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This announcement is not an offer for sale of any securities of the Company in the United States or elsewhere. Securities of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act.

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Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.



Hongguo International Holdings Limited

鴻國國際控股有限公司*

(incorporated in Bermuda with limited liability)

GLOBAL OFFERING

Number of Offer Shares in the Global Offering	: 500,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 50,000,000 New Shares (subject to adjustment)
Number of International Offer Shares	: 450,000,000 Shares comprising 250,000,000 New Shares and 200,000,000 Sale Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	: HK\$3.24 per Hong Kong Offer Share plus brokerage of 1.0%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund on final pricing)
Nominal Value	: US\$0.015 per Share
Stock Code	: 1028

Joint Sponsors, Joint Global Coordinators and Joint Bookrunners



Joint Lead Managers



Application has been made to the Listing Committee of the Stock Exchange for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Global Offering (including any Shares which may be sold pursuant to the exercise of the Over-allotment Option) and any Shares which may be issued under the Share Option Scheme. Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, September 23, 2011. Subject to the granting of the listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus on the Stock Exchange, as well as compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date, or such other date as may be determined by HKSCC. All necessary arrangements have been made for the Offer Shares to be admitted into CCASS. Settlement of transactions between participants of the Stock Exchange in any trading day is required to take place in CCASS on the second business day thereafter.

The Offer Price will be not more than HK\$3.24 per Share and is expected to be not less than HK\$2.30 per Share. Applicants for Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$3.24 for each Hong Kong Offer Share together with a brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price should be lower than HK\$3.24. Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms. Applicants who would like to be allocated the Hong Kong Offer Shares in their own names should (i) complete and sign the **WHITE** Application Forms or (ii) submit applications online through the designated website of the **White Form eIPO** Service Provider at www.eipo.com.hk under the **White Form eIPO** service. Applicants who would like to have the allocated Hong Kong Offer Shares issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Forms, copies of which, together with copies of the Prospectus, may be obtained during normal business hours from 9:00 a.m. on Monday, September 12, 2011 until 12:00 noon on Friday, September 16, 2011 at the depository counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or by their stockbroker, who may have copies of such Application Forms and Prospectus available; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, September 12, 2011 until 12:00 noon on Friday, September 16, 2011 at:

1. **Citigroup Global Markets Asia Limited**, 50/F Citibank Tower, Citibank Plaza, 3 Garden Road, Central, Hong Kong;
2. **DBS Asia Capital Limited**, 17/F, The Center, 99 Queen's Road Central, Central, Hong Kong;

3. any of the following branches of DBS Bank (Hong Kong) Limited, Bank of China (Hong Kong) Limited and Bank of Communications Co., Ltd. Hong Kong Branch:

DBS Bank (Hong Kong) Limited

	Branch	Address
Hong Kong Island	Head Office	G/F, The Center 99 Queen's Road Central, Central
	United Centre Branch	Shops 1015–1018, 1/F, United Centre 95 Queensway, Admiralty
Kowloon	Tsimshatsui Branch	G/F, 22–24 Cameron Road, Tsimshatsui
	Yue Man Square Branch	Shop 3–5 & G/F, Mido Mansion 51–63 Yue Man Square, Kwun Tong
	Amoy Plaza Branch	G45–48, Amoy Plaza 77 Ngau Tau Kok Road Ngau Tau Kok
New Territories	Yuen Long Branch	G/F, 1–5 Tai Tong Road, Yuen Long

Bank of China (Hong Kong) Limited

	Branch	Address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	Aberdeen Branch	25 Wu Pak Street, Aberdeen
Kowloon	Wong Tai Sin Branch	Shop G13, Wong Tai Sin Plaza Wong Tai Sin
	Mong Kok (President Commercial Centre) Branch	608 Nathan Road, Mong Kok
New Territories	Lucky Plaza Branch Castle Peak Road (Tsuen Wan) Branch	Lucky Plaza, Wang Pok Street, Sha Tin 201–207 Castle Peak Road, Tsuen Wan

Bank of Communications Co., Ltd. Hong Kong Branch

	Branch	Address
Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central
	Quarry Bay Sub-Branch	G/F., 981 C, King's Road, Quarry Bay
	Hennessy Road Sub-Branch	G/F., Bank of Communications Bldg. 368 Hennessy Road
Kowloon	Mongkok Sub-Branch	Shops A & B, G/F. Hua Chiao Commercial Centre 678 Nathan Road
New Territories	Tai Po Sub-Branch	Shop No.1, G/F., Wing Fai Plaza 29–35 Ting Kok Road, Tai Po
	Ma On Shan Sub-Branch	Shop Nos. 3038A & 3054–56, Level 3 Sunshine City Plaza

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, September 12, 2011 until 12:00 noon on Friday, September 16, 2011 from:

- (1) the **Depository Counter of HKSCC** at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong; or
- (2) your stockbroker, who may have the Prospectus and **YELLOW** Application Forms available.

Applicants applying by **White Form eIPO** may submit their applications to the **White Form eIPO** Service Provider through the designated website at www.eipo.com.hk from 9:00 a.m. on Monday, September 12, 2011 until 11:30 a.m. on Friday, September 16, 2011 (24 hours daily, except on the last application day) (or such later date as may apply as described in the section headed “How to Apply for Hong Kong Offer Shares — Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Monday, September 12, 2011 until 12:00 noon on Friday, September 16, 2011.

Please refer to the sections headed “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares” in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

PUBLICATION OF RESULTS

The Company expects to publish the announcement on the final Offer Price, the level of applications in the Hong Kong Public Offering, the level of indications of interest in the International Offering, the basis of allocations and the results of applications of successful applicants under the Hong Kong Public Offering on Thursday, September 22, 2011 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), on the Company’s website at www.hongguo.com and the website of the Hong Kong Stock Exchange at www.hkexnews.hk.

Results of allocations of the Hong Kong Public Offering, and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) will be made available at the times and date and in the manner as described in the section headed “How to Apply for Hong Kong Offer Shares — Publication of Results” in the Prospectus.

Dealings in the Offer Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, September 23, 2011. The Shares will be traded in board lots of 1,000 Shares each. The Company will not issue temporary documents of title. No receipt will be issued for application monies paid.

By Order of the Board of Directors
Hongguo International Holdings Limited
CHEN Yixi
Chairman

Hong Kong, September 12, 2011

As at the date of this announcement, the executive Directors are Mr. CHEN Yixi, Mr. LI Wei, Mr. ZHAO Wei, Mr. HUO Li and Mr. XU Tingyu; the non-executive Director is Mr. MIAO Bingwen; and the independent non-executive Directors are Mr. XU Chengming, Mr. LI Xindan and Mr. KWONG Wai Sun Wilson.

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*

* *For identification purpose only*