

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ARTEL SOLUTIONS GROUP HOLDINGS LIMITED

宏通集團控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 931)

**ANNOUNCEMENT
PURSUANT TO RULE 13.09 (1) OF THE LISTING RULES
AND
RESUMPTION OF TRADING**

This announcement is made by Artel Solutions Group Holdings Limited (the “**Company**”) pursuant to Rule 13.09(1) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcements of the Company dated 16 June 2009, 6 July 2009 and 31 July 2009 respectively, regarding the entering into of the framework agreement (the “**Framework Agreement I**”) by the Company with 山西蘭花煤炭實業集團有限公司 (Shanxilanhua Coal Industrial Group Co. Ltd*) (the “**Target**”), a company established in the People’s Republic of China in 1997, in respect of the possible acquisition by the Company of approximately 28.01% equity interest in the registered capital of the Target from two existing owners of the Target (the “**Target Vendors**”).

Given the Framework Agreement I will expire on 12 December 2009 and the Company and the Target Vendors are still in the course of negotiation, on 14 September 2009, the Company and the Target entered into another framework agreement (the “**Framework Agreement II**”) for a term of six months commencing from the date of the Framework Agreement II. Pursuant to the Framework Agreement II, the Target shall procure the Target Vendors to negotiate with the Company the definitive terms regarding the transfer of 28.01% equity interest in the registered capital of the Target (the “**Possible Acquisition**”).

Besides, pursuant to the Framework Agreement II, the Company intends to take advantage of its fund raising capacity in the capital market of Hong Kong to invest in projects sourced by the Target for mutual interests and mutual developments, and will support the Target in projects in respect of, among others, tourism, pharmaceutical, nano materials and coal mining.

* *For identification purposes only*

The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to state that the Company is still in the course of negotiation with the Target Vendors in respect of the Possible Acquisition and no formal agreement has been entered into with the Target Vendors as at the date of this announcement.

In addition, the Company is currently in the negotiation stage with a few companies in the People’s Republic of China and other overseas companies in expanding its involvement in the operation of energy and resources businesses, and further update announcement will be made by the Company as and when appropriate in accordance with the Listing Rules.

The Possible Acquisition may or may not proceed. Shareholders and other investors of the Company are advised to exercise caution when dealing in the shares (the “Shares”) of the Company.

RESUMPTION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange was suspended with effect from 2:30 p.m. on 15 September 2009 pending the publication of this announcement. Application has been made by the Company for the resumption of trading in the Shares on the Stock Exchange with effect from 9:30 a.m. on 21 September 2009.

By Order of the Board
Artel Solutions Group Holdings Limited
Kan Che Kin, Billy Albert
Chairman

Hong Kong, 18 September 2009

As at the date of this announcement, the board of Directors comprises four executive Directors, namely Mr. Kan Che Kin, Billy Albert, Mrs. Kan Kung Chuen Lai, Ms. Li Shu Han, Eleanor Stella and Mr. Li Kai Yien, Arthur Albert and three independent non-executive Directors, namely Mr. Li Siu Yui, Mr. Ip Woon Lai and Mr. Lee Kong Leong.