr. NING Gaoning as a non-executive director and chairman of the board; Mr. YU Xubo, Mr. LU Jun and Mr. YUE Guojun as executive directors; Mr. CHI Jingtao and Mr. MA Wangjun as non-executive directors; Mr. LAM Wai Hon, Ambrose, Mr. Victor YANG and Mr. Patrik Vincent VIZZONE as independent non-executive directors.*