



HENRY GROUP HOLDINGS LIMITED

鎮科集團控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 859)

RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 23 JUNE 2008

The Board is pleased to announce that at the SGM held on 23 June 2008, the Ordinary Resolution was duly passed by the Independent Shareholders by way of poll.

References are made to the announcement of Henry Group Holdings Limited (the “**Company**”) dated 14 May 2008 and the circular of the Company dated 2 June 2008 (the “**Circular**”). Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

RESULTS OF THE SGM

The Board is pleased to announce that at the SGM held on 23 June 2008, the ordinary resolution approving, among other things, the Agreement as set out in the ordinary resolution No. 1 in the notice of SGM (“**Ordinary Resolution**”) was duly passed by the Independent Shareholders by way of poll.

As at the date of the SGM, the total number of Shares in issue was 502,708,000 Shares. The Board confirmed that as at the date of the SGM, (i) The Vendors; (ii) HJHL, a Shareholder which is beneficially wholly-owned by the Vendors; and (iii) Jumbo Step, a Shareholder which is beneficially wholly-owned by Mr. Ng, and their respective associates, with material interest in the Acquisition, the Financial Assistance and the Advance had abstained from voting in respect of the Ordinary Resolution.

As at the date of the SGM, the total number of Shares held by the Independent Shareholders entitled to attend and vote for or against the Ordinary Resolution was 181,827,667 Shares, representing approximately 36.17% of total issued share capital of the Company.

Voting on the Ordinary Resolution at the SGM was conducted by poll, the result of which was as follows:

	Number of Shares represented by votes cast and percentage of total number of votes cast	
	For	Against
Ordinary Resolution		
To approve the Agreement and to authorize any director to implement the transactions thereunder including to allot and issue the Consideration Shares, the Financial Assistance and the Advance and to approve any amendment of the terms of the Agreement	90,666,667 Shares 100%	0 Shares 0%

As more than 50% of the votes casted were in favour of the Ordinary Resolution, the Ordinary Resolution was duly passed at the SGM.

The Company's branch share registrar in Hong Kong, Tricor Standard Limited, has been appointed to act and acted as the scrutineer for the vote-taking at the SGM.

As at the date of this announcement, the Board comprises Mr. Ng Chun For, Henry, Mr. Ng Ian, Mr. Chan Kwai Ping, Albert and Mr. Li Man Hin as executive Directors, Mr. Cheng Yuk Wo and Mr. Mak Wah Chi as non-executive Directors and Mr. Li Kit Chee, Mr. Ng Hoi Yue and Mr. Tsang Kwok Ming, Rock as independent non-executive Directors.

By order of the Board
Henry Group Holdings Limited
Ng Ian
Chief Executive Officer

Hong Kong, 23 June 2008

** For identification purpose only*