

*Unless otherwise defined in this announcement, terms defined in the prospectus of the Company dated April 16, 2007 (the “**Prospectus**”) have the same meanings when used in this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.*

*The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*In connection with the Global Offering, Citigroup Global Markets Asia Limited (the “**Stabilizing Manager**”) and/or its affiliates and agents on behalf of the Underwriters may over-allocate or effect any other transactions with a view to stabilizing or maintaining the market price of our H Shares at a level higher than that which might otherwise prevail for a limited period commencing from the day on which our H Shares commence trading on the Hong Kong Stock Exchange. The stabilizing action which may be taken by the Stabilizing Manager may include primary and ancillary stabilizing action such as purchasing or agreeing to purchase any of our H Shares, exercising the Over-allotment Option, stock borrowing, establishing a short position in our H Shares, liquidating long positions in our H Shares or offering or attempting to do any such actions. Any market purchases will be effected in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). However there is no obligation on the Stabilizing Manager to conduct any such stabilizing activity, which if commenced, may be discontinued at any time. Any such stabilizing activity is required to be brought to an end after a limited period. The number of H Shares being offered in the Global Offering may be increased by up to an aggregate of 732,821,000 additional H Shares through the exercise of the Over-allotment Option expected to be granted to the International Offering Underwriters by the Company, exercisable by the Joint Global Coordinators on behalf of the International Offering Underwriters, to among other things, cover over-allocations in the International Offering. The Over-allotment Option is exercisable for up to 30 days from the last day for the lodging of applications under the Hong Kong Public Offering. In the event that such Over-allotment Option is exercised, a press announcement will be made.*



中信銀行股份有限公司  
**China CITIC Bank Corporation Limited**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**GLOBAL OFFERING**

- Number of Offer Shares in : 4,885,479,000 H Shares (subject to the**  
**the Global Offering Over-allotment Option)**
- Number of Hong Kong Offer Shares : 244,274,000 H Shares (subject to adjustment)**
- Number of International Offer Shares : 4,641,205,000 H Shares (subject to adjustment**  
**and the Over-allotment Option)**
- Maximum offer price : HK\$5.86 per H Share (payable in full on**  
**application, plus brokerage of 1%, SFC**  
**transaction levy of 0.004% and Hong Kong**  
**Stock Exchange trading fee of 0.005% and**  
**subject to refund)**
- Nominal value : RMB1.00 each**
- Stock code : 998**

***Joint Global Coordinators and Joint Bookrunners***

China International Capital Corporation Limited  
CITIC Securities Co., Ltd.  
Citigroup Global Markets Asia Limited  
The Hongkong and Shanghai Banking Corporation Limited  
Lehman Brothers Asia Limited  
*(in alphabetical order)*

***Joint Sponsors and Joint Lead Managers***

China International Capital Corporation (Hong Kong) Limited  
CITIC Securities Corporate Finance (HK) Limited  
Citigroup Global Markets Asia Limited  
The Hongkong and Shanghai Banking Corporation Limited  
Lehman Brothers Asia Limited  
*(in alphabetical order)*

Application has been made to the Listing Committee of the Hong Kong Stock Exchange for the granting of the listing of, and permission to deal in, the H Shares of the Company, comprising: (a) 4,885,479,000 Offer Shares (including the H Shares to be issued to BBVA and CIFH pursuant to the exercise of their anti-dilution right and top-up right, respectively); (b) 488,547,900 H Shares to be converted from state-owned shares held by SSF upon completion of the Global Offering; (c) 6,221,672,481 H Shares to be converted from the Company's unlisted foreign shares held by CIFH and BBVA upon completion of the Global Offering; (d) 24,402,891,019 H Shares which may be converted from state-owned shares held by CITIC Group; and (e) any H Shares to be issued as a result of any exercise of the Over-allotment Option (which, if exercised in full, amounts to 732,821,000 H Shares). Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence on Friday, April 27, 2007.

Applicants who wish to be allotted the Hong Kong Offer Shares in their own names should (i) complete and sign the **WHITE** application forms or (ii) submit applications online through the designated website of the eIPO Service Provider at [www.eipo.com.hk](http://www.eipo.com.hk) under the **White Form eIPO** service. Applicants who wish to have the Hong Kong Offer Shares allotted and issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** application forms, copies of which, together with the Prospectus, may be obtained during normal business hours from 9:00 a.m. on Monday, April 16, 2007 until 12:00 noon on Thursday, April 19, 2007 at the Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** application forms, may be obtained during business hours from 9:00 a.m. on Monday, April 16, 2007 until 12:00 noon on Thursday, April 19, 2007, from the following locations:

1. any participant of the Hong Kong Stock Exchange;
2. China International Capital Corporation (Hong Kong) Limited, Suite 2307, 23rd Floor, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong;
3. CITIC Securities Corporate Finance (HK) Limited, 26/F, CITIC Tower, 1 Tim Mei Avenue, Central, Hong Kong;
4. Citigroup Global Markets Asia Limited, 50/F, Citibank Tower, Citibank Plaza, 3 Garden Road, Central, Hong Kong;

5. The Hongkong and Shanghai Banking Corporation Limited, Level 15, 1 Queen's Road Central, Hong Kong;
6. Lehman Brothers Asia Limited, 26/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong;
7. BOCI Asia Limited, 26/F., Bank of China Tower, 1 Garden Road, Hong Kong;
8. CCB International Capital Limited, Suites 2815-21, 28th Floor, Two Pacific Place, 88 Queensway, Admiralty, Hong Kong;
9. China Everbright Securities (HK) Limited, 36th Floor, Far East Finance Centre, 16 Harcourt Road, Hong Kong;
10. ICEA Securities Limited, 26/F., ICBC Tower, 3 Garden Road, Central, Hong Kong;
11. Oriental Patron Asia Limited, 27th Floor, Two Exchange Square, 8 Connaught Place, Central, Hong Kong;
12. China Merchants Securities (HK) Co., Limited, 48/F., One Exchange Square, 8 Connaught Place, Central, Hong Kong;
13. DBS Asia Capital Limited, 22/F The Center, 99 Queen's Road Central, Hong Kong;
14. First Shanghai Securities Limited, 19/F., Wing On House, 71 Des Voeux Road, Central, Hong Kong;
15. Goldbond Securities Limited, 3901B, 39/F, Lippo Centre, Tower One, 89 Queensway, Hong Kong;
16. Guotai Junan Securities (Hong Kong) Limited, 27th Floor, Low Block, Grand Millennium Plaza, 181 Queen's Road Central, Hong Kong;
17. Sun Hung Kai International Limited, Level 12, One Pacific Place, 88 Queensway, Hong Kong;
18. Taifook Securities Company Limited, 25/F New World Tower, 16-18 Queen's Road Central, Hong Kong;

19. VC Brokerage Limited, 28/F., The Centrium, 60 Wyndham Street, Central, Hong Kong; or
20. any of the following branches and/or sub-branches of The Hongkong and Shanghai Banking Corporation Limited, Bank of China (Hong Kong) Limited, Bank of Communications Co., Ltd. Hong Kong Branch, CITIC Ka Wah Bank Limited and Industrial and Commercial Bank of China (Asia) Limited:

**(a) The Hongkong and Shanghai Banking Corporation Limited**

	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island:</b>	Hong Kong Office	1 Queen's Road Central
	Aberdeen Centre Branch	Shop 2, G/F, Site I, Aberdeen Centre, Aberdeen
	Cityplaza Branch	Unit 065, Cityplaza I, Taikoo Shing
	Des Voeux Road Central Branch	China Insurance Group Bldg, 141 Des Voeux Road Central
	Hay Wah Building Branch	G/F, Hay Wah Bldg, 71-85B Hennessy Road, Wan Chai
	Causeway Bay Branch	1/F, Causeway Bay Plaza 2, 463-483 Lockhart Road
	Des Voeux Road West Branch	Western Centre, 40-50 Des Voeux Road West
<b>Kowloon:</b>	Mong Kok Branch	673 Nathan Road, Mong Kok
	Kwun Tong Branch	No. 1, Yue Man Square, Kwun Tong
	Tsim Sha Tsui Branch	82-84 Nathan Road, Tsim Sha Tsui
	Whampoa Garden Branch	Shop No. G6 & 6A, G/F, Site 4, Whampoa Garden
	Amoy Plaza Branch	Shops G193-200 & 203, G/F, Amoy Plaza Phase II, 77 Ngau Tau Kok Road
<b>New Territories:</b>	Citylink Plaza Branch	Shops 38-46, Citylink Plaza, Shatin Station Circuit, Sha Tin
	Tuen Mun Town Plaza Branch	Shop 1, UG/F, Shopping Arcade Phase II, Tuen Mun Town Plaza, Tuen Mun
	Tai Po Branch	54-62 Kwong Fuk Road, Tai Po

**(b) Bank of China (Hong Kong) Limited**

<b>Hong Kong Island:</b>	Bank of China Tower Branch	3/F, 1 Garden Road
	Central District (Wing On House) Branch	71 Des Voeux Road Central
	Causeway Bay Branch	18 Percival Street, Causeway Bay
	North Point Branch	Roca Centre, 464 King's Road, North Point
	Quarry Bay Branch	Parkvale, 1060 King's Road, Quarry Bay
	Aberdeen Branch	25 Wu Pak Street, Aberdeen
	Wan Tsui Road Branch	4 Lin Shing Road, Chai Wan

<b>Kowloon:</b>	To Kwa Wan Branch	80N To Kwa Wan Road, To Kwa Wan
	Humphrey's Avenue Branch	4-4A Humphrey's Avenue, Tsim Sha Tsui
	Shanghai Street (Mong Kok) Branch	611-617 Shanghai Street, Mong Kok
	Hoi Yuen Road Branch	55 Hoi Yuen Road, Kwun Tong
	Yau Ma Tei Branch	471 Nathan Road, Yau Ma Tei
<b>New Territories:</b>	Castle Peak Road (Tsuen Wan) Wealth Management Centre	167 Castle Peak Road, Tsuen Wan
	Lucky Plaza Branch	Lucky Plaza, Wang Pok Street, Shatin
	Castle Peak Road (Yuen Long) Branch	162 Castle Peak Road, Yuen Long

(c) **Bank of Communications Co., Ltd. Hong Kong Branch**

<b>Hong Kong Island:</b>	Hong Kong Branch	20 Pedder Street, Central
	Central District Sub-Branch	G/F., 123-125A Des Voeux Road, Central
	North Point Sub-Branch	442-448 King's Road, North Point
	Wanchai Sub-Branch	32-34 Johnston Road, Wanchai
<b>Kowloon:</b>	Cheung Sha Wan Plaza Sub-Branch	Unit G04, Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road
	Hunghom Sub-Branch	1-3A Tak Man Street, Whampoa Estate, Hunghom, Kowloon
	Ngau Tau Kok Sub-Branch	Shop G1, G/F., Phase I, Amoy Plaza, 77 Ngau Tau Kok Road
	Wong Tai Sin Sub-Branch	Shops 127-129, 1/F Lung Cheung Mall, 136 Lung Cheung Road, Wong Tai Sin
<b>New Territories:</b>	Tseung Kwan O Sub-Branch	Shops 253-255, Metro City Shopping Arcade, Phase I, Tseung Kwan O
	Tsuen Wan Sub-Branch	Shop G10-11, Pacific Commercial Plaza, Bo Shek Mansion, 328 Sha Tsui Road
	Fanling Sub-Branch	No. 84A-84B, G/F., Flora Plaza, Fanling
	Sheung Shui Sub-Branch	Shops 1010-1014, G/F., Sheung Shui Centre Shopping Arcade, Sheung Shui
	Ma On Shan Sub-Branch	Shop 3038A, Level 3, Sunshine Plaza, Ma On Shan

(d) **CITIC Ka Wah Bank Limited**

<b>Hong Kong Island:</b>	Main Branch	232 Des Voeux Road Central
	Lippo Centre Branch	Lippo Centre, 89 Queensway
	North Point Branch	Shop B3, G/F, Hang Ying House, 318-328 King's Road

<b>Kowloon:</b>	Homantin Branch	84 A-C, Waterloo Road
	Tsim Sha Tsui Branch	Shop No. 3-5, G/F, Mass Resources Development Building, 12-16 Humphreys Avenue, Tsim Sha Tsui
	Kowloon Bay Branch	Shop 7, G/F, Chevalier Commercial Centre, 8 Wang Hoi Road, Kowloon Bay
	Kowloon City Branch	Shop 2A, G/F, Genius Court, 18 Fuk Lo Tsun Road, Kowloon City
<b>New Territories:</b>	Shamshui Po Branch	G/F, 210-214 Yu Chau Street, Kowloon
	Shatin Centre Branch	Shop 52C, Level 3, Shatin Centre, 2-16 Wang Pok Street, Shatin
	Tsuen Wan Branch	Shop C on G/F & 1/F, Shui Sang Building, 13-19 Chung On Street, Tsuen Wan

(e) **Industrial and Commercial Bank of China (Asia) Limited**

<b>Hong Kong Island:</b>	Queen's Road Central Branch	122-126 Queen's Road Central
	Sheung Wan Branch	Shop F, G/F, Kai Tak Commercial Building, 317-319 Des Voeux Road Central, Sheung Wan
	West Point Branch	242-244 Queen's Road West, Sai Ying Pun
	Wanchai Branch	117-123 Hennessy Road, Wanchai
	Causeway Bay Branch	Shop A, G/F, Jardine Center, 50 Jardine's Bazaar, Causeway Bay
<b>Kowloon:</b>	Tsim Sha Tsui East Branch	Shop B, G/F, Railway Plaza, 39 Chatham Road South, Tsim Sha Tsui
	Kwun Tong Branch	G/F, Lemmi Centre, 50 Hoi Yuen Road, Kwun Tong
	Mongkok Branch	G/F., Belgian Bank Building, 721-725 Nathan Road, Mongkok
<b>New Territories:</b>	Sha Tsui Road Branch	Shop 4, G/F, Chung On Building, 297-313 Sha Tsui Road, Tsuen Wan
	Kwai Fong Branch	C63A-C66, 2/F, Kwai Chung Plaza, Kwai Fong

Both **WHITE** and **YELLOW** application forms completed in all respects (to which cheques or banker's cashier orders should be securely stapled) should be deposited in the special collection boxes provided at any one of the branches and/or sub-branches of The Hongkong and Shanghai Banking Corporation Limited, Bank of China (Hong Kong) Limited, Bank of Communications Co., Ltd., CITIC Ka Wah Bank Limited and Industrial and Commercial Bank of China (Asia) Limited referred to above at the following times on the following dates:

**Monday, April 16, 2007 – 9:00 a.m. to 4:30 p.m.**  
**Tuesday, April 17, 2007 – 9:00 a.m. to 4:30 p.m.**  
**Wednesday, April 18, 2007 – 9:00 a.m. to 4:30 p.m.**  
**Thursday, April 19, 2007 – 9:00 a.m. to 12:00 noon**

Applicants applying by **White Form eIPO** may submit application to the eIPO Service Provider through the designated website [www.eipo.com.hk](http://www.eipo.com.hk) from 9:00 a.m. on Monday, April 16, 2007 until 11:30 a.m. on Thursday, April 19, 2007 (24 hours daily, except on the last application day). The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Thursday, April 19, 2007, the last application day. Applicants will not be permitted to submit applications to the eIPO Service Provider after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained a payment reference number from the website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

## **APPLICATIONS BY GIVING ELECTRONIC APPLICATION INSTRUCTIONS TO HKSCC**

Investors can apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC as follows:

1. CCASS Investor Participants can give **electronic application instructions** to HKSCC through the CCASS Phone System by calling (852) 2979 7888 or through the CCASS Internet System (<https://ip.ccass.com>) (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC can also input **electronic application instructions** for CCASS Investor Participants on their behalf if they go to the Customer Service Centre of HKSCC at 2/F Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong and complete an input request form. Prospectuses are also available for collection at the Customer Service Centre of HKSCC.
2. Those who are not CCASS Investor Participants can instruct their brokers or custodians who are CCASS Broker Participants or CCASS Custodian Participants to give **electronic application instructions** to HKSCC via CCASS terminals to apply for Hong Kong Offer Shares on their behalf. CCASS participants can input **electronic application instructions** at the following times on the following dates:



**Monday, April 16, 2007 – 9:00 a.m. to 8:30 p.m.<sup>(1)</sup>**  
**Tuesday, April 17, 2007 – 8:00 a.m. to 8:30 p.m.<sup>(1)</sup>**  
**Wednesday, April 18, 2007 – 8:00 a.m. to 8:30 p.m.<sup>(1)</sup>**  
**Thursday, April 19, 2007 – 8:00 a.m.<sup>(1)</sup> to 12:00 noon**

<sup>(1)</sup> These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Broker/Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Monday, April 16, 2007 until 12:00 noon on Thursday, April 19, 2007 (24 hours daily, except the last application day).

Subject to the terms and conditions set out in the Prospectus and the application forms relating thereto, applications must be received no later than 12:00 noon on Thursday, April 19, 2007 (or if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open). Please see the section headed “How to Apply for Hong Kong Offer Shares” in the Prospectus for further details. No receipt will be issued for application monies.

It is expected that the basis of allotment, the results of applications and the Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants under the Hong Kong Public Offering will be published on Thursday, April 26, 2007 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese). Results of allocations in the Hong Kong Public Offering (with successful applicant’s identification document numbers, where appropriate) are expected to be available through various channels (as detailed in the Prospectus headed “How to Apply for Hong Kong Offer Shares – 10. Results of Allocations”) from Thursday, April 26, 2007.

If you are applying for the Hong Kong Offer Shares by using a **YELLOW** application form or by giving **electronic application instructions** to HKSCC and your application is wholly or partially successful, your H share certificate will be issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of any designated CCASS Participant which you have instructed to give **electronic application instructions** on your behalf or as instructed by you in your **YELLOW** application form at the close of business on Thursday, April 26, 2007 or in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees Limited. If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allocated to you (and the amount of refund money payable to you if you have instructed a CCASS Broker/Custodian Participant to give **electronic application**

**instructions** on your behalf) with that CCASS Participant. If you are applying as a CCASS Investor Participant, you should check the announcement published by the Company on Thursday, April 26, 2007 (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC, they can also check the application result via the CCASS Phone System and CCASS Internet System) and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, April 26, 2007 or such other date as shall be determined by HKSCC or HKSCC Nominees Limited. Immediately following the credit of the Hong Kong Offer Shares to your account, you can check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in “An Operating Guide for Investor Participants” as published by HKSCC in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your CCASS Investor Participant stock account and (if you are applying by giving **electronic application instructions** to HKSCC) the amount of refund monies (if any) credited to your designated bank account.

By order of the board of  
**China CITIC Bank Corporation Limited**  
**KONG Dan**  
*Chairman*

Hong Kong, April 16, 2007

*Our Directors are Mr. CHEN Xiaoxian and Mr. WU Beiyong as executive Directors. Mr. KONG Dan, Mr. CHANG Zhenming, Mr. WANG Chuan, Mr. DOU Jianzhong, Ms. CHAN Hui Dor Lam Doreen, Mr. JU Weimin, Mr. ZHANG Jijing and Mr. José Ignacio GOIRIGOLZARRI as non-executive Directors, Dr. BAI Chong-En, Dr. John D. LANGLOIS, Dr. AI Hongde, Dr. XIE Rong and Mr. WANG Xiangfei as independent non-executive Directors.*

Please also refer to the published version of this announcement in the South China Morning Post.