



Zhongda International Holdings Limited

中大國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 909)

CHANGE OF AUDITORS

The Board announces that KLL Associates CPA Limited have resigned as auditors of the Company and its subsidiaries with effect from 11 November 2005. ShineWing (HK) CPA Limited are appointed by the Board to fill the casual vacancy and shall hold the office until the conclusion of the next annual general meeting of the Company.

The board of directors (the “Board”) of Zhongda International Holdings Limited (the “Company”) announces that KLL Associates CPA Limited (“KLL”) have resigned as auditors of the Company and its subsidiaries with effect from 11 November 2005.

In their letter of resignation, KLL state that there are no circumstances in relation to their resignation which they consider should be brought to the attention of the members or creditors of the Company or its subsidiaries, and their resignation is a result of the combination of their practice with that of BDO McCabe Lo Limited which took place on 1 August 2005. KLL have not yet started the audit work for the Company for the financial year ended 31 December 2005.

The Board further announces that ShineWing (HK) CPA Limited have been appointed as auditors of the Company and its subsidiaries to fill the casual vacancy following the resignation of KLL and to hold the office until the conclusion of the next annual general meeting of the Company. The Board confirms that there are no circumstances with respect to the change of auditors which it considers should be brought to the attention of members of the Company and its subsidiaries. The Board believes that the change of auditors should not affect the release of annual results of the Company for the financial year ended 31 December 2005.

By order of the Board
Zhongda International Holdings Limited
Xu Lian Guo
Chairman

Hong Kong, 15 November 2005

As at the date thereof, the Board comprises six directors, of which three are executive directors, namely Mr. Xu Lian Guo, Mr. Xu Lian Kuan, Mr. Zhang Yuqing, and three are independent non-executive directors, namely Mr. Gu Yao Tian, Mr. Chan Wai Dune and Mr. Li Xin Zhong.

Please also refer to the published version of this announcement in The Standard.