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ZHONGDA INTERNATIONAL HOLDINGS LIMITED

(中大國際控股有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 00909)

FURTHER EXTENSION OF THE LONG STOP DAY OF THE PLACING OF WARRANTS

On 5 November 2010, the Company and the Placing Agent entered into the Second Supplemental Placing Agreement whereby the Long Stop Day has been further extended from 5 November 2010 to 5 December 2010.

References are made to the announcements of the Company dated 8 July 2010 and 5 October 2010 (together, the “**Announcements**”) in relation to the Placing and the extension of the Long Stop Day of the Placing respectively. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

Pursuant to the Placing Agreement (as amended by the Supplemental Placing Agreement), the conditions of the placing of the Warrants shall be fulfilled on or before the Long Stop Day, being 5 November 2010 or such other time and date as the Company and the Placing Agent shall agree in writing.

On 5 November 2010, the Company and the Placing Agent entered into a supplemental agreement (“**Second Supplemental Placing Agreement**”) to the Placing Agreement, pursuant to which the Long Stop Day has been further extended from 5 November 2010 to 5 December 2010.

By order of the Board
Zhongda International Holdings Limited
Xu Lian Guo
Chairman

Hong Kong, 5 November 2010

As at the date of this announcement, the Board comprises Messrs. Xu Lian Guo, Xu Lian Kuan, Zhang Yuqing and Kwok Ming Fai as executive Directors, and Messrs. Gu Yao Tian, Sun Ka Ziang Henry and Li Xinzong as independent non-executive Directors.

* For identification purposes only