



PRIME INVESTMENTS HOLDINGS LIMITED

(incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 721)

**NOTIFICATION
DELAY IN DISPATCH OF CIRCULAR OR OTHER DOCUMENT
Delay in Despatch of Circular and Revised Expected Timetable
in relation to the Open Offer**

An announcement containing details of the matter is available for viewing on the website of Hong Kong Exchanges and Clearing Limited at www.hkex.com.hk under "Latest Listed Companies Information" and at the website of Prime Investments Holdings Limited at http://www.finance.thestandard.com.hk/en/comp_detail_link.asp?code=0721.

This notification merely serves to advise investors of the matter and of the publication of the announcement on the above websites. This notification does not contain information upon which an investment decision should be based and should not be relied upon by investors for such purpose. Investors should refer to the announcement for details of the matter.

The announcement is available for inspection to the public at no charge at Suite 6305, 63rd Floor, Central Plaza, 18 Harbour Road, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. and from 2:00 p.m. to 5:30 p.m., Mondays to Fridays (except any public or statutory holidays in Hong Kong), from today until 26 October 2007 or until such time as the circular is sent to shareholders, whichever is the later. Copies will be provided upon request at a cost of HK\$2.00 per sheet.

By the order of the board of
Prime Investments Holdings Limited
Wang Wen Xia
Executive Director/CEO

Hong Kong, 25 September 2007