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ZHONGDA INTERNATIONAL HOLDINGS LIMITED

(中大國際控股有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 00909)

EXTENSION OF LONG STOP DAY OF PLACING OF WARRANTS

On 5 October 2010, the Company and the Placing Agent entered into the Supplemental Placing Agreement whereby the Long Stop Day has been extended from 5 October 2010 to 5 November 2010.

Reference is made to the announcement of the Company dated 8 July 2010 (the “**Announcement**”) in relation to the Placing. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

Pursuant to the Placing Agreement, the conditions of the placing of the Warrants shall be fulfilled on or before the Long Stop Day, being 5 October 2010 or such other time and date as the Company and the Placing Agent shall agree in writing.

On 5 October 2010, the Company and the Placing Agent entered into an agreement (“**Supplemental Placing Agreement**”) to the Placing Agreement, pursuant to which the Long Stop Day has been extended from 5 October 2010 to 5 November 2010.

By order of the Board
Zhongda International Holdings Limited
Xu Lian Guo
Chairman

Hong Kong, 5 October 2010

As at the date of this announcement, the Board comprises Messrs. Xu Lian Guo, Xu Lian Kuan, Zhang Yuqing and Kwok Ming Fai as executive Directors, and Messrs. Gu Yao Tian, Sun Ka Ziang Henry and Li Xinzhong as independent non-executive Directors.

** For identification purposes only*