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中信銀行股份有限公司

China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

ANNOUNCEMENT

**COMPLETION OF ACQUISITION OF A 70.32% INTEREST IN
CITIC INTERNATIONAL FINANCIAL HOLDINGS LIMITED**

Reference is made to the announcement of China CITIC Bank Corporation Limited (the **Bank**) dated 8 May 2009 (the **Announcement**) and the circular of the Bank dated 15 May 2009 in relation to the Proposed CIFH Acquisition. Capitalised terms used in this announcement shall have the same meaning as those set out in the Announcement.

The Bank is pleased to announce that, on 23 October 2009, the Proposed CIFH Acquisition is completed in accordance with the Share Purchase Agreement. As consideration to 5,245,387,008 shares in CIFH, the Bank paid to Gloryshare Investments a total amount of HK\$14,764,909,093.3, being the aggregate of a cash consideration of HK\$13,563,077,789.3 and an amount of HK\$1,201,831,304 as reimbursement to Gloryshare Investments on a cost basis in respect of its capital contribution to CIFH dated 30 June 2009. Upon such Completion, CIFH became a subsidiary of the Bank, in which the Bank held approximately 70.32% interest.

By order of the Board of
China CITIC Bank Corporation Limited
KONG Dan
Chairman

Beijing, the PRC
23 October 2009

As at the date of this announcement, the executive directors of the Bank are Dr. Chen Xiaoxian and Mr. Wu Beiyang; the non-executive directors are Mr. Kong Dan, Mr. Chang Zhenming, Mr. Dou Jianzhong, Mr. Ju Weimin, Mr. Zhang Jijing, Ms. Chan Hui Dor Lam Doreen, Mr. Guo Ketong and Mr. José Andrés Barreiro Hernandez; and the independent non-executive directors are Dr. Bai Chong-En, Dr. Ai Hongde, Dr. Xie Rong, Mr. Wang Xiangfei and Mr. Li Zheping.