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RICHE MULTI-MEDIA HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 764)

REVISED EXPECTED TIMETABLE FOR THE PROPOSED SUBDIVISION OF SHARES AND CHANGE OF BOARD LOT SIZE

The board of directors of the Company announces that the expected timetable for the proposed subdivision of shares and change of board lot size as set out in the Announcement is revised as detailed below.

Reference is made to the announcement (the “**Announcement**”) of the Company in relation to the proposed subdivision of shares, change of board lot size and refreshment of scheme mandate limit under the share option scheme and the clarification announcement of the Company published on 22 December 2004 and 24 December 2004 respectively. Defined terms used in the Announcement are used herein.

The board of directors of the Company announces that the expected timetable for the proposed subdivision of shares and change of board lot size as set out in the Announcement is revised as follows:

Despatch of the Circular	Tuesday, 28 December 2004
Publication of the notice of SGM	Tuesday, 28 December 2004
Latest time for lodging the form of proxy for the SGM	11:00 a.m. on Wednesday, 12 January 2005
SGM	11:00 a.m. on Friday, 14 January 2005
Effective date of the Share Subdivision	Monday, 17 January 2005
Original counter for trading in Shares in board lots of 1,000 Shares temporarily closes	9:30 a.m. on Monday, 17 January 2005
Temporary counter for trading in Subdivided Shares in board lots of 10,000 Subdivided Shares opens (in the form of existing share certificates)	9:30 a.m. on Monday, 17 January 2005
First day for free exchange of existing share certificates for new share certificates	Monday, 17 January 2005
Original counter for trading in Subdivided Shares in board lots of 10,000 Subdivided Shares reopens (in the form of new share certificates)	9:30 a.m. on Monday, 31 January 2005
Parallel trading of Subdivided Shares commences (in the form of existing and new share certificates)	9:30 a.m. on Monday, 31 January 2005
First day of operation of odd lot trading facility.	Monday, 31 January 2005
Temporary counter for trading in Subdivided Shares in board lots of 10,000 Subdivided Shares closes (in the form of existing share certificates)	4:00 p.m. on Thursday, 24 February 2005
Parallel trading of Subdivided Shares ends (in the form of existing and new share certificates)	4:00 p.m. on Thursday, 24 February 2005
Last day of operation of odd lot trading facility	Thursday, 24 February 2005
Latest time for free exchange of share certificates	4:00 p.m. on Tuesday, 1 March 2005

As at the date of this announcement, the executive Directors are Mr Heung Wah Keung, Ms Chen Ming Yin, Tiffany, Mr Lei Hong Wai and the three independent non-executive Directors are Mr Lai Hok Lim, Mr Tang Chak Lam, Gilbert and Mr Ho Wai Chi, Paul.

By order of the Board
Riche Multi-Media Holdings Limited
Heung Wah Keung
Chairman