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## **ZHONGDA INTERNATIONAL HOLDINGS LIMITED**

**( 中 大 國 際 控 股 有 限 公 司 \* )**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 909)**

### **RESULTS OF PLACING**

**Placing Agent**



**3V Capital Limited**

Reference is made to the Company's announcement dated 4 June 2007 (the "Announcement"). Unless the context herein otherwise requires, terms used in this announcement shall have the same meanings as in the Announcement.

The Company would like to report that pursuant to the Placing Agreement, 30,000,000 Placing Shares were placed to four (4) Placees, namely, Canvas Capital Management LP, L-R Global Partners, L.P., L-R Global Fund, Ltd and Evolution Master Fund Ltd. SPC, Segregated Portfolio M. The Placees and its ultimate beneficial owners are not connected person(s) of the Company and are third parties independent of and not connected with the Company, connected persons of the Company and any of the directors, chief executive or substantial shareholder(s) of the Company or any of its subsidiaries or their respective associates. The shareholding structure of the Company immediately before and after the Placing may be referred to in the Announcement.

The Company has submitted an application with the Listing Committee of the Stock Exchange for granting the listing of, and permission to deal in, the Placing Shares.

As the Placing may or may not complete, shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares.

By Order of the Board  
**Zhongda International Holdings Limited**  
**Xu Lian Guo**  
*Chairman*

Hong Kong, 15 June 2007

*As at the date hereof, the Board comprises Messrs Xu Lian Guo, Xu Lian Kuan, Zhang Yuqing and Kwok Ming Fai as executive directors, and Messrs Gu Yao Tian, Sun Ka Ziang Henry and Li Xin Zhong as independent non-executive directors of the Company respectively.*

*\* For identification purpose only*

Please also refer to the published version of this announcement in The Standard.