

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearin	ng Limited		
Name of Issuer Zhongd	a International Holdir	ngs Limited	
Date Submitted 1 June 2	2011		
I. Movements in Authorised Share Capi	ital		
1. Ordinary Shares			
(1) Stock code: 00909 Descri	ption: Ordinary	shares	· .
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)	Nil	Nil	
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code : N/A Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/05/2011

Stock code:	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	month		
Increase/(decrea	se)			·
Balance at close	of the month			
3. Other Classes Stock code:	of Shares N/A	Description :		
	N/A	Description : No. of other classes of shares	Par value (State	Authorised share capital
Stock code:	N/A of preceding n	Description : No. of other classes of shares	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,087,258,266	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,087,258,266	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share option scheme including EGM	1			No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
approval date		Movement during the month		thereto	as at close of the month	
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.exercise price	Grantea	DACICISCU	Cancellea	Dupseu		
HK\$0.314	N/A	N/A	N/A	N/A	N/A	5,931,094
HK\$0.423	N/A	N/A	N/A	N/A	N/A	5,931,094
111140.423	N/A	IV/A	IV/A	14/74	14/14	3,751,074
(08/10/2001)						
ordinary shares						
(Note 1)						
2.exercise price						
HK\$0.792	N/A	N/A	N/A	N/A	N/A	47,684,597
						, ,
$\overline{(31/05/2007)}$						
ordinary shares						
(Note 1)						
(Note 1)						
3.exercise price						
HK\$0.588	N/A	N/A	N/A	N/A	N/A	19,212,452
$\overline{(17/03/2010)}$						
ordinary shares						
(Note 1)						
(11010 1)		Tota	al A. (Ordin	ary shares)	Nil	
				nce shares)	N/A	
			`	Other class)	N/A	
Total funds raised du	ing the month	from exercise of	•			
options (State current				N/A		

	Currency of	Nominal value at	Exercised	Nominal value	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants (Date of expiry – dd/mm/yyyy)	nominal value	close of preceding month	during the month	at close of the month	thereto	close of the month
1. unlisted Warrants (placed						
under the placing agreement		(HK\$)		(HK\$)		
dated 8 Jul 2010)	HK\$	103,560,340	Nil	103,560,340	Nil	175,526,000
(25/01/2013)						
Stock code (if listed) Class of shares	N/	A				
issuable (Note 1)	Ordinary	/ shares				
Subscription price	HK\$		•			
EGM approval date						
(if applicable)	(177 / 02	/2010 >				
(dd/mm/yyyy) 2.	(17/03	/ 2010)				
2.						
(/ /)			,	-		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
(/ /)						
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(II applicable) (dd/mm/yyyy)	(/ /)				•
		,				
		Total	`	nary shares)	Nil	
			•	ence shares)	N/A	
			((Other class)	N/A	

shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as	Convertibles (i.e. Convertible i	nto Shares of the Is	ssuer which are to	be Listed)		
Class and description outstanding month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) N/A (Preference shares) N/A					shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) N/A (Preference shares) N/A	Class and description					monui
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(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A	(if applicable)		,			
(Preference shares) N/A	(dd/mm/yyyy)	(/ /)				
			•			
(Onici class) IVA						
				(0	 11//1	

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schames)

than	under Share Option Schemes)		
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
ifa	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		us at close of the monar
1	Pursuant to the Second Sale and Purchase Agreement dated 4/11/2010:		
1.	(a) Consideration Shares at the issue price of @HK\$0.85; and	(a) N/A	(a) 157,000,000
	(b) Conversion Shares at the Conversion Price of @HK\$1.00 under the	(b) N/A	(b) 174,000,000
	the Convertible Bonds at the initial sum of HK\$174 million (/ /)		-
	Ordinary shares (Note 1)		
2.	Pursuant to the Equity Line Facility Agreement dated 16/11/2010 (as amended by the supplemental agreement dated 12/01/2011): — Shares for an aggregate consideration not exceeding HK\$275 million (14/02/2011) Ordinary shares (Note 1)	N/A	Shares valued HK\$275 million
3.	(/ /) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				
			(Note 1)				-
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /) ,	N/A	N/A
						N/A	. N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						-	
			Class of shares issuable (Note 1)				
3.	Placing	At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)		,		
			(dd/iiiii/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ · /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) At price : State (/ / Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares repurchased (Note 1) Repurchase of Cancellation date: shares (dd/mm/yyyy) (/. / EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) (/ / 7. Redemption of Redemption date: shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

			For Main l	Board :	and GEM lis	
Type of Issue				is	No. of new shares of suer issued during the month pursuant thereto	No. of ne shares of issuer whi may be issued pursuant thereto as close of th month
1) po 01 15540	And the second s		1.1.			
		Class of shares issua (Note 1)	ble			
9. Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	3. T//
					N/A	N/A
10 01		Class of shares issua (Note 1)	ble			
10. Other: (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	•	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
		Total E.	(Ordinary s			-
				r class)		-
			·			
Total increase / (decr	ease) in ordinary shares durin	ng the month (i.e. Total of A	to E):	(1))	Nil
10001 2002 0000 / (0000	······································		ŕ	(2))	N/A
Total increase / (decr.	ease) in preference shares du	ring the month (i.e. Total of	A to E):			N/A
·	ease) in other classes of share					N/A
Lotal increase / toeco	ease) in omer classes of shar	es dui ing the monui (i.e. io	$uu \cup L \cap u \cup L \cap u$			

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):			
	A STATE OF THE STA		
			•
TOTAL			
Submitted by:Fu	Yan Ming		
T'41 C			
Title: Sec Operator Secretary	retary or other duly authorised officer)	-	
(Director, Secretary	or other dary districtions officer,		
Notes:		*	•

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.