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# **Bolina**

## **BOLINA HOLDING CO., LTD.**

### **航標控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

### **GLOBAL OFFERING**

<b>Number of Offer Shares under the Global Offering</b>	<b>: 210,000,000 Shares (subject to adjustment and the Over-allotment Option)</b>
<b>Number of Public Offer Shares</b>	<b>: 21,000,000 Shares (subject to adjustment)</b>
<b>Number of International Placing Shares</b>	<b>: 189,000,000 Shares (subject to adjustment and the Over-allotment Option)</b>
<b>Offer Price</b>	<b>: Not more than HK\$2.40 per Offer Share and expected to be not less than HK\$1.80 per Offer Share (payable in full on application in Hong Kong dollars and subject to refund plus brokerage of 1%, SFC transaction levy of 0.003%, and Stock Exchange trading fee of 0.005%)</b>
<b>Nominal value</b>	<b>: HK\$0.01 per Share</b>
<b>Stock code</b>	<b>: 1190</b>

*Sole Sponsor*



*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*



Application has been made to the Listing Committee of the Stock Exchange for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Global Offering including any Shares which may be issued pursuant to the exercise of the Over-allotment Option. The Global Offering comprises 189,000,000 International Placing Shares (subject to adjustment and the Over-allotment Option) and 21,000,000 Public Offer Shares (subject to adjustment) representing 90% and 10% respectively, of the total number of Offer Shares in the Global Offering. Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 13 July 2012. In the event the Over-allotment Option is exercised, a separate announcement will be made by the Company.

The Offer Price will be not more than HK\$2.40 per Share and is expected to be not less than HK\$1.80 per Share. Applicants for Public Offer Shares are required to pay, on application, the maximum Offer Price of HK\$2.40 for each Public Offer Share together with a brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price should be lower than HK\$2.40. Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms. Applicants who would like to be allocated the Public Offer Shares in their own names should (i) complete and sign the **WHITE** Application Forms, or (ii) submit applications online through the designated website of the **White Form eIPO** Service Provider at [www.eipo.com.hk](http://www.eipo.com.hk) under the **White Form eIPO** service. Applicants who would like to have the allocated Public Offer Shares issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Forms, or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, 29 June 2012, until 12:00 noon on Thursday, 5 July 2012 at:

1. CCB International Capital Limited, 34th Floor, Two Pacific Place, 88 Queensway, Admiralty, Hong Kong;
2. BOCI Asia Limited, 26th Floor, Bank of China Tower, 1 Garden Road, Hong Kong; or
3. any of the following branches of Industrial and Commercial Bank of China (Asia) Limited:

	<b>Branch Name</b>	<b>Address</b>
Hong Kong Island	Causeway Bay Branch	Shop A, G/F, Jardine Center, 50 Jardine's Bazaar, Causeway Bay
Kowloon	Mongkok Branch	G/F., Belgian Bank Building, 721-725 Nathan Road, Mongkok
	Kwun Tong Branch	Shop 5 & 6, 1/F, Crocodile Center, 79 Hoi Yuen Road, Kwun Tong

or any of the following branches of China Construction Bank (Asia) Corporation Limited:

	<b>Branch Name</b>	<b>Address</b>
Hong Kong Island	Central Branch	6 Des Voeux Road Central, Central
	Wanchai Hennessy Road Branch	139 Hennessy Road, Wanchai
New Territories	Shatin Plaza Branch	Shop 5, Level 1, Shatin Plaza, Shatin

or any of the following branches of Wing Lung Bank Limited:

	<b>Branch Name</b>	<b>Address</b>
Kowloon	Lamtin Sceneway Plaza Branch	Shop 59, 3/F Sceneway Plaza, 8 Sceneway Road
	Sham Shui Po Branch	111 Tai Po Road
New Territories	Sheung Shui Branch	128 San Fung Avenue

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, 29 June 2012 until 12:00 noon on Thursday, 5 July 2012 from:

- (1) the **Depository Counter of HKSCC** at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong; or
- (2) your stockbroker, who may have the Prospectus and **YELLOW** Application Forms available.

Applicants applying by **White Form eIPO** may submit their applications to the **White Form eIPO** Service Provider through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) from 9:00 a.m. on Friday, 29 June 2012 until 11:30 a.m. on Thursday, 5 July 2012 (24 hours daily, except on the last application day) (or such later date as may apply as described in the section headed “How to Apply for Public Offer Shares – Effect of bad weather conditions on the opening of the application lists” in the Prospectus).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Friday, 29 June 2012 until 12:00 noon on Thursday, 5 July 2012.

Please refer to the sections headed “Structure and Conditions of the Global Offering”, “How to Apply for Public Offer Shares” and “Terms and Conditions of the Public Offer” in the Prospectus for details of the conditions and procedures of the Public Offer.

The Company expects to publish the announcement on the Offer Price, the level of applications in the Public Offer, the level of indications of interest in the International Placing, the basis of allocations and the results of applications of successful applicants under the Public Offer on Thursday, 12 July 2012 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), on the Company’s website at [www.bolina.cc](http://www.bolina.cc) and the website of the Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

Results of allocations of the Public Offer, and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) will be made available from Thursday, 12 July 2012 and in the manner as described in the section headed “How to Apply for Public Offer Shares – Publication of results, despatch/collection of share certificates and refunds of application monies” in the Prospectus.

Dealings in the Offer Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 13 July 2012. The Shares will be traded in board lots of 2,000 Shares each. The Company will not issue temporary documents of title. No receipt will be issued for application monies paid.

By Order of the Board of Directors  
**Bolina Holding Co., Ltd.**  
**Xiao Zhiyong**  
*Chairman*

Hong Kong, 29 June 2012

*As at the date of this announcement, our directors are Xiao Zhiyong, Ye Xiaohong, Yang Qingyun and Lu Jianqing as executive directors, and Tong Jifeng, Lin Shimao and Leung Ka Man as independent non-executive directors.*

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*