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ZHONGDA INTERNATIONAL HOLDINGS LIMITED

(中大國際控股有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 00909)

CHANGE OF BOOK CLOSURE PERIOD

References are made to the announcement of Zhongda International Holdings Limited (the “Company”) dated 7 May 2009 (the “Announcement”) regarding, among other things, the proposed Rights Issue with the Bonus Issue, the proposed amendments to the Bye-laws and the proposed increase in the authorised share capital of the Company, and the announcement of the Company dated 15 May 2009 regarding the revised timetable for the Rights Issue with the Bonus Issue. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board wishes to advise that the period for the closure of the register of members of the Company will be changed from 4–8 June 2009 (both days inclusive) to 22–26 June 2009 (both days inclusive) for the purposes of establishing entitlements to the Rights Issue. In order to be entitled to the Rights Issue, all transfers accompanied by the relevant share certificates must be lodged with the Registrar not later than 4:00 p.m. on 19 June 2009.

By Order of the Board
Zhongda International Holdings Limited
Xu Lian Guo
Chairman

Hong Kong, 15 May 2009

As at the date of this announcement, the Board comprises Messrs. Xu Lian Guo, Xu Lian Kuan, Zhang Yuqing and Kwok Ming Fai as executive Directors, and Messrs. Gu Yao Tian, Sun Ka Ziang Henry and Li Xinzhong as independent non-executive Directors.

** For identification purpose only*