

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated 12 November 2010 (the “Prospectus”) issued by Kingworld Medicines Group Limited (the “Company”) for detailed information about the Share Offer described below before deciding whether or not to invest in the Offer Shares.*

*This announcement is not an offer of shares for sale in the United States. Securities may not be offered or sold in the United States except pursuant to registration or an exemption from registration requirements under the United States Securities Act. There will not and is not currently intended to be any public offering of shares in the United States.*

*Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*Prospective investors of the Offer Shares should note that the Sole Global Coordinator (on behalf of the Underwriters) is entitled to terminate the Underwriting Agreements and the obligations of the Underwriters thereunder by giving notice in writing to the Company, upon the occurrence of any of the events set out in the sections headed “Underwriting — Underwriting Arrangements and Expenses — Grounds for termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the date on which dealings in Shares first commence on the Stock Exchange (which is currently expected to be on Thursday, 25 November 2010) (the “Listing Date”).*

*In connection with the Share Offer, the Sole Global Coordinator as the Stabilizing Manager, or any person acting for it, may over-allot or effect transactions with a view to supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Sole Global Coordinator or any person acting for it to conduct any such stabilizing activity. Such transactions, if commenced, may be discontinued at any time. The Sole Global Coordinator has been appointed as the Stabilizing Manager for the purposes of the Share Offer in accordance with the Securities and Futures (Price Stabilizing) Rules made under the SFO and, should stabilizing transactions be effected in connection with the Share Offer, this will be at the absolute discretion of the Sole Global Coordinator and will be effected in accordance with the laws, rules and regulations on stabilization in place in Hong Kong.*

*An announcement will be made to the public within seven days after the end of the stabilizing period as required under the Securities and Futures (Price Stabilizing) Rules made under the SFO. The details of stabilization and how it is regulated under the Securities and Futures (Price Stabilizing) Rules of the SFO are set out in the section headed “Structure and Conditions of the Share Offer — Stabilization” in the Prospectus.*

*Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and ends on the 30th day after the last day for the lodging of applications under the Public Offer. The stabilizing period is expected to end on 17 December 2010.*

*In connection with the Share Offer, the Sole Global Coordinator may over-allot up to and not more than an aggregate of 22,500,000 additional Shares (representing 15% of the total number of the Offer Shares initially available under the Share Offer) to cover over-allocations (if any) in the Placing by exercising the Over-allotment Option within 30 days after the last day for the lodging of applications under the Public Offer or by making purchases in the secondary market or through stock borrowing arrangements or by a combination of these means. In the event that such Over-allotment Option is exercised, an announcement will be available on the Company's website at [www.kingworld.com.cn](http://www.kingworld.com.cn) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).*



## **Kingworld Medicines Group Limited**

**金活醫藥集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

### **PLACING AND PUBLIC OFFER**

<b>Number of Offer Shares under the Share Offer</b>	<b>: 150,000,000 Shares (subject to the Over-allotment Option)</b>
<b>Number of Public Offer Shares</b>	<b>: 15,000,000 Shares (subject to adjustment)</b>
<b>Number of Placing Shares</b>	<b>: 135,000,000 Shares (subject to adjustment and the Over-allotment Option)</b>
<b>Offer Price</b>	<b>: not more than HK\$1.60 per Offer Share (payable in full in Hong Kong dollars on applications plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to refund)</b>
<b>Nominal value</b>	<b>: HK\$0.10 per Share</b>
<b>Stock code</b>	<b>: 01110</b>

**Sole Sponsor**



**國泰君安(香港)**  
GUOTAI JUNAN (HONG KONG)

**Guotai Junan Capital Limited**

**Sole Global Coordinator, Bookrunner and Lead Manager**



**國泰君安(香港)**  
GUOTAI JUNAN (HONG KONG)

**Guotai Junan Securities (Hong Kong) Limited**

Application has been made by the Company to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Public Offer and Placing (including any additional Shares which may be issued pursuant to the exercise of the Over-allotment Option) and any Shares which may be issued under the Share Option Scheme. Dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Thursday, 25 November 2010. The Shares will be traded in board lots of 4000 Shares each. Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the related Application Forms. It should be noted that multiple applications or suspected multiple applications or any application for more than 7,500,000 Public Offer Shares initially available under pool A or pool B will be rejected. Subject to the granting of the listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus on the Main Board of the Stock Exchange, as well as compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date, or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange in any trading day is required to take place in CCASS on the second business day thereafter. All activities under CCASS are subject to the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS.

The Share Offer comprises the Public Offer of initially 15,000,000 Offer Shares, representing 10% of the total number of Offer Shares being offered in the Share Offer (subject to reallocation), and the Placing of initially 135,000,000 Offer Shares, representing 90% of the total number of Offer Shares being offered in the Share Offer (subject to reallocation and the Over-allotment Option). For allocation purposes only (subject to adjustment of odd board lot size), the total number of Public Offer Shares available under the Public Offer (after taking into account any reallocation in the number of Offer Shares allocated between the Public Offer and the Placing) is to be divided into two pools: pool A and pool B. The Public Offer Shares in pool A will be allocated on an equitable basis to applicants who have applied for Public Offer Shares with an aggregate subscription price of HK\$5 million or less (excluding the brokerage, the SFC transaction levy and the Stock Exchange trading fee payable). The Public Offer Shares in pool B will be allocated on an equitable basis to applicants who have applied for Shares with an aggregate subscription price of more than HK\$5 million and up to the total value of pool B (excluding the brokerage, the SFC transaction levy and the Stock Exchange trading fee payable).

When there is over-subscription, allocation of the Public Offer Shares to investors under the Public Offer, both in relation to pool A and pool B, will be based solely on the level of valid applications received under the Public Offer. The basis of allocation in each pool may vary, depending on the number of Public Offer Shares validly applied for by each applicant, but, subject to that, will be made strictly on a pro-rata basis and in board lots of 4,000 Shares each. The allocation of Public Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Public Offer Shares and those applicants who are not successful in the ballot may not receive any Public Offer Shares.

Depending on the number of valid applications received under the Public Offer, the allocation of the Offer Shares between the Public Offer and the Placing will be subject to the reallocation as described in the section headed “Structure and Conditions of the Share Offer” in the Prospectus. If either the Public Offer or the Placing is not fully subscribed, the Sole Global Coordinator has the authority to re-allocate all or any of the unsubscribed Public Offer Shares to the Placing (or vice versa, as appropriate) in such proportion and manner as it considers appropriate provided that there is sufficient demand under the Placing to take up such re-allocated Public Offer Shares. Details of the reallocation, if any, will be disclosed in the results of allocations announcement, which is expected to be made on Wednesday, 24 November 2010.

Applicants should be aware that applications in pool A and in pool B may receive different allocation ratios. If the Public Offer Shares in one (but not both) of the pools are undersubscribed, the surplus Public Offer Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. Applicants can only receive an allocation of the Public Offer Shares from either pool A or pool B but not from both pools. Multiple or suspected multiple applications or any application for more than 100% Public Offer Shares initially under pool A or pool B, being 7,500,000 Public Offer Shares will be rejected. Only one application on a **WHITE** or **YELLOW** Application Form or by way of giving electronic application instructions to HKSCC or the HK eIPO White Form Service Provider via the HK eIPO White Form service may be made for the benefit of any person. Each applicant under the Public Offer will also be required to give an undertaking and confirmation in the application submitted by him that he and any person(s) for whose benefit he is making the application have not indicated an interest for or taken up and will not indicate an interest for or take up any Offer Shares under the Placing, and such application will be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be) or he has been or will be placed or allocated Placing Shares under the Placing.

Applicants who apply on **WHITE** Application Forms for 1,000,000 or more Public Offer Shares and have indicated in their applications that they wish to collect share certificates (where applicable) and refund cheques (where applicable) in person from the Hong Kong Share Registrar, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, may collect share certificates (where applicable) and refund cheques (where applicable) in person from 9:00 a.m. to 1:00 p.m. on Wednesday, 24 November 2010, or such other date as notified by the Company on the Company's website at [www.kingworld.com.cn](http://www.kingworld.com.cn) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) as the date of despatch/collection of share certificates/e-Auto Refund payment instructions/refund cheques. Identification and (where applicable) authorization documents acceptable to Tricor Investor Services Limited must be produced at the time of collection. If you are an individual who opts for collection in person, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant which opts for collection in person, the authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop must be presented for collection. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. Uncollected refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) will be despatched after the time specified for the collection on the date of despatch by ordinary post to the addresses as specified by the applicants at their own risk.

Applicants who apply on **YELLOW** Application Forms for 1,000,000 or more Public Offer Shares and have indicated in their Application Forms that they wish to collect refund cheques in person may collect their refund cheques (if any) but may not elect to collect their share certificates, which will be deposited into CCASS for credit to their designated CCASS Participant's stock account or CCASS Investor Participant stock accounts, as appropriate.

The procedure for collection of refund cheques for applicants who apply on **YELLOW** Application Forms for Shares is the same as that for **WHITE** Application Form applicants. Instead of using **YELLOW** Application Forms, applicants may electronically instruct HKSCC to cause HKSCC Nominees to apply for the Public Offer Shares on their behalf via CCASS.

Any Public Offer Shares allocated to such applicants will be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock account or their designated CCASS Participant's stock account as instructed by the applicants.

Applicants who apply through the HK eIPO White Form service for 1,000,000 or more Public Offer Shares and wish to collect share certificates (where applicable) in person from the Hong Kong Share Registrar, may collect Share certificates in person from Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 24 November 2010. Identification and (where applicable) authorization documents acceptable to Tricor Investor Services Limited must be produced at the time of collection. For applicants who apply through the HK eIPO White Form service by paying the application monies through a single bank account and the applicant's application is wholly or partially unsuccessful and/or the final Offer Price is different from the Offer Price initially paid on the applicant's application, e-Auto Refund payment instructions will be despatched to the application payment bank account on or around Wednesday, 24 November 2010. For applicants who apply through the HK eIPO White Form service by paying the application monies through multiple bank accounts and the applicant's application is wholly or partially unsuccessful and/or the final Offer Price is different from the Offer Price initially paid on the applicant's application, refund cheque(s) will be sent to the address specified in the applicant's application instructions to the designated HK eIPO White Form Service Provider on or around Wednesday, 24 November 2010, by ordinary post and at the applicant's own risk.

In relation to applicants who apply for less than 1,000,000 Public Offer Shares, or applicants who have applied for 1,000,000 or more Public Offer Shares but have not elected to collect their (where relevant) refund cheque(s) and/or (where relevant) share certificate(s) in person, their refund cheque(s) (where relevant) and/or share certificate(s) (where relevant) will be sent by ordinary post at the applicants' own risk to the addresses specified in the **WHITE** or **YELLOW** Application Forms or in the applications under HK eIPO White Form service on Wednesday, 24 November 2010.

Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms. Applicants who would like to be allotted the Public Offer Shares in their own names should complete and sign the **WHITE** Application Forms or submit applications online through the designated website of the HK eIPO White Form Service Provider at [www.hkeipo.hk](http://www.hkeipo.hk) under the HK eIPO White Form service.

Applicants who would like to have the allotted Public Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS investor participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should (i) complete and sign the **YELLOW** Application Form, copies of which, together with copies of the Prospectus, may be obtained during normal business hours from 9:00 a.m. on Friday, 12 November 2010 until 12:00 noon on Wednesday, 17 November 2010 at the Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong or by their stockbroker, who may have such Application Forms and Prospectus available; or (ii) give electronic application instructions to HKSCC via CCASS.

Pursuant to the Public Offer Underwriting Agreement, the Company will grant the Sole Global Coordinator the right, exercisable at any time from the date of the Underwriting Agreement until 30 days from the last day for lodging applications under the Public Offer, to require the Company to allot and issue up to an aggregate of 22,500,000 additional Shares, representing 15% of the total number of Offer Shares initially available under the Share Offer at the Offer Price, to cover over-allocations, if any, in the Placing. In the event that the Over-allotment Option is exercised, an announcement will be made available on the Company's website at [www.kingworld.com.cn](http://www.kingworld.com.cn) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

In connection with the Share Offer, the Sole Global Coordinator, or any person acting for it, on behalf of the Public Offer Underwriters, may over-allot or effect transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period commencing on the Listing Date. Such transactions may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements including those of Hong Kong. However, there is no obligation on the Sole Global Coordinator or any person acting for it to conduct any such stabilising activity. Such stabilization, if commenced, will be conducted at the absolute discretion of the Sole Global Coordinator or any person acting for it and may be discontinued at any time, and must be brought to an end within 30 days of the last day for the lodging of applications under the Public Offer. The number of Shares that may be overallocated will not be greater than the number of Shares which may be sold upon exercise of the Over-allotment Option, being 22,500,000 Shares, which is 15% of the total number of new Shares initially available under the Share Offer. Details of such stabilization and how it will be regulated under the SFO are contained in the Prospectus.

The Offer Price is expected to be determined by agreement between the Sole Global Coordinator, on behalf of the Underwriters, and the Company on or before the Price Determination Date, when market demand for the Offer Shares will be determined. The Price Determination Date is expected to be on or around Thursday, 18 November 2010 and in any event, no later than Tuesday, 23 November 2010 (Hong Kong time). Investors applying for Public Offer Shares under the Public Offer must pay, on application, the maximum Offer Price of HK\$1.60 for each Public Offer Share together with a brokerage fee of 1%, SFC transaction levy of 0.003%, and Stock Exchange trading fee of 0.005%. The Sole Global Coordinator, on behalf of the Underwriters, may, with the consent of the Company, reduce the number of Offer Shares and/or indicative Offer Price range stated in the Prospectus (which is HK\$1.33 to HK\$1.60 per Public Offer Share) at any time on or prior to the morning of the last day for lodging applications under the Public Offer. In such case, notices of the reduction in the number of Offer Shares and/or the indicative Offer Price range will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the Company's website at [www.kingworld.com.cn](http://www.kingworld.com.cn) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) not later than the morning of the day which is the last day for lodging applications under the Public Offer. Share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, 25 November 2010 provided that the Share Offer has become unconditional in all respects and the right of termination described in the section headed "Underwriting — Underwriting Arrangements and Expenses — Grounds for termination" of the Prospectus has not been exercised. If the Sole Global Coordinator (on behalf of the Underwriters) and the Company are unable to reach agreement on the Offer Price, the Share Offer will not proceed and will lapse immediately.

The Share Offer is conditional on the conditions as stated in the section headed "Structure and Conditions of the Share Offer — Conditions of the Share Offer" of the Prospectus. If the conditions are not fulfilled or waived prior to the times and dates specified in the Prospectus, the Share Offer will thereby lapse and all application monies, together with the brokerage, the SFC transaction levy and the Stock Exchange trading fee received from applicants under the Share Offer will be returned to the applicants, without interest, on the terms set out in the section headed "How to apply for Public Offer Shares — Despatch/collection of share certificate(s), e-Auto Refund payment instructions and refund cheques".

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, 12 November 2010, until 12:00 noon on Wednesday, 17 November 2010 at:

- Any of the following offices of the Public Offer Underwriters:

Guotai Junan Securities (Hong Kong) Limited  
27th Floor, Low Block, Grand Millennium Plaza, 181 Queen's Road Central,  
Hong Kong

Ever-Long Securities Company Limited  
18th Floor, Dah Sing Life Building, 99-105 Des Voeux Road Central, Hong Kong

OSK Securities Hong Kong Limited  
12th Floor, World-Wide House, 19 Des Voeux Road Central, Hong Kong

- Any one of the branches/sub-branches of Bank of Communications Co., Ltd. Hong Kong Branch and Wing Lung Bank Limited

**(a) Bank of Communications Co., Ltd. Hong Kong Branch**

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
Hong Kong Island:	Hong Kong Branch	20 Pedder Street, Central
	North Point Sub-Branch	442-444 King's Road
Kowloon:	Kowloon Sub-Branch	G/F., 563 Nathan Road
	Shamshuipo Sub-Branch	G/F., Shop 1, Golden Centre
		94 Yen Chow Street, Sham Shui Po
New Territories:	Tseung Kwan O Sub-Branch	Shop 253-255, Metro City Shopping Arcade, Phase I
	Tsuen Wan Sub-Branch	G/F., Shop G9B-11, Pacific Commercial Plaza, Bo Shek Mansion, 328 Sha Tsui Road

(b) **Wing Lung Bank Limited**

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
Hong Kong Island:	Head Office	45 Des Voeux Road Central
Kowloon:	Johnston Road Branch	118 Johnston Road
	Mongkok Branch	B/F Bank Centre 636 Nathan Road
	Tsim Sha Tsui Branch	4 Carnarvon Road
	Lam Tin Sceneway Plaza Branch	Shop 59, 3/F Sceneway Plaza 8 Sceneway Road
New Territories:	Shatin Plaza Branch	21 Shatin Centre Street

Applicants can collect a **YELLOW** Application Form and the Prospectus during normal business hours from 9:00 a.m. on Friday, 12 November 2010 till 12:00 noon on Wednesday, 17 November 2010 from:

- the Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong; or
- stockbrokers who may have **YELLOW** Application Forms and the Prospectus available.

Both **WHITE** and **YELLOW** Application Forms completed in all respects in accordance with the instructions printed thereon, to which cheques or banker's cashier orders payable to "Bank of Communications (Nominee) Co. Ltd. — Kingworld Medicines Public Offer" should be securely stapled, should be deposited in any of the special collection boxes provided at any one of the branches referred to above on the following dates during the following times:

**Friday, 12 November 2010 — 9:00 a.m. to 5:00 p.m.**  
**Saturday, 13 November 2010 — 9:00 a.m. to 1:00 p.m.**  
**Monday, 15 November 2010 — 9:00 a.m. to 5:00 p.m.**  
**Tuesday, 16 November 2010 — 9:00 a.m. to 5:00 p.m.**  
**Wednesday, 17 November 2010 — 9:00 a.m. to 12:00 noon**

Applicants applying through the HK eIPO White Form service may submit their applications to the HK eIPO White Form Service Provider through the designated website [www.hkeipo.hk](http://www.hkeipo.hk) from 9:00 a.m. on Friday, 12 November 2010 until 11:30 a.m. on Wednesday, 17 November 2010 (24 hours daily, except on the last application day). The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Wednesday, 17 November 2010, the last application day. Applicants will not be permitted to submit applications to the HK eIPO White Form Service Provider after 11:30 a.m. on the last day for submitting

applications. If you have already submitted your application and obtained a payment reference number from the website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

Results of allocations in the Share Offer including (i) the level of indications of interest in the Placing; (ii) the level of applications of the Public Offer; (iii) the basis of allocation of the Public Offer Shares; (iv) the number of Shares reallocated under the clawback adjustment, if any; and (v) the Hong Kong identity card/passport/Hong Kong business registration certificate numbers of successful applicants (where supplied) and the number of the Public Offer Shares successfully applied for under the **WHITE** or **YELLOW** Application Forms, or by giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) and the final Offer Price will be made available at the times and dates and in the manner specified below:

- Results of allocations will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and available on the Company's website at [www.kingworld.com.cn](http://www.kingworld.com.cn) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) from 24 November 2010 onwards.
- Results of allocations for the Public Offer will be available from our designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) on a 24-hour basis from 8:00 a.m. on Wednesday, 24 November 2010 to 12:00 midnight on Tuesday, 30 November 2010. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result.
- Results of allocations will be available from our Share Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Offer Shares allocated to them, if any, by calling 369-18-488 between 9:00 a.m. and 6:00 p.m. from Wednesday, 24 November 2010 to Monday, 29 November 2010 (excluding Saturday, Sunday and Public Holiday).
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Wednesday, 24 November 2010 to Friday, 26 November 2010 at all the receiving bank branches and sub-branches at the addresses set out in the paragraph headed "How to Apply for the Public Offer Shares — Where to collect this prospectus and the Application Forms" of the Prospectus.

Investors can also apply for the Public Offer Shares by giving electronic application instructions to HKSCC as follows:

1. CCASS Investor Participants may give electronic application instructions to HKSCC through the CCASS Phone System by calling (852) 2979 7888 or through the CCASS Internet System (<https://ip.ccass.com>) (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC may also input electronic application instructions for CCASS Investor Participants on their behalf if they go to the Customer Service Centre of HKSCC at 2/F Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong and complete an input request form. Prospectuses are also available for collection at the Customer Service Centre of HKSCC; and
2. Those who are not CCASS Investor Participants may instruct their brokers or custodians who are CCASS Clearing Participants or CCASS Custodian Participants to give electronic application instructions to HKSCC via CCASS terminals to apply for the Public Offer Shares on their behalf.

CCASS Clearing/Custodian Participants can input electronic application instructions at the following times on the following dates:

**Friday, 12 November 2010 — 9:00 a.m. to 8:30 p.m.<sup>(1)</sup>**  
**Saturday, 13 November 2010 — 8:00 a.m. to 1:00 p.m.<sup>(1)</sup>**  
**Monday, 15 November 2010 — 8:00 a.m. to 8:30 p.m.<sup>(1)</sup>**  
**Tuesday, 16 November 2010 — 8:00 a.m. to 8:30 p.m.<sup>(1)</sup>**  
**Wednesday, 17 November 2010 — 8:00 a.m.<sup>(1)</sup> to 12:00 noon**

- (1) These times may be subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input electronic application instructions from 9:00 a.m. on Friday, 12 November 2010 until 12:00 noon on Wednesday, 17 November 2010 (24 hours daily, except the last application day).

The application lists will open from 11:45 a.m. to 12:00 noon on Wednesday, 17 November 2010 (or such later date as may apply in the case of a tropical cyclone warning signal number 8 or above or a "black" rainstorm warning signal being in force as described in the section headed "How to apply for Public Offer Shares — Effect of bad weather on the opening of the application lists" of the Prospectus).

Subject to the terms and conditions set out in the section headed "How to apply for Public Offer Shares" in the Prospectus and the Application Forms, applications under the **WHITE** and **YELLOW** Application Forms or those made through the HK eIPO White Form service by submitting an electronic application to the HK eIPO White Form Service Provider through the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) or

electronic application instructions to HKSCC must be received by no later than 12:00 noon on Wednesday, 17 November 2010 (or if the application lists are not open on that day, then by 12:00 noon on the next business day the application lists are open).

If applicants apply for the Public Offer Shares using a **YELLOW** Application Form or by giving electronic application instructions to HKSCC and their application is wholly or partially successful, their share certificate will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock account or the stock account of any designated CCASS Participant giving electronic application instructions on their behalf or as instructed by them in their **YELLOW** Application Form on Wednesday, 24 November 2010 or in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees. If applicants are applying through a designated CCASS Participant (other than a CCASS Investor Participant), they can check the number of Public Offer Shares allocated to them (and the amount of refund money payable to them if they have instructed a CCASS Clearing/Custodian Participant to give electronic application instructions on their behalf) with that CCASS Participant. If applicants are applying as a CCASS Investor Participant, they should check the announcement published by the Company on Wednesday, 24 November 2010 and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 24 November 2010 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to their account, they can also check their new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to them an activity statement showing the number of Public Offer Shares credited to their CCASS Investor Participant stock account and (if they are applying by giving electronic application instructions to HKSCC) the amount of refund money (if any) credited to their designated bank account.

The Company will not issue temporary documents of title. No receipt will be issued for application monies received.

Share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, 25 November 2010 provided that the Share Offer has become unconditional in all aspects and the right of termination described in the section headed "Underwriting — Underwriting Arrangements and Expenses — Grounds for termination" in the Prospectus has not been exercised.

Dealings in the Shares on the Stock Exchange are expected to commence on Thursday, 25 November 2010. The Shares will be traded on the Stock Exchange in board lots of 4000 Shares. The stock code of the Shares is 01110.

By Order of the Board of  
**Kingworld Medicines Group Limited**  
**Zhao Li Sheng**  
*Chairman*

Hong Kong, 12 November 2010

*As at the date of this announcement, the Company's executive Directors are Mr. Zhao Li Sheng, Ms. Chan Lok San, Mr. Zhou Xuhua and Mr. Lin Yusheng, and the Company's independent non-executive Directors are Mr. Duan Jidong, Mr. Zhang Jianqi, and Mr. Wong Cheuk Lam.*