



# Zhongda International Holdings Limited

中大國際控股有限公司\*

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 909)

## ANNOUNCEMENT

The Board has noted the recent increase in the price of the shares of the Company and wishes to state that it is not aware of any reasons for such increase except that the Company is currently in negotiation with an independent third party for the proposed placing of the shares of the Company which may or may not proceed and no written formal agreement in respect thereof has been reached as at the date hereof. The Company shall make further announcement(s) under the Listing Rules in due course.

This announcement is made at request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) under Rule 13.10 of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”).

The board of directors (the “**Board**”) of Zhongda International Holdings Limited (the “**Company**”) has noted the recent increase in the price of the shares of the Company and wishes to state that the Board is not aware of any reasons for such increase.

The Company is currently in negotiation with an independent third party for the proposed placing of the shares of the Company which may or may not proceed and no written formal agreement in respect thereof has been reached as at the date hereof. The Company shall make further announcement(s) under the Listing Rules in due course.

Save as disclosed above, the Board confirms that there are no negotiations or agreements relating to intended acquisitions and realizations which are discloseable under Rule 13.23, neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09, which is or may be of a price-sensitive nature.

Made by the order of the Company, the directors of which individually and jointly accept responsibility for the accuracy of this announcement.

As at the date hereof, the Board comprises Messrs. Xu Lian Guo, Xu Lian Kuan, Zhang Yuqing and Kwok Ming Fai as executive directors of the Company and Messrs. Gu Yao Tian, Sun Ka Ziang Henry and Li Xin Zhong as independent non-executive directors of the Company.

By Order of the Board of  
**Zhongda International Holdings Limited**  
**Xu Lian Guo**  
*Chairman*

Hong Kong, 4 April 2007

*\* For identification purposes only*

Please also refer to the published version of this announcement in The Standard.