



## SINOTRONICS HOLDINGS LIMITED

華翔微電子控股有限公司\*

*(incorporated in the Cayman Islands with limited liability)*

(Stock code: 1195)

### ISSUE OF UP TO US\$15,000,000 2 PER CENT. UNLISTED AND UNSECURED CONVERTIBLE BONDS DUE 2008 MONTHLY ANNOUNCEMENT

Reference is made to the Company's announcement dated 5 May 2005. The Company made this announcement as per the requirements of the listing approval granted by the Stock Exchange in respect of the Shares to be issued and allotted upon the conversion of the Original Tranche 1 Bonds and the exercise of the Subscription Rights.

Reference is made to the Company's announcement dated 5 May 2005 (the "Announcement"). The Company made this announcement as per the requirements of the listing approval granted by the Stock Exchange in respect of the Shares to be issued and allotted upon the conversion of the Original Tranche 1 Bonds and the exercise of the Subscription Rights. Unless the context herein otherwise requires, terms used in this announcement shall have the same meanings as in the Announcement.

The Directors would like to report that no conversion of the Bonds was made by the holder of Bonds during the month of December 2005.

Information regarding the total issued share capital of the Company as at 1 December 2005 and 31 December 2005 is set out below:

	<b>Issued Share Capital (HK\$)</b>	<b>Number of Shares</b>
As at 1 December 2005	46,762,500.00	467,625,000
As at 31 December 2005	46,762,500.00	467,625,000

This announcement is only released through the web-site of The Stock Exchange of Hong Kong Limited and no publication in the newspapers is made.

By Order of the Board  
**Sinotronics Holdings Limited**  
**Lin Wan Qaing**  
*Chairman*

Hong Kong, 4 January 2006

*As at the date of this announcement, the Board comprises Mr. Lin Wan Qaing, Mr. Chen Yan Shun, Mr. Liu Zhao Cai, Mr. Xiang Song and Mr. Tong Yiu On as executive directors, and Mr. Pan Chang Chi, Mr. Cai Xun Shan and Mr. Cheung Chuen as independent non-executive directors.*

*\* For identification purpose only*