



CASTEL

CASIL TELECOMMUNICATIONS HOLDINGS LIMITED

(航天科技通信有限公司)*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1185)

CONDITIONS

1. No Non-qualifying Shareholder is permitted to apply for any Offer Shares and/or excess Offer Shares.
2. No receipt will be issued for sums received on application(s) but it is expected that share certificate(s) for any Offer Shares and/or excess Offer Shares in respect of which the application(s) is/are accepted in full or in part will be sent to the allottee(s) or, in the case of joint allottees, to the first named allottee by ordinary post, at their own risk, at the address stated on the form(s).
3. Completion of this Provisional Allotment Letter and/or the Excess Application Form will constitute an instruction and authority by the applicant(s) to Tricor Standard Limited or person nominated by them for the purpose, on behalf of the subscriber(s), to execute any registration of this Provisional Allotment Letter and/or the Excess Application Form or other documents and, generally, to do all such other things as such company or person may consider necessary or desirable to effect registration in the name of the subscriber(s) of the Offer Shares and/or excess Offer Shares applied for or any lesser number in accordance with the arrangements described in the Prospectus.
4. The subscribers of the Offer Shares and/or excess Offer Shares undertake to sign all documents and to do all other acts necessary to enable them to be registered as the holders of the Offer Shares and/or excess Offer Shares which they have applied for subject to the Memorandum of Association and Articles of Association of the Company.
5. Remittance(s) will be presented for payment upon receipt by the Company and all interest earned (if any) will be retained for the benefit of the Company. Application(s) in respect of which cheques are dishonoured upon first presentation are liable to be rejected.
6. Your right to apply for the Offer Shares and/or the excess Offer Shares is not transferable.
7. The Company reserves the right to accept or refuse any application(s) for Offer Shares and/or excess Offer Shares which does/do not comply with the procedures set out herein.

Completion and return of the Provisional Allotment Letter and/or the Excess Application Form by any person outside Hong Kong will constitute a warranty and representation to the Company, by such person, that all registration, legal and regulatory requirements of the relevant jurisdiction, in connection with such application have been duly complied with.

No action (including registration or filing under any applicable legislation of any jurisdiction other than Hong Kong) has been taken to permit the offering of the Offer Shares or the distribution of the Prospectus, the Provisional Allotment Letter and/or the Excess Application Form in any jurisdiction other than Hong Kong.

No Overseas Shareholders receiving a copy of the Prospectus or a Provisional Allotment Letter and/or the Excess Application Form in any jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Offer Shares. It is the responsibility of any person outside Hong Kong wishing to accept the Offer Shares or apply for any excess Offer Shares to satisfy himself/herself as to the observance of the laws and regulations of all relevant jurisdiction, including the obtaining of any government or other consents, and to pay taxes or duties required to be paid under such jurisdiction in connection therewith.

PROCEDURES FOR APPLICATION

You may apply for such number of Offer Shares which is equal to or less than your provisional allotment set out in Box B by filling in this Provisional Allotment Letter.

To apply for such number of Offer Shares which is less than your provisional allotment, enter in Box D of this Provisional Allotment Letter the number of Offer Shares for which you wish to apply for and the total amount payable (calculated as number of Offer Shares applied for multiplied by HK\$0.35). If the amount of the corresponding remittance received is less than that required for the number of Offer Shares inserted, the subscriber(s) will be deemed to have applied for such lesser number of Offer Shares for which full payment has been received.

If you wish to apply for the exact number of Offer Shares set out in Box B of this Provisional Allotment Letter, this number should be inserted in Box D of this Provisional Allotment Letter. If no number is inserted, you will be deemed to have applied for the number of Offer Shares for which full payment has been received.

If you wish to apply for any number of Offer Shares which is more than your provisional allotment set out in Box B of this Provisional Allotment Letter, i.e. the excess Offer Shares, you should use the separate Excess Application Form and enter in the appropriate space provided in the Excess Application Form the number of excess Offer Shares for which you wish to apply and the total amount payable (calculated as number of excess Offer Shares applied for multiplied by HK\$0.35). You may apply for any number of excess Offer Shares as you wish. If the amount of the corresponding remittance received is less than that required for the number of excess Offer Share inserted, the subscriber(s) will be deemed to have applied for such lesser number of excess Offer Shares of which full payment has been received.

This Provisional Allotment Letter and/or the Excess Application Form, when duly completed, to which the appropriate remittance(s) should be stapled accordingly, should be folded once and must be returned to the Company's branch share registrar, Tricor Standard Limited, 26/F., Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong no later than 4:00 p.m. on Friday, 5 October 2007. **All remittance(s) must be made in Hong Kong dollars and cheques must be drawn on an account with or banker's cashier orders must be issued by a bank in Hong Kong, made payable to "CASIL Telecommunications Holdings Limited — Provisional Allotment" for Offer Shares under provisional allotment and made payable to "CASIL Telecommunications Holdings Limited — Excess Application" for excess Offer Shares and crossed "ACCOUNT PAYEE ONLY".** Unless this Provisional Allotment Letter and/or the Excess Application Form, together with the appropriate remittance shown in Box C or Box D (as the case may be) of this Provisional Allotment Letter and/or the appropriate remittance shown in the Excess Application Form has/have been received by 4:00 p.m. on Friday, 5 October 2007, your right to apply for the Offer Shares and/or excess Offer Shares and all rights in relation thereto shall be deemed to have been declined and will be cancelled.

Share certificate(s) is/are expected to be posted by ordinary post to you on or before Monday, 15 October 2007 at your own risk.

* the Chinese name of the Company is for identification purpose only