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*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.*

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same respective meanings as defined in the prospectus dated 4 September 2009 (the “Prospectus”) issued by China All Access (Holdings) Limited (the “Company”).*

*Prospective investors of the Offer Shares should note that the Underwriters are entitled to terminate their obligations under the Underwriting Agreements by notice in writing to the Company given by the Sole Global Coordinator (for itself and on behalf of the other Underwriters), upon the occurrence of any of the events set forth under the paragraph headed “Grounds for termination” in the section headed “Underwriting” of the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date.*

*In connection with the Share Offer, Guotai Junan Securities (Hong Kong) Limited, as stabilizing manager, on behalf of the International Underwriters, or any person acting for it, may over-allocate or effect transactions with a view to supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the issue date. The possible stabilising action which may be taken by the Lead Manager in connection with the Share Offer may involve (among other things) (i) over-allocations of Shares, (ii) purchases of Shares, (iii) establishing, hedging and liquidating positions in Shares, (iv) exercising the Over-allotment Option in whole or in part and/or (v) the Lead Manager attempting to do any of the foregoing. Such transactions, if commenced, may be discontinued at any time. Any such purchases will be made in compliance with all applicable laws and regulatory requirements including the Securities and Futures (Price Stabilising) Rules made under the SFO. However, there is no obligation on the Lead Manager or any person acting for it to do this. Such stabilisation action, if taken, may be discontinued at any time and is required to be brought to an end after a limited period. Any such stabilisation action is required to be brought to an end within 30 days of the last day for the lodging of application under the Hong Kong Public Offering, which is expected to be on 9 October 2009. The details of such stabilization and how it will be regulated under the SFO are contained in the Prospectus.*

*Potential investors should be aware that no stabilising action can be taken to support the price of the Shares for longer than the stabilising period which will begin on the Listing Date following announcement of the Offer Price and is expected to expire on 9 October 2009, being the 30th day after the date expected to be the last date for lodging applications under the Hong Kong Public Offering. After this date, when no further action may be taken to support the price of the Shares, demand for the Shares, and therefore the price of the Shares, could fall.*

*The number of Shares being offered in the International Placing may be increased by up to an aggregate of 37,500,000 Shares, representing 15% of the total number of Shares initially available under the Share Offer, through the exercise of the Over-allotment Option to be granted to the International Underwriters exercisable by the Lead Manager on behalf of the International Underwriters, to cover over-allocations (if any) in the International Placing. In the event that the Over-allotment Option is exercised, a press announcement will be made.*



**中國全通(控股)有限公司**  
**CHINA ALL ACCESS (HOLDINGS) LIMITED**  
*(incorporated in the Cayman Islands with limited liability)*

**PLACING AND PUBLIC OFFER**

- Number of the Offer Shares** : 250,000,000 Shares (subject to the Over-allotment Option)
- Number of the Hong Kong Offer Shares** : 25,000,000 Shares (subject to reallocation)
- Number of International Placing Shares** : 225,000,000 Shares (subject to the Over-allotment Option and reallocation)
- Maximum Offer Price** : HK\$1.78 (payable in full upon application in Hong Kong dollars and subject to refund on final pricing), plus brokerage of 1%, a SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%
- Par Value** : HK\$0.01 per Offer Share
- Stock Code** : 633

*Sole Sponsor*



**Guotai Junan Capital Limited**

*Sole Global Coordinator, Bookrunner and Lead Manager*



**Guotai Junan Securities (Hong Kong) Limited**

- Application has been made to the Listing Committee of the Stock Exchange for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued, as described in the Prospectus and the Application Forms, pursuant to the Capitalisation Issue and the Share Offer and any Shares which may fall to be issued upon the exercise of the Capitalisation Issue and the Over-allotment Options and options which may be granted under the Share Option Scheme.
- The Share Offer comprises 225,000,000 Shares being offered under the International Placing and 25,000,000 Shares being offered under the Hong Kong Public Offering.
- Use a **WHITE** Application Form if you want the Hong Kong Offer Shares to be issued in your own name.
- Use a **YELLOW** Application Form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account.
- Instead of using a **YELLOW** Application Form, you may electronically instruct HKSCC to cause HKSCC Nominees to apply for the Hong Kong Offer Shares on your behalf via CCASS. Any Hong Kong Offer Shares allocated to you will be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account.
- Dealings in the Shares on the Stock Exchange are expected to take place in CCASS on the second business day after any trading day to commence at 9:30 a.m. on 16 September 2009.
- It is expected that the final Offer Price, level of applications of the Hong Kong Public Offering, indication of the level of interests in the International Placing, basis of allocation of the Hong Kong Offer Shares will be published (a) in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese); (b) on the website of the Company at [www.chinaallaccess.com](http://www.chinaallaccess.com); and (c) on the website of the Stock Exchange at [www.hkex.com.hk](http://www.hkex.com.hk) on or before Tuesday, 15 September 2009. Results of applications and Hong Kong identity cards, passport numbers or Hong Kong business registration certificate numbers (where applicable) of successful applicants of the Hong Kong Offer Shares will be made available on the website of the Company at [www.chinaallaccess.com](http://www.chinaallaccess.com) or the website of the Stock Exchange at [www.hkex.com.hk](http://www.hkex.com.hk) on or before Tuesday, 15 September 2009.

Application has been made to the Listing Committee of the Stock Exchange for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued, as described in the Prospectus and the Application Forms, pursuant to the Capitalisation Issue and the Share Offer and any Shares which may fall to be issued upon the exercise of the Over-allotment Options and options which may be granted under the Share Option Scheme. Dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Wednesday, 16 September 2009. Subject to the granting by the Listing Committee of the Stock Exchange of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued as mentioned in the Prospectus on the Stock Exchange as well as the compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or any other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the shares to be admitted into CCASS.

The Share Offer consists of the International Placing and the Hong Kong Public Offering. The 250,000,000 Shares initially offered will comprise 225,000,000 Shares being offered under the International Placing (subject to the Over-allotment Option and reallocation) and 25,000,000 Shares being offered under the Hong Kong Public Offering (subject to reallocation). The 250,000,000 Shares being offered under the Share Offer will represent about 25% of the Company's enlarged share capital immediately after completion of the Share Offer (without taking into account shares which may be issued pursuant to the exercise of the Over-allotment Option) and options which may be granted under the Share Option Scheme. The Share Offer is subject to the conditions set out in the section headed "Structure of the Share Offer" of the Prospectus. If the Share Offer does not become unconditional, all application monies received from applicants under the Hong Kong Public Offering will be refunded without interest and on the terms set out in the section headed "Refund of your application money" on the Application Forms and the paragraph headed "Refund of your money - additional information" in the section headed "Terms and conditions of the Hong Kong Public Offering" of the Prospectus. Refund of application monies will also be made, in accordance with such terms and conditions, in respect of wholly or partially unsuccessful applications, and if the Offer Price (as finally determined) is less than the price per Offer Share initially paid by the applicant on application, the surplus application money together with the appropriate portion of the brokerage fee, the SFC transaction levy and the Stock Exchange trading fee, without interest.

The Offer Price is expected to be determined by the agreement between the Company and the Sole Global Coordinator (acting for itself and on behalf of the Underwriters) on 5.00 p.m. on the Price Determination Date, which is currently scheduled on Thursday, 10 September 2009 or such later date as may be agreed by the Company and the Sole Global Coordinator but in any event no later than Monday, 14 September, 2009. The Offer Price will not be more than HK\$1.78 and is expected to be not less than HK\$1.38 per Offer Share. Based on the maximum Offer Price of HK\$1.78 per Offer Share, plus 1% brokerage fee, 0.004% SFC transaction levy and 0.005% Stock Exchange trading fee, one board lot of 2,000 Shares will amount to a total of HK\$3,595.92.

If, based on the level of interest expressed by prospective professional and institutional investors during the book-building process, the Sole Global Coordinator (on behalf of the Underwriters, and with the consent of the Company) thinks it appropriate (for instance, if the level of interest is below the indicative Offer Price range), the indicative Offer Price range may be reduced below that stated in the Prospectus at any time prior to the morning of the last day for lodging applications. In such case, the Company will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the last day for lodging applications under the Share Offer cause there to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) notice of the reduction of the indicative Offer Price range. Such notice will also include any financial information which may change as a result of any such reduction. If applications for Hong Kong Offer Shares have been submitted prior to the day which is the last day for lodging applications under the Hong Kong Public Offering, then even if the Offer Price is so reduced, such applications cannot be subsequently withdrawn. Applicants for Hong Kong Offer Shares are required to pay, upon application, the maximum Offer Price of HK\$1.78 per Offer Share, plus 1% brokerage fee, 0.004% SFC transaction levy (per side) and a 0.005% Stock Exchange trading fee (per side), subject to refund if the Offer Price is finally determined to be lower than HK\$1.78 per Offer Share. If, for any reason, the Offer Price is not agreed between the Company and the Sole Global Coordinator (for itself and on behalf of the other Underwriters) on or before Monday, 14 September 2009, the Share Offer will not proceed and will lapse.

In connection with the Share Offer, the Company intends to grant to the Sole Global Coordinator on behalf of the International Underwriters the Over-allotment Option, which will be exercisable by the Sole Global Coordinator during the period commencing from the Listing Date until 30 days from the last day for the lodging of applications under Hong Kong Public Offering. Pursuant to the Over-allotment Option, the Company may be required to issue up to an aggregate of 37,500,000

additional Shares (representing 15% of the number of Shares initially being offered under the Share Offer) to cover over-allocations in the International Placing, if any. In the event that the Over-allotment Option is exercised, a press announcement will be made.

In connection with the Share Offer, the Sole Global Coordinator, on behalf of the International Underwriters, or any person acting for it, may over-allocate or effect transactions with a view of supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the issue date. Such transactions, if commenced, may be discontinued at any time. The Sole Global Coordinator has been or will be appointed as stabilisation manager for the purpose of the Share Offer in accordance with the Securities and Futures (Price Stabilising) Rules made under the SFO and, should stabilising transactions be effected in connection with the Share Offer, this will be at the absolute discretion of the Sole Global Coordinator. The details of the intended stabilisation and how it will be regulated under the Securities and Futures (Price Stabilising) Rules of the SFO is contained in the section headed “Over-allotment and Stabilisation” of the Prospectus.

For allocation purposes, the total number of Shares available for subscription under the Hong Kong Public Offering (after taking into account of any reallocation) is to be divided equally into two pools (subject to adjustment of odd lot size): pool A and pool B. The Hong Kong Offer Shares in pool A will initially consist of 12,500,000 Shares and will be allocated on an equitable basis to successful applicants who have validly applied for Hong Kong Offer Shares with an aggregate subscription price of HK\$5,000,000 (excluding the brokerage fee, the SFC transaction levy, and the Stock Exchange trading fee payable) or less. The Hong Kong Offer Shares in pool B will initially consist of 12,500,000 Shares and will be allocated on an equitable basis to successful applicants who have validly applied for Shares with an aggregate subscription price of more than HK\$5,000,000 (excluding the brokerage fee, the SFC transaction levy, and the Stock Exchange trading fee payable) and up to the value of pool B.

Applicants should be aware that applications in pool A and applications in pool B may receive different allocation ratios. If Hong Kong Offer Shares in one (but not both) of the pools are undersubscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in the pool and be allocated accordingly.

Applicants can only receive an allocation of Hong Kong Offer Shares from either pool A or pool B but not from both pools. If Shares in one (but not both) of the pools are under-subscribed, the surplus shares will be transferred to the other pool to



satisfy demand in that pool and be allocated accordingly. If the Hong Kong Public Offering is not fully subscribed, the Sole Global Coordinator, in its discretion, may reallocate all or any unsubscribed Shares originally included in the Hong Kong Public Offering to the International Placing.

Where there is over-subscription, allocation of Hong Kong Offer Shares to investors under the Hong Kong Public Offering, both in relation to pool A and pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation may vary, depending on the number of Hong Kong Offer Shares validly applied for by applicants, although this could, where appropriate, consist of balloting. Balloting would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares.

Applications for the Hong Kong Offer Shares should only be made and will only be considered for acceptance on the terms and conditions set out in the Prospectus if made on a **WHITE** or **YELLOW** Application Form or by way of giving **electronic application instructions** to HKSCC. It should be noted that multiple or suspected multiple applications or application for more than half of the Shares initially available to the Hong Kong Public Offering, being 12,500,000 Shares will be rejected. Only one application on a **WHITE** or **YELLOW** Application Form or by way of giving **electronic application instructions** to HKSCC can be made for the benefit of any person. Applicants are required to undertake and confirm that they or the person(s) for whose benefit the application is being made have not applied for, indicated an interest in or taken up and will not apply for, indicate an interest in or take up any International Placing Shares under the International Placing.

Applicants who apply for 1,000,000 Hong Kong Offer Shares or more on a **WHITE** or **YELLOW** Application Form and have indicated their intention on their Application Forms to collect their refund cheque(s) (where applicable) and/or Share certificate(s) (for applicants using **WHITE** Application Forms) you may collect these in person from Union Registrars Limited at Rooms 1901-02 Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wan Chai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 15 September 2009. Uncollected refund cheque(s) and Share certificate(s) will be despatched shortly after the time specified for the collection on the date of despatch by ordinary post to the addresses as specified in their Application Forms at their own risk.

For applicants who apply for Hong Kong Offer Shares using a **YELLOW** Application Form and whose applications are wholly or partially successful, the Share certificates will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock account or the stock account of any designated CCASS Participant as instructed by them in their Application Forms at the close of business on Tuesday, 15 September 2009, or under certain contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who are applying through a designated CCASS Participant (other than a CCASS Investor Participant) can check the number of Hong Kong Offer Shares allotted to them with that CCASS Participant. Applicants who are applying as a CCASS Investor Participant should check the announcement to be published by the Company on Tuesday, 15 September 2009 and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 15 September 2009 or such other date as shall be determined by HKSCC or HKSCC Nominees. The applicants can also check their new account balances via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Hong Kong Offer Shares to the stock accounts of the applicants. HKSCC will also make available to the applicants an activity statement showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts.

If an application is wholly or partially unsuccessful and/or the Offer Price being less than the initial price per Share paid on application, the Company will refund (in whole or in part, as applicable) the application money, including relevant brokerage fee, the SFC transaction levy and the Stock Exchange trading fee to them without interest. For applicants using **WHITE** or **YELLOW** Application Forms, all refunds will be made by a cheque crossed "Account payee only", and made out to them or, if they are joint applicants, to the first-named applicant on their Application Forms on the terms set out under "Refund of your application money" on the Application Forms. Part of the applicant's Hong Kong identity card number/passport number (or, in the case of joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant) provided by the applicant(s) may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Banks may require verification of the applicant's Hong Kong identity card number/ passport number before encashment of the refund cheque. Inaccurate completion of the applicant's Hong Kong identity card number/passport number in the Application Forms may lead to delay in encashment of or may invalidate the refund cheque. Refund cheques are expected to be sent to the applicant's address on their Application Forms or, if they are joint applicants, to the address of the first-named applicant on their Application Forms by ordinary post and at their own risk on Tuesday, 15 September 2009.



You should be aware that the Company will not issue any temporary documents of title or any receipt of application money received in respect of the Offer Shares.

Share certificates will be issued on Tuesday, 15 September 2009 and will only become valid documents of title provided that the Share Offer has become unconditional and the Underwriting Agreements have not been terminated in accordance with their terms.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms.

Applicants who would like to be allotted the Hong Kong Offer Shares in their names should complete and sign the **WHITE** Application Forms. Applicants who would like to have the allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock account of their designated CCASS Participant should complete and sign the **YELLOW** Application Forms, copies of which, together with copies of the Prospectus, may be obtained during normal business hours from 9:00 a.m. on Friday, 4 September 2009 until 12:00 noon on Wednesday, 9 September 2009, at the depository counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong or stockbroker may have copies of the Prospectus and **YELLOW** Application Forms available or give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus together with **WHITE** Application Forms may be obtained during the same period from:

- Any of the following offices of the Hong Kong Underwriters

Guotai Junan Securities (Hong Kong) Limited	27/F., Low Block, Grand Millennium Plaza 181 Queen's Road Central Hong Kong
DBS Asia Capital Limited	22nd Floor, The Center 99 Queen's Road Central Hong Kong
China Merchants Securities (HK) Co., Limited	48th Floor One Exchange Square Central Hong Kong

CMB International Capital Corporation Limited	Units 1803-4, 18th Floor Bank of America Tower 12 Harcourt Road Hong Kong
Ever-Long Securities Company Limited	18th Floor, Dah Sing Life Building 99-105 Des Voeux Road Central Hong Kong
Hyundai Securities (Asia) Limited	Room 2301-04, 23rd Floor CITIC Tower 1 Tim Mei Avenue Central Hong Kong
Mega Capital (Asia) Company Limited	Units 2213-2214, 22nd Floor Cosco Tower 183 Queen's Road Central Hong Kong
OSK Securities Hong Kong Limited	12th Floor, World-Wide House 19 Des Voeux Road Central Hong Kong
Sun Hung Kai International Limited	12th Floor, CITIC Tower 1 Tim Mei Avenue Central Hong Kong
VC Brokerage Limited	28th Floor, The Centrium 60 Wyndham Street Central Hong Kong

- Any one of the following branches/sub-branches of Bank of Communications Co., Ltd. Hong Kong Branch and Wing Lung Bank Limited:

(a) Bank of Communications Co., Ltd. Hong Kong Branch

	<b>Branches</b>	<b>Address</b>
<b>Hong Kong Island:—</b>	Hong Kong Branch	20 Pedder Street, Central
	King's Road Sub-Branch	67-71 King's Road
	Quarry Bay Sub-Branch	G/F., 981 C, King's Road, Quarry Bay
<b>Kowloon:—</b>	Hennessy Road Sub-Branch	G/F., Bank of Communications Building, 368 Hennessy Road
	Cheung Sha Wan Plaza Sub-Branch	Unit G04, Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road
	Mongkok Sub-Branch	Shops A & B, G/F., Hua Chiao Commercial Centre, 678 Nathan Road
	Kwun Tong Sub-Branch	Shop A, G/F., Hong Ning Court, 55 Hong Ning Road, Kwun Tong
	Hunghom Sub-Branch	Flat A6, G/F., Wing Kwai Building, 1-3 Tak Man Street, Whampoa Estate, Hunghom
<b>New Territories:—</b>	Market Street Sub-Branch	G/F., 53 Market Street, Tsuen Wan
	Tiu Keng Leng Sub-Branch	Unit L2-064 & 065, Metro Town Shopping Mall, 8 King Ling Road, Tiu Keng Leng

(b) Wing Lung Bank Limited

	<b>Branches</b>	<b>Address</b>
<b>Hong Kong Island:—</b>	Head Office	45 Des Voeux Road Central
	North Point Branch	361 King's Road
	Johnston Road Branch	118 Johnston Road
<b>Kowloon:—</b>	Mongkok Branch	Bank Centre, 636 Nathan Road
	Tsim Sha Tsui Branch	4 Carnarvon Road
	Lam Tin Sceneway Plaza Branch	8 Sceneway Road

Completed **WHITE** and **YELLOW** Application Forms to which cheques or banker's cashier orders should be securely stapled, should be deposited in the special collection boxes provided at any one of the branches/sub-branches of Bank of Communications Co., Ltd. Hong Kong Branch and Wing Lung Bank Limited as stated above on the following dates during the following times:

**Friday, 4 September 2009 — 9:00 a.m. to 5:00 p.m.**  
**Saturday, 5 September 2009 — 9:00 a.m. to 1:00 p.m.**  
**Monday, 7 September 2009 — 9:00 a.m. to 5:00 p.m.**  
**Tuesday, 8 September 2009 — 9:00 a.m. to 5:00 p.m.**  
**Wednesday, 9 September 2009 — 9:00 a.m. to 12:00 noon**

**The Application Lists will be opened from 11:45 a.m. to 12:00 noon on Wednesday, 9 September 2009, except as provided in the paragraph headed “Effect of bad weather conditions on the opening of the Application Lists” in the section headed “How to apply for the Hong Kong Offer Shares” of the Prospectus.**

**Subject to the terms and conditions set out in the Prospectus and the Application Forms, applications under the WHITE and YELLOW Application Forms must be received by no later than 12:00 noon on Wednesday, 9 September 2009 (or such later date as may apply in the case of a tropical cyclone warning signal number 8 or above or a “black” rainstorm warning signal being in force in Hong Kong as described in the section headed “How to apply for the Hong Kong Offer Shares” of the Prospectus).**

It is expected that the final Offer Price, level of applications of the Hong Kong Public Offering, indication of the level of interests in the International Placing, basis of allocation of the Hong Kong Offer Shares will be published (a) in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese); (b) on the website of the Company at [www.chinaallaccess.com](http://www.chinaallaccess.com); and (c) on the website of the Stock Exchange at [www.hkex.com.hk](http://www.hkex.com.hk) on or before Tuesday, 15 September 2009. Results of applications and Hong Kong identity cards, passport numbers or Hong

Kong business registration certificate numbers (where applicable) of successful applicants of the Hong Kong Offer Shares will be made available on the website of the Company at [www.chinaallaccess.com](http://www.chinaallaccess.com) or the website of the Stock Exchange at [www.hkex.com.hk](http://www.hkex.com.hk) on or before Tuesday, 15 September 2009.

### **Applications by giving electronic application instructions to HKSCC**

Investors can apply for Shares by giving **electronic application instructions** to HKSCC as follows:

1. CCASS Investor Participants can give **electronic application instructions** to HKSCC through the CCASS Phone System by calling 2979 7888 or through the CCASS Internet System (<https://ip.ccass.com>) (using the procedures contained in “An Operating Guide for Investor Participants” of HKSCC in effect from time to time). HKSCC can also input **electronic application instructions** on behalf of CCASS Investor Participants if they go to the Customer Service Centre of HKSCC at 2/F Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong and complete an input request form. Prospectuses are also available for collection at the Customer Service Centre of HKSCC; and
2. those who are not CCASS Investor Participants can instruct their brokers or custodians who are CCASS Clearing Participants or CCASS Custodian Participants to give **electronic application instructions** to HKSCC via CCASS terminals to apply for Shares on their behalf.

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:

**Friday, 4 September 2009 — 9:00 a.m. to 8:30 p.m.<sup>(1)</sup>**  
**Saturday, 5 September 2009 — 8:00 a.m. to 1:00 p.m.<sup>(1)</sup>**  
**Monday, 7 September 2009 — 8:00 a.m. to 8:30 p.m.<sup>(1)</sup>**  
**Tuesday, 8 September 2009 — 8:00 a.m. to 8:30 p.m.<sup>(1)</sup>**  
**Wednesday, 9 September 2009 — 8:00 a.m.<sup>(1)</sup> to 12:00 noon**

- (1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Friday, 4 September 2009 until 12:00 noon on Wednesday, 9 September 2009 (24 hours daily, except on the last application day).

If applicants apply for Hong Kong Offer Shares using a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC and their applications are wholly or partially successful, their Share certificate(s) will be issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them in their **YELLOW** Application Forms or **electronic application instructions** given to HKSCC at the close of business on Tuesday, 15 September 2009, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees Limited. If applicants are applying through a designated CCASS Participant (other than a CCASS Investor Participant), they can check the number of Hong Kong Offer Shares allocated to them and (if applicants have instructed a CCASS Clearing/Custodian Participant to give **electronic application instructions** on their behalf), if applicable, the amount of refund money payable to them with that CCASS Participant. If application are applying as a CCASS Investor Participant, they should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 15 September 2009 or such other date as shall be determined by HKSCC or HKSCC Nominees Limited. Immediately after the credit of the Hong Kong Offer Shares to their stock accounts, applicants can check their new account balance via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts and (if CCASS Investor Participants are applying by giving **electronic application instructions** to HKSCC) the amount of refund monies credited to their designated bank accounts.

By order of the Board  
**China All Access (Holdings) Limited**  
**CHAN YUEN MING**  
*Chairperson*

*As at the date of this announcement, the executive Directors are Mr. CHAN Yuen Ming, Mr. SHAO Kwok Keung and Mr. GAO Hou Ming, the independent non-executive Directors are Mr. PUN Yan Chak, Mr. WONG Che Man, Eddy and Mr. LAM Kin Hung Patrick*

Hong Kong, Friday, 4 September 2009.