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ZHONGDA INTERNATIONAL HOLDINGS LIMITED

(中大國際控股有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 00909)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
RELATING TO
CONNECTED AND DISCLOSEABLE TRANSACTION
INVOLVING THE FORMATION OF A JOINT VENTURE
FOR THE EMS PROJECT
IN SOUTH AFRICA**

As more time is required for the Company to finalise the Circular, it is expected that the despatch date of the Circular will be further delayed from 31 October 2010 to 31 December 2010.

Reference is made to the announcement of Zhongda International Holdings Limited (the “Company”) dated 30 July 2010 (the “Announcement”) in relation to, among other things, the proposed formation of the Joint Venture for the EMS Project in South Africa. Unless the contexts require otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company disclosed in the Announcement that it would despatch to the Shareholders the Circular on or before 31 October 2010. As additional time is required for the Company to collect and collate the relevant financial information relating to the EMS Project for the independent financial adviser to prepare and issue its letter of advice to the Independent Board Committee and the independent Shareholders, the Company will further extend the despatch date of the Circular to a date not later than 31 December 2010.

By order of the Board
Zhongda International Holdings Limited
Xu Lian Guo
Chairman

Hong Kong, 29 October 2010

As at the date of this announcement, the Board comprises Messrs. Xu Lian Guo, Xu Lian Kuan, Zhang Yuqing and Kwok Ming Fai as executive Directors and Messrs. Gu Yao Tian, Sun Ka Ziang Henry and Li Xinzhong as independent non-executive Directors.

** For identification purposes only*