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ZHONGDA INTERNATIONAL HOLDINGS LIMITED

(中大國際控股有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 00909)

FURTHER EXTENSION OF THE LONG STOP DAY OF THE PLACING OF WARRANTS

On 5 January 2011, the Company and the Placing Agent entered into the Fourth Supplemental Placing Agreement whereby the Long Stop Day has been further extended from 5 January 2011 to 5 February 2011.

References are made to the announcements of the Company dated 8 July 2010, 5 October 2010, 5 November 2010 and 6 December 2010 (collectively, the “**Announcements**”) respectively in relation to the Placing. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

Pursuant to the Placing Agreement (as amended by the supplemental agreements), the conditions of the placing of the Warrants shall be fulfilled on or before the Long Stop Day, being 5 January 2011 or such other time and date as the Company and the Placing Agent shall agree in writing.

On 5 January 2011, the Company and the Placing Agent entered into a supplemental agreement (“**Fourth Supplemental Placing Agreement**”) to the Placing Agreement, pursuant to which the Long Stop Day has been further extended from 5 January 2011 to 5 February 2011.

By order of the Board
Zhongda International Holdings Limited
Xu Lian Guo
Chairman

Hong Kong, 5 January 2011

As at the date of this announcement, the Board comprises Messrs. Xu Lian Guo, Xu Lian Kuan, Zhang Yuqing and Kwok Ming Fai as executive Directors, and Messrs. Gu Yao Tian, Sun Ka Ziang Henry and Li Xinzhong as independent non-executive Directors.

* For identification purposes only