

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2011

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | World Houseware (Holdings) Limited |
|----------------|------------------------------------|
| Date Submitted | 2 November 2011 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>713</u> Descri | ption : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 1,500,000,000 | HKD0.1 | HKD150,000,000 |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | 1,500,000,000 | HKD0.1 | HKD150,000,000 |
| (2) Stock code : <u>N/A</u> Descri | ption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Descrip | otion : | | |
|-------------------|--------------|---------|--------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding | g month | | | |
| Increase/(decreas | se) | | | | |
| Balance at close | of the month | 1 | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (State
currency) :HKD150,000,000

II. Movements in Issued Share Capital

| | No. of or | dinary shares | No of preference | No. of other classes | |
|--|-------------|---------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 676,417,401 | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | |
| Increase/ (decrease) during the month | N/A | N/A | <u>N/A</u> | <u>N/A</u> | |
| Balance at close of the month | 676,417,401 | N/A | <u>N/A</u> | <u>N/A</u> | |

III. Details of Movements in Issued Share Capital

| Share Options (unde | er Share Option | Schemes of the | Issuer) | | | |
|-----------------------|-----------------|-------------------|---------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | 0 | | - | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Share option | | | | | | |
| scheme | | | | | | |
| EGM approval | | | | | | |
| date | | | | | | |
| (10/06/2011) | | | | | | |
| Ordinary shares | 46,800,000 | | | | | 46,800,000 |
| (Note 1) | | | | | | , , , |
| (| | | | | | |
| 2.N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| · | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| <u>3.N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | tal A. (Ordin | ary shares) | N/A | |
| | | | | nce shares) | | |
| | | | · · | Other class) | | |
| Total funds raised du | uring the month | n from evercise o | | | | |
| options (State curren | | | 1 | | | |
| | , , | | | | | |
| L | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | | ominal value close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|-------------|--|--|--|
| <u>1. N/A</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) 2. N/A | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. N/A | | | | | |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | (Preference | shares) <u>N/A</u> shares) <u>N/A</u> er class) <u>N/A</u> | Ι | |

| Convertibles (i.e. Convertible i | nto Shorog of the l | amer which are to | | For Main Board | and GEM liste | d issuers |
|---|---------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | , , , | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| 5. IN/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | nary shares) N/ | | |
| | | | | ence shares) N/ | | - |
| | | | (* | Other class) N/ | A | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | liereto | as at close of the month |
| 1. <u>N/A</u> | | |
| | - | |
| (//) | | |
| shares (Note 1) | | |
| 2. <u>N/A</u> | | |
| | 4 | |
| | | |
| shares (Note 1) | | |
| 3. <u>N/A</u> | | |
| | 4 | |
| (/ /) | 4 | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| Oth | her Movements in I | ssued Share Capital | | | | No. of new | No. of new |
|-----|--------------------|---------------------|--|-------|---|--|------------|
| | Type of Issue | | | | | shares of issuer issued during the month pursuant thereto | shares of |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable | | | | |
| 4. | Bonus issue | | (Note 1) Issue and allotment | (/ / |) | | |
| | | | date : (dd/mm/yyyy) EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | , | N/A | N/A |
| | | | | | | | |

Other Movements in Issued Share Capital

| S. Serip dividend At price : State currency Issue and allotment (///) Issue and allotment (///) 5. Serip dividend At price : State currency Issue and allotment (///) Issue and allotment (///) 6. Repurchase of shares Class of shares // Cancellation date : (///) N/A N/A 6. Repurchase of shares Cancellation date : (///) N/A N/A 7. Redemption of shares Class of shares // Cancellation date : (///) N/A N/A 7. Redemption of shares Class of shares // Cancellation date : (///) N/A N/A 8. Consideration issue At price : State // Currency Class of shares issuable // Consideration issue At price : State // Currency Issue and allotment // Consideration issue At price : N/A N/A 8. Consideration issue At price : State Class of shares issuable // Consideration issue At price : N/A Issue and allotment // Consideration issue At price : N/A N/A | | Type of Issue | I | For Main | Boar | rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|--|----|----------------------|-----------------------------------|----------|------|--|----------------------|
| S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 6. Repurchase of shares Class of shares (dd/mm/yyyy) (///) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 8. Consideration issue At price : State currency Class of shares issuable (Note 1) N/A N/A 8. Consideration issue At price : State currency Class of shares issuable (Note 1) (///) N/A 8. Consideration issue At price : State currency Class of shares issuable (Note 1) (///) N/A | | | | | | | |
| 5. Scrip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares | | | | | | | |
| EGM approval date: $(/ /)$ N/A N/A $N/A6. Repurchase of Case of shares$ | 5. | Scrip dividend | | (/ / |) | | |
| 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A N/A N/A State Issue and allotment (Id/mm/yyyy) State GGM approval date: (/ /) Issue and allotment (/ /) (Id/mm/yyyy) Issue and allotment Id/m/yyyy < | | | EGM approval date: | (/ / |) | N/A | N/A |
| 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State (u//mm/yyy) Issue and allotment (///) 8. Consideration issue At price : Mathematical State (u//mm/yyyy) Issue and allotment (///) 8. Consideration issue At price : Mathematical State (u/mm/yyyy) Issue and allotment (///) 8. Consideration issue At price : Mathematical State (u/mm/yyyy) Issue and allotment (///) | | | | | | | |
| shares $(dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A | | | | | | | |
| EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A N/A State Class of shares issuable (Note 1) Issue and allotment (d/mm/yyyy) EGM approval date: (d/mn/yyyy) EGM approval date: (d/mn/yyyy) Image: | 6. | | | (/ / |) | | |
| 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment $(//)$ Issue and allotment $(//)$ Issue and allotment $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ | | | EGM approval date: | (/ / |) | | |
| 7. Redemption of shares Redemption date : $(//)$ 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ N/A N/A N/A 8. Consideration issue At price : State currency Class of shares issuable (//) Issue and allotment date : $(dd/mm/yyyy)$ Issue and allotment date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ | | | | | | <u>N/A</u> | <u>N/A</u> |
| shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment $(//)$ Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ | | | | | | | |
| 8. Consideration issue At price : State currency - class of shares issuable - currency - class of shares - currency - currency - class of shares - currency - currency - class of shares - currency - class of shares - currency - class of shares - currency - currency - class of shares - currency - class o | 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| 8. Consideration issue At price : State currency — Class of shares issuable (Note 1) Issue and allotment (///) date : (dd/mm/yyyy) (//) (dd/mm/yyyy) | | | | (/ / |) | | |
| 8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | <u>N/A</u> | <u>N/A</u> |
| 8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | |
| (dd/mm/yyyy) | 8. | Consideration issue | | (/ / |) | | |
| <u>N/A</u> <u>N/A</u> | | | | (/ / |) | | |
| | | | | | | N/A | N/A |

| | | | F | or Main B | oard and GEM lis | |
|--|---------------------------|------------------------------|---|-----------|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable (Note 1) | | - | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / | | |
| | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | - | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) <u>N/A</u> | N/A |
| Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A | | | | | - | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

| Submitted by: Tsui Chi Yuen |
|--|
| Company Secretary (Director, Secretary or other duly authorised officer) |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*