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ZHONGDA INTERNATIONAL HOLDINGS LIMITED

(中大國際控股有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 00909)

REVISED TIMETABLE FOR THE RIGHTS ISSUE WITH BONUS ISSUE

As more time is required to prepare the Circular, the Company has revised the proposed timetable for the Rights Issue with the Bonus Issue.

Reference is made to the announcement of the Company dated 7 May 2009 (the “**Announcement**”) regarding, among other things, the proposed Rights Issue with the Bonus Issue, the proposed amendments to the Bye-laws and the proposed increase in the authorised share capital of the Company. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As more time is required to prepare the circular (the “**Circular**”) to be despatched to the Shareholders in relation to the proposed Rights Issue with the Bonus Issue, the amendments to the Bye-laws and the proposed increase in the authorised share capital of the Company, the Circular is now expected to be despatched to the shareholders of the Company on 4 June 2009. The timetable for the Rights Issue with the Bonus Issue has been revised and is set out below:

Revised timetable

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|--|------------------------------|
| Despatch of circular, notice of SGM | 4 June 2009 |
| Last day of dealings in Shares on cum-rights basis | 17 June 2009 |
| First day of dealing in Shares on ex-rights basis | 18 June 2009 |
| Latest time for lodging transfers of Shares in order to be entitled to the Rights Issue | 4:00 p.m. on 19 June 2009 |
| Register of members closes (both dates inclusive). | 22 June 2009 to 26 June 2009 |
| Latest time for lodging proxy forms for the SGM | 3:00 p.m. on 24 June 2009 |
| Record Date | 26 June 2009 |
| SGM | 3:00 p.m. on 26 June 2009 |

* For identification purpose only

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| Announcement of results of SGM | 26 June 2009 |
| Register of members reopens. | 29 June 2009 |
| Prospectus Documents expected to be despatched on | 30 June 2009 |
| First day of dealings in nil-paid Rights Shares | 3 July 2009 |
| Latest time for splitting of nil-paid Rights Shares | 4:00 p.m. on 7 July 2009 |
| Latest time of dealings in nil-paid Rights Shares. | 4:00 p.m. on 10 July 2009 |
| Latest time for acceptance of application and payment for Rights Shares. | 4:00 p.m. on 15 July 2009 |
| Expected time for the Rights Issue to become unconditional. | 4:00 p.m. on 17 July 2009 |
| Announcement of results of the Rights Issue. | 17 July 2009 |
| Certificates for fully-paid Rights Shares and Bonus Shares expected to be despatched on or before | 22 July 2009 |
| Dealings in fully-paid Rights Shares and Bonus Shares expected to commence on | 24 July 2009 |

The above timetable is indicative only and is subject to change. The Company will make further announcement if there are any further changes to the timetable.

By order of the Board
Zhongda International Holdings Limited
Xu Lian Guo
Chairman

Hong Kong, 15 May 2009

As at the date of this announcement, the Board comprises Messrs. Xu Lian Guo, Xu Lian Kuan, Zhang Yuqing and Kwok Ming Fai as executive Directors and Messrs. Gu Yao Tian, Sun Ka Ziang Henry and Li Xinzhong as independent non-executive Directors.