

TO BE VALID, THE WHOLE OF THIS DOCUMENT MUST BE RETURNED

本文件必須整份交回方為有效

Provisional Allotment Letter No.
暫定配額通知書編號

IMPORTANT
重要提示

THIS PROVISIONAL ALLOTMENT LETTER IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON FRIDAY, 5 OCTOBER 2007.

本暫定配額通知書具有價值，但不可轉讓，並僅供下列之合資格股東使用，二零零七年十月五日(星期五)下午四時正後不得提出申請。

IF YOU ARE IN ANY DOUBT ABOUT THIS PROVISIONAL ALLOTMENT LETTER, YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

閣下如對本暫定配額通知書有任何疑問，應諮詢閣下之股票經紀或其他持牌證券商、銀行經理、律師、專業會計師或其他專業顧問。

DEALINGS IN THE SHARES OF THE COMPANY MAY BE SETTLED THROUGH THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") AND YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER FOR DETAILS OF THESE SETTLEMENT ARRANGEMENTS AND HOW SUCH ARRANGEMENTS MAY AFFECT YOUR RIGHTS AND INTERESTS.

本公司股份之買賣乃透過中央結算及交收系統(「中央結算系統」)進行交收，閣下應諮詢閣下之股票經紀或其他持牌證券商、銀行經理、律師、專業會計師或其他專業顧問有關交收安排之詳情，以及該等安排對閣下享有之權利及權益所構成之影響。

A COPY OF THIS PROVISIONAL ALLOTMENT LETTER, TOGETHER WITH A COPY OF THE PROSPECTUS OF CASIL TELECOMMUNICATIONS HOLDINGS LIMITED ("THE COMPANY") DATED THURSDAY 20 SEPTEMBER 2007 (THE "PROSPECTUS"), A COPY OF THE FORM OF APPLICATION FOR EXCESS OFFER SHARES (THE "EXCESS APPLICATION FORM"), AND THE WRITTEN CONSENT BY MOORES ROWLAND HAVE BEEN REGISTERED WITH THE REGISTRAR OF COMPANIES IN HONG KONG PURSUANT TO SECTION 342C OF THE COMPANIES ORDINANCE, THE REGISTRAR OF COMPANIES IN HONG KONG AND THE SECURITIES AND FUTURES COMMISSION OF HONG KONG TAKE NO RESPONSIBILITY AS TO THE CONTENTS OF THESE DOCUMENTS.

本暫定配額通知書之副本連同航天科技通信有限公司(「本公司」)於二零零七年九月二十日(星期四)刊發之章程(「章程」)之副本、額外招股股份申請表格(「額外申請表格」)之副本及摩斯倫倫會計師事務所發出之同意書，已依據公司條例第342C條之規定送呈香港公司註冊處登記。香港公司註冊處及香港證券及期貨事務監察委員會對此等文件之內容概不負責。

THE STOCK EXCHANGE OF HONG KONG LIMITED (THE "STOCK EXCHANGE") AND THE HONG KONG SECURITIES CLEARING COMPANY LIMITED ("HKSCC") TAKE NO RESPONSIBILITY FOR THE CONTENTS OF THIS PROVISIONAL ALLOTMENT LETTER, MAKE NO REPRESENTATION AS TO ITS ACCURACY OR COMPLETENESS AND EXPRESSLY DISCLAIM ANY LIABILITY WHATSOEVER FOR ANY LOSS HOWSOEVER ARISING FROM OR IN RELIANCE UPON THE WHOLE OR ANY PART OF THE CONTENTS OF THIS PROVISIONAL ALLOTMENT LETTER.

香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本暫定配額通知書之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不就本暫定配額通知書全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

SUBJECT TO THE GRANTING OF LISTING OF, AND PERMISSION TO DEAL IN, THE OFFER SHARES ON THE STOCK EXCHANGE, THE OFFER SHARES WILL BE ACCEPTED AS ELIGIBLE SECURITIES BY HKSCC FOR DEPOSIT, CLEARANCE AND SETTLEMENT IN CCASS WITH EFFECT FROM THE COMMENCEMENT DATE OF DEALINGS IN THE OFFER SHARES ON THE STOCK EXCHANGE OR SUCH OTHER DATE AS DETERMINED BY HKSCC. SETTLEMENT OF TRANSACTIONS BETWEEN PARTICIPANTS OF THE STOCK EXCHANGE ON ANY TRADING DAY IS REQUIRED TO TAKE PLACE IN CCASS ON THE SECOND TRADING DAY THEREAFTER. ALL ACTIVITIES UNDER CCASS ARE SUBJECT TO THE GENERAL RULES OF CCASS AND CCASS OPERATIONAL PROCEDURES IN EFFECT FROM TIME TO TIME.

倘若招股股份獲批准在聯交所上市及買賣，招股股份將獲香港結算接納為合資格證券。自招股股份在聯交所開始買賣日期或香港結算指定之其他日期起，可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易須於其後第二個交易日透過中央結算系統進行交收，所有中央結算系統之活動均依據不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。

TERMS USED HEREIN SHALL HAVE THE SAME MEANINGS AS DEFINED IN THE PROSPECTUS UNLESS THE CONTEXT OTHERWISE REQUIRES.

除文義另有所指外，本文件所用詞語與章程所界定者具相同涵義。



CASIL TELECOMMUNICATIONS HOLDINGS LIMITED

(航天科技通信有限公司)*

(Incorporated in the Cayman Islands with limited liability)

(在開曼群島註冊成立之有限公司)

(Stock Code: 1185)

(股份代號: 1185)

OPEN OFFER OF OFFER SHARES
ON THE BASIS OF FOUR OFFER SHARES
FOR EVERY TEN EXISTING SHARES
招股股份公開招股

每持有十股現有股份可獲配發四股股份

BY NOT LATER THAN 4:00 P.M. ON FRIDAY,
5 OCTOBER 2007

不遲於二零零七年十月五日(星期五)下午四時正

PROVISIONAL ALLOTMENT LETTER
暫定配額通知書

Branch Share Registrar in Hong Kong:

Tricor Standard Limited
26/F., Tesbury Centre
28 Queen's Road East
Wanchai
Hong Kong

香港股份過戶登記分處:

卓佳標準有限公司
香港灣仔
皇后大道東28號
金鐘匯中心26樓

Head office and principal place of business in Hong Kong:

Suite 4701, 47th Floor
Central Plaza
18 Harbour Road
Wanchai
Hong Kong

Registered office:

Ugland House
South Church Street
P.O. Box 309, George Town
Grand Cayman
Cayman Islands
British West Indies

Name(s) and address of Qualifying Shareholder(s) 合資格股東姓名及地址

Number of Shares registered in your name on Tuesday, 18 September 2007.

於二零零七年九月十八日(星期二)以閣下名義登記之股份數目

Box A 甲欄

Form for Box A

Number of Offer Shares provisionally allotted to you subject to payment in full on acceptance by not later than 4:00 p.m., on Friday, 5 October 2007.

暫定配發予閣下之股份數目，股款須於二零零七年十月五日(星期五)下午四時正前於撥納時繳足

Box B 乙欄

Form for Box B

Total subscription monies payable by the applicant

申請人應繳認購股款總額

Box C 丙欄

Form for Box C

Application can only be made by the registered Qualifying Shareholder(s) named above.

Please enter in Box D the number of Offer Shares applied for and the amount of remittance enclosed (calculated as number of Offer Shares applied for multiplied by HK\$0.35)

認購申請僅可由上述已登記之合資格股東作出。

請於丁欄填妥所申請認購之招股股份數目及隨附之股款金額(以申請認購之發售股份數目乘以0.35港元計算)

Number of Offer Shares applied for

申請認購之招股股份數目

Box D 丁欄

Form for Box D

Remittance enclosed

隨附股款

港元

You are entitled to apply for any number of Offer Shares which is equal to or less than your provisional allotment shown in Box B above by filling in this Provisional Allotment Letter. Subject to as mentioned in the Prospectus, such allotment is made to the Shareholders whose names were on the register of members of the Company and who are Qualifying Shareholders on the basis of four Offer Shares for every ten existing Shares held on Tuesday, 18 September 2007.

If you wish to apply for such number of Offer Shares which is more than your provisional allotment shown in Box B above, i.e. the excess Offer Shares, you should also fill in the separate Excess Application Form, and lodge it with a separate remittance for full amount payable in respect of the excess Offer Shares.

If you wish to apply for any Offer Shares and/or excess Offer Shares, you should complete and sign this Provisional Allotment Letter and/or the Excess Application Form, and lodge the form(s) together with the appropriate remittance(s) for the full amount payable in respect of the Offer Shares and/or the excess Offer Shares applied for with the Company's branch share registrar, Tricor Standard Limited, 26/F., Tesbury Centre, 28 Queen's Road East, Hong Kong. All remittance(s) for application of Offer Shares under provisional allotment must be in Hong Kong dollars and made payable to "CASIL Telecommunications Holdings Limited - Provisional Allotment" and crossed "Account Payee Only" and comply with the procedures set out overleaf. No application(s) of Offer Share and/or excess Offer Shares can be made by any person who were Non-qualifying Shareholders.

閣下有權透過填寫本暫定配額通知書申請認購相等於或少於上文乙欄所列閣下獲暫定配發之招股股份數目。在章程所述者規限下，上述配額乃向名列於本公司股東名冊並為合資格股東作出，基準為按於二零零七年九月十八日(星期二)所持每十股現有股份獲暫定配發四股招股股份。

閣下如欲申請認購之招股股份數目多於上文乙欄所列閣下獲暫定配發之招股股份數目(即額外招股股份)，則閣下須另行填寫額外申請表格，並連同額外招股股份涉及之全數應繳款項之個別股款一併交回。

閣下如欲申請認購招股股份及/或額外招股股份，請填妥及簽署本暫定配額通知書及/或額外申請表格，並將表格連同申請認購招股股份及/或額外招股股份涉及之全數應繳款項之足額股款，交回本公司之股份過戶登記分處卓佳標準有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。所有認購暫定配額之招股股份股款必須為港元款項，並須註明抬頭人為「CASIL Telecommunications Holdings Limited - Provisional Allotment」及以「只准入抬頭人賬戶」方式劃線獨立開出，以及須符合背頁所載手續。不合資格股東之人士不得申請認購招股股份及/或額外招股股份。

* the Chinese name of the Company is for identification purpose only 本公司之中文名稱只作參考