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ZHONGDA INTERNATIONAL HOLDINGS LIMITED

(中大國際控股有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 00909)

APPOINTMENT OF PRESIDENT AND SPECIAL ASSISTANT TO PRESIDENT

The Board announces that Mr. Zheng Jiefu (鄭介甫) has been appointed as the President of the Company, and Mr. Li Xiaohua (李小華) has been appointed as the Special Assistant to President of the Company both with effect from 1 April 2012.

The board (the “**Board**”) of directors of Zhongda International Holdings Limited (the “**Company**”) is pleased to announce that:

1. Mr. Zheng Jiefu (鄭介甫) (“**Mr. Zheng**”) has been appointed as the President of the Company with effect from 1 April 2012; and
2. Mr. Li Xiaohua (李小華) (“**Mr. Li**”) has been appointed as the Special Assistant to President of the Company with effect from 1 April 2012.

PRESIDENT

Mr. Zheng, aged 53, holds a doctorate in economics. He had been the General Manager - Dalian High Protein Industrial Co. of the China Ocean Helicopter Corporation, the General Manager - Ancillary Division of the China Ocean Helicopter Corporation, and the Managing Director and Chairman of Tianjin Huatai Co., Ltd. Since 1997 onwards, he has been the Chairman and Chairman of the Board of Directors of Tianjin HBH Holdings Group, the Chairman of Shanghai Lingyun Industries Development Co. Ltd. (a B-share company listed on the Shanghai Stock Exchange), the Vice-chairman of Tianjin Jinbin Development Co. Ltd. (a A-share company listed on the Shenzhen Stock Exchange), the Supervisor and Director of Tianjin Heng An Standard Life Co. Ltd., and the Chairman of Ningbo Golden Port Investment Trust Company etc. He is currently the President of the Centre for Political Economy, Tsinghua University.

Mr. Zheng shall be responsible for the management of the operations of the Company and its subsidiaries (the “**Group**”) in the PRC, and mainly in charge of the business and restructuring of the Group in the PRC.

* For identification purposes only

SPECIAL ASSISTANT TO PRESIDENT

Mr Li, aged 48, has worked in Zhongji Industrial Investment Co. Ltd. and is currently the Secretary to the Board of Directors of Zhongji Oriental Assets Management Co. Ltd.

Mr. Li is the Special Assistant to President, Mr. Zheng and he shall assist the President in the restructuring of the Group's business and structure in the PRC.

The Board would like to extend its congratulations to Mr. Zheng and Mr. Li on their appointments.

By order of the Board
Zhongda International Holdings Limited
Kwok Ming Fai
Executive Director

Hong Kong, 2 April 2012

As at the date of this announcement, the Board comprises Messrs. Xu Lian Guo (suspended) (Mr. Chan Kin Sang, alternate director to Xu Lian Guo), Xu Lian Kuan (suspended) (Mr. Szeto Chak Wah, alternate director to Xu Lian Kuan), Kwok Ming Fai and Hon Chuk Kay as executive Directors; Mr. Leung Kwok Chun as non-executive Director; and Messrs. Sun Ka Ziang Henry, Chan Shiu Man and Wong Chi Chung as independent non-executive Directors respectively.