



China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

Reply Slip for the First Extraordinary General Meeting in 2008

To: China CITIC Bank Corporation Limited (the "Bank")

I/We (Note 1) _____
of (Note 2) _____
being the registered holder(s) of (Note 3) _____ H shares of RMB1.00
each in the share capital of the Bank, hereby inform the Bank that I/we intend to attend or appoint a
proxy to attend on my/our behalf the extraordinary general meeting of the Bank to be held at the
Conference Room, 16/F, Block C, Fuhua Mansion, No. 8 Chaoyangmen Beidajie, Dongcheng District,
Beijing, the People's Republic of China (the "PRC") at 9:30 a.m. on Monday, 29 December 2008.

Signature: _____

Date: _____ 2008

Notes:

1. Please insert full name(s) of the shareholder(s) as registered in the register of members of the Bank in **BLOCK CAPITALS**.
2. Please insert full address(es) of the shareholder(s) as registered in the register of members of the Bank in **BLOCK CAPITALS**.
3. Please insert the number of shares registered in your name(s).
4. The completed and signed reply slip should be delivered to the office of the H Share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at Rooms 1806–1807, 18th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on or before 8 December 2008 .
5. The Bank is located at Block C, Fuhua Mansion, No. 8 Chaoyangmen Beidajie, Dongcheng District, Beijing, the PRC, Post code: 100027 (Contact Persons: SONG Huajie, SHI Chuanyu, Telephone: (8610) 6555 8000, Fax: (8610) 6555 0809).
6. If shareholders intend to express their opinion at the extraordinary general meeting, please indicate such intention in brief (together with the approximate time required) in the following box. Please note that in view of the time constraint, registration will be arranged for shareholders who intend to express their opinion. The Bank cannot guarantee that all shareholders who have indicated their intention to express their opinion in this reply slip can do so at the extraordinary general meeting.

I would like to express my opinion as follows: