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## ZHONGDA INTERNATIONAL HOLDINGS LIMITED

(中大國際控股有限公司\*)

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 00909)

### FURTHER DELAY IN DESPATCH OF CIRCULAR RELATING TO CONNECTED AND DISCLOSEABLE TRANSACTION INVOLVING THE FORMATION OF A JOINT VENTURE FOR THE EMS PROJECT IN SOUTH AFRICA

As more time is required for the Company to finalise the Circular, it is expected that the despatch date of the Circular will be further delayed from 31 December 2011 to 31 May 2012.

References are made to the announcements of Zhongda International Holdings Limited (the "Company") dated 19 May 2010, 9 June 2010, 30 July 2010, 29 October 2010, 31 December 2010, 28 February 2011, 29 April 2011, 30 June 2011 and 30 September 2011 (collectively, the "Announcements") respectively in relation to the proposed formation of the Joint Venture for the EMS Project in South Africa. Unless the contexts require otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Company disclosed in the Announcements that it would despatch to the Shareholders the Circular on or before 31 December 2011. In view of the lack of financial information of the PRC subsidiaries of the Group (details as disclosed in the announcement of the Company dated 15 December 2011) and additional time is required for the Company to collect and collate the relevant marketing, technical and financial information relating to the EMS Project and the Group, respectively, for the independent financial adviser to prepare and issue its letter of advice to the Independent Board Committee and the independent Shareholders, the Company will further extend the despatch date of the Circular to a date not later than 31 May 2012.

By order of the Board  
Zhongda International Holdings Limited  
Kwok Ming Fai  
Executive Director

Hong Kong, 30 December 2011

*As at the date of this announcement, the Board comprises Messrs. Xu Lian Guo (suspended), Xu Lian Kuan (suspended), Kwok Ming Fai and Hon Chuk Kay as executive Directors; Mr. Leung Kwok Chun as non-executive Director; and Messrs. Sun Ka Ziang Henry, Chan Shiu Man and Wong Chi Chung as independent non-executive Directors respectively.*

\* For identification purposes only