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HUA LIEN INTERNATIONAL (HOLDING) COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 969)

CLARIFICATION

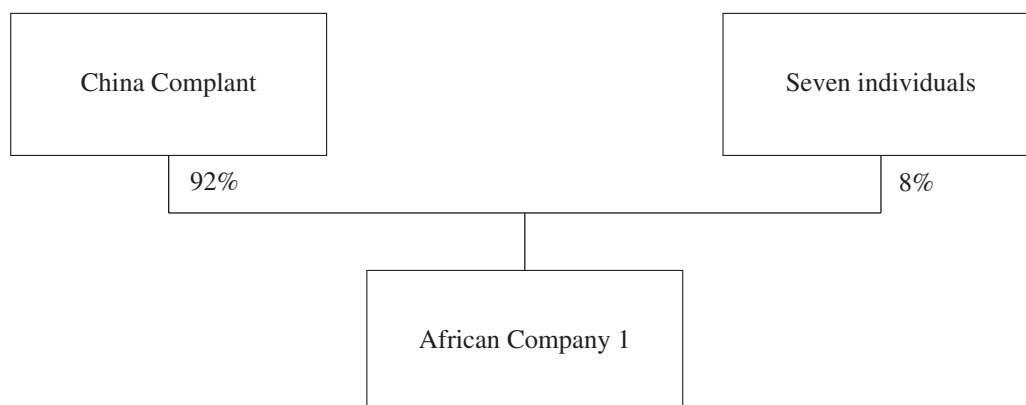
The Company would like to clarify certain information as disclosed in the Circular.

Reference is made to the circular dated 23 January 2009 (the “Circular”) of Hua Lien International (Holding) Company Limited (the “Company”). Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Circular.

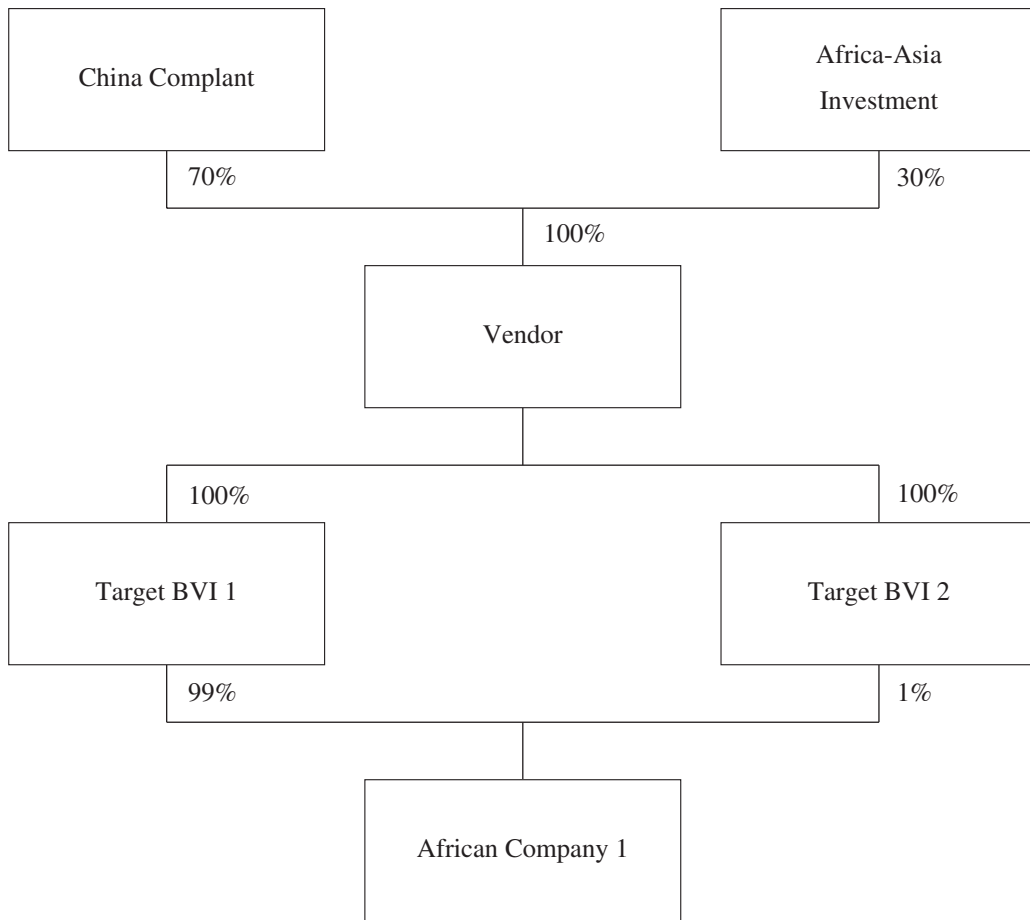
The Company would like to clarify details of the African Company 1 and African Company 4 under the definitions in the Circular as below:

- i. African Company 1 – La Sucrerie de COMPLANT de Madagascar (中成馬達加斯加糖業股份有限公司) is a company incorporated in Republic of Madagascar and its issued share capital is owned as to 99% by Target BVI 1 and as to 1% by Target BVI 2 (instead of owned as to 92% by China Complant and as to 8% by seven individuals as disclosed in the Circular) as at the date of the Sale and Purchase Agreement:

As disclosed in the Circular



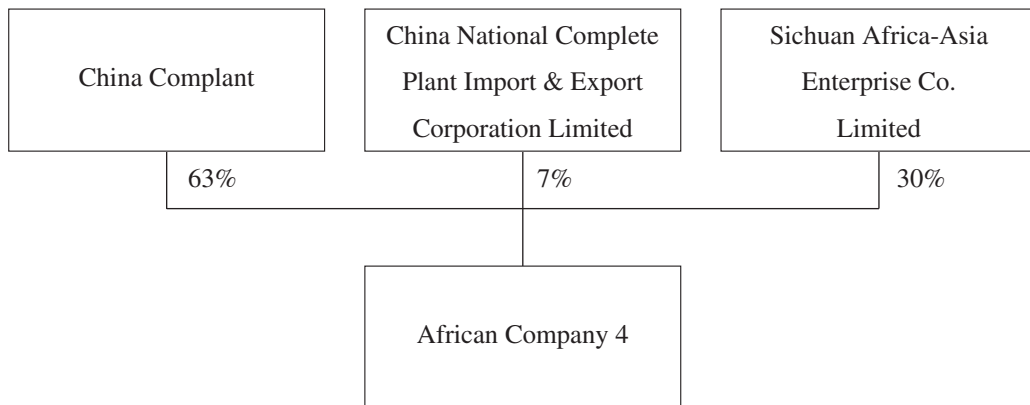
Actual situation



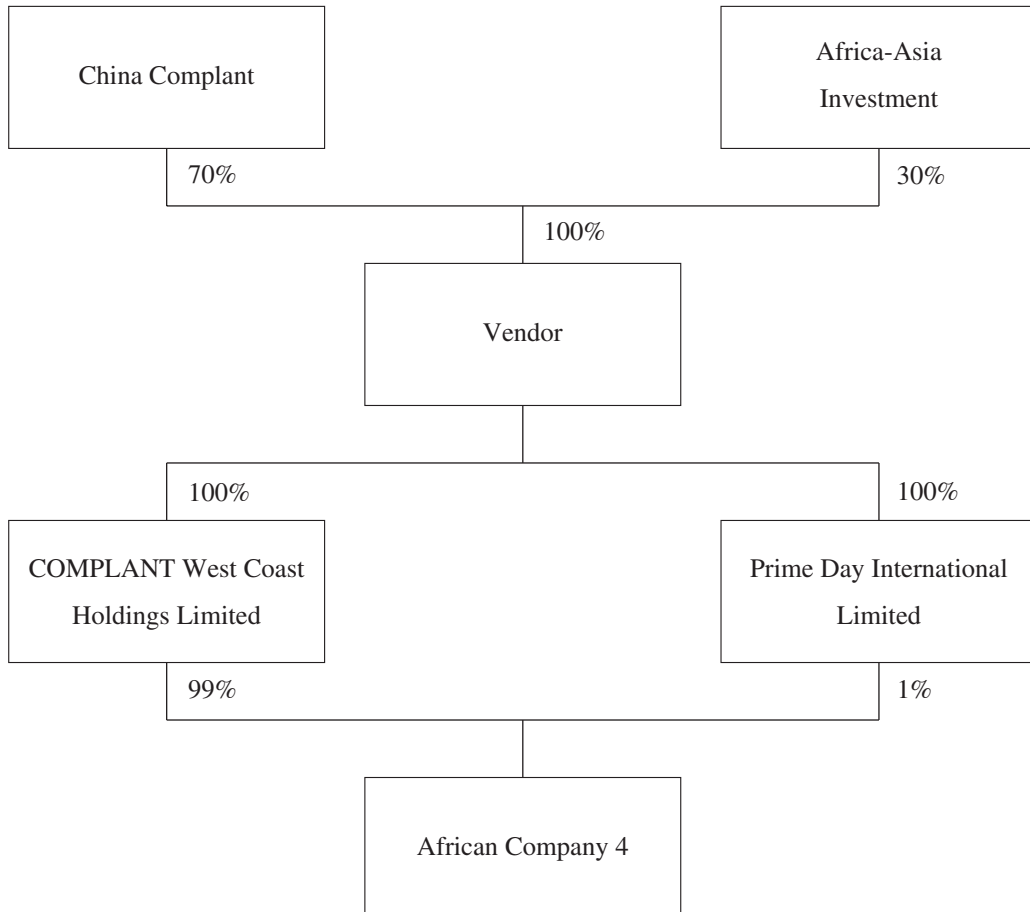
and;

- ii. African Company 4 – Sucrerie Cote Ouest de COMPLANT de Madagascar (Ouest Sucre) (中成馬達加斯加西海岸糖業股份有限公司) is a company incorporated in Republic of Madagascar and its issued share capital is owned as to 99% by COMPLANT West Coast Holdings Limited and as to 1% by Prime Day International Limited (instead of owned as to 63% by China Complant, as to 7% by China National Complete Plant Import & Export Corporation Limited (中成進出口股份有限公司) and as to 30% by Sichuan Africa-Asia Enterprise Co. Limited as disclosed in the Circular) as at the date of the Sale and Purchase Agreement:

As disclosed in the Circular



Actual situation



The discrepancies stated hereinabove were resulted from the different interpretation between the Vendor and the legal adviser in Africa retained by the Company over the effectiveness of certain shares transfer in relation to the African Company 1 and African Company 4 made on 20 February 2008 and 20 May 2008 respectively.

The Vendor was of the view that the share transfers in relation to the African Company 1 and African Company 4 made on 20 February 2008 and 20 May 2008 respectively should not be regarded as having been legally completed until the relevant share transfer documents had been duly registered with the local competent authorities in Africa, whilst such registrations had not yet been completed as at the date of the Sale and Purchase Agreement. On the aforesaid basis, it was believed that the shareholding structures of the African Company 1 and African Company 4 were correctly disclosed in the Circular.

However, the Company, during its process of obtaining the legal opinions with respect to the African Company 1 and African Company 4 which form part of the conditions precedent of the Sale and Purchase Agreement, was later on confirmed and clarified by the legal adviser in Africa that there were no legal requirements to register the share transfer documents with any local competent authorities in Africa in order to effectuate the relevant share transfers. As such, the shares transfers in relation to African Company 1 and African Company 4 should become effective immediately upon the execution of the transfer documents in relation to the African Company 1 and African Company 4 on 20 February 2008 and 20 May 2008 respectively. The Vendor, after communicating with the legal adviser in Africa, has also agreed with the view of the legal adviser in Africa.

As disclosed in the Circular, a Supply and Service Agreement had been entered into between SATT and each of the African Company 1 and African Company 4, which shall constitute Continuing Connected Transactions upon Completion. The Directors confirm that, even though the shareholding structures of the African Company 1 and African Company 4 have been altered as clarified above, the aforesaid Supply and Service Agreements shall still constitute Continuing Connected Transactions, this is because upon Completion the Vendor shall become a substantial shareholder of the Company whereas SATT will become an indirect wholly-owned subsidiary of the Company, and as such, the Vendor, SATT as well as the

African Company 1 and African Company 4 which are indirect wholly-owned subsidiaries of the Vendor will become connected persons of the Company by virtue of Rule 14A.11 of the Listing Rules. In addition, the Directors are of the view that the execution and performance of the Sale and Purchase Agreement and the Continuing Connected Transactions will not be affected by the changes in the shareholding structures of the African Company 1 and African Company 4 as clarified in this announcement since the changes do not give rise to any alterations in the ultimate controlling shareholder and the management of African Company 1 and African Company 4. In view of the foregoing, the Directors are of the view that the information herein does not constitute material information as prescribed in Rule 14A.49 of the Listing Rules.

By Order of the Board
Hua Lien International (Holding) Company Limited
Shih Chian Fang
Chairman

Hong Kong, 17 February 2009

As at the date of this announcement, the Board comprises four executive directors, Mr. Shih Chian Fang, Mr. Liaw Yuan Chian, Ms. Zhou Yan Xia and Mr. Kuang Yong, and three independent non-executive directors, Dr. Zheng Liu, Mr. Yu Chi Jui and Ms. Li Xiao Wei.