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# **CAPITAL PROSPER LIMITED**

*(Incorporated in Bermuda with limited liability)*

(Stock Code : 1003)

## **DELAY IN DESPATCH OF CIRCULAR**

The despatch of the Circular in relation to the Acquisition will be postponed to on or before 31 August 2004.

Reference is made to the announcement of the Company dated 21 July 2004 (the "Announcement") in relation to the Acquisition. Unless the context otherwise requires, the terms used herein shall have the same meanings as ascribed thereto in the Announcement.

According to Rules 14.38 and 14A.49 of the Listing Rules, the Company is required to despatch to its Shareholders a circular (the "Circular") in respect of the Acquisition within 21 days after the publication of the Announcement on 22 July 2004 (i.e. on or before 12 August 2004). However, as additional time is required by the Company to finalize the information to be incorporated into the Circular such as the accountants' report and the appointment of independent financial adviser, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rules 14.38 and 14A.49 of the Listing Rules and an extension of time to despatch the Circular to a date no later than 31 August 2004.

By Order of the Board  
**CAPITAL PROSPER LIMITED**  
**Leung Wai Ho**  
*Chairman*

*As at the date of this announcement, the Board comprises Mr. Leung Wai Ho, Mr. Wong Chung Shun and Mr. Ha Kee Choy, Eugene as executive Directors and Mr. Chui Chi Yun, Robert and Mr. Lam Kwok Cheong as independent non-executive Directors.*

Hong Kong, 11 August 2004