



# SINOTRONICS HOLDINGS LIMITED

華翔微電子控股有限公司\*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1195)

## ISSUE OF US\$10,000,000 2 PER CENT. UNLISTED AND UNSECURED CONVERTIBLE BONDS DUE 2008 MONTHLY ANNOUNCEMENT

Reference is made to the Company's announcements dated 5 May 2005, 14 July 2006 and 19 July 2006. The Company made this announcement as per the requirements of the listing approval granted by the Stock Exchange in respect of the Shares to be issued and allotted upon the conversion of the Original Tranche 1 Bonds and the exercise of the Subscription Rights.

Reference is made to the Company's announcements dated 5 May 2005, 14 July 2006 and 19 July 2006 (the "Announcements"). The Company made this announcement as per the requirements of the listing approval granted by the Stock Exchange in respect of the Shares to be issued and allotted upon the conversion of the Original Tranche 1 Bonds and the exercise of the Subscription Rights. Unless the context herein otherwise requires, terms used in this announcement shall have the same meanings as in the Announcements.

The Company would like to report that Conversion of the Original Tranche 1 Bonds was made by the holder of the Bonds during the month of July 2006 with details as follows:

<b>Conversion date</b>	<b>No. of new Shares issued</b>	<b>Conversion price (HK\$)</b>	<b>Amount of Original Tranche 1 Bonds converted (US\$)</b>	<b>Outstanding Original Tranche 1 Bonds after the conversion (US\$)</b>
18 July 2006	85,544,000	0.909	10,000,000	Nil

For details of the Conversion, please refer to the announcement of the Company dated 19 July 2006.

<b>Changes in the share capital of the Company</b>	<b>Share capital of the Company (HK\$)</b>	<b>No. of issued Shares</b>
The total issued share capital of the Company as stated in the announcement dated 5 July 2006	46,762,500.00	467,625,000
The total issued share capital of the Company as at 1 July 2006	46,762,500.00	467,625,000
The total issued share capital of the Company as at 31 July 2006	55,316,900.00	553,169,000
Total number of Shares issued and/or cancelled pursuant to other transactions	—	—
The share capital of the Company as at the date of this announcement	55,316,900.00	553,169,000

This announcement is only released through the web-site of The Stock Exchange of Hong Kong Limited and no publication in the newspaper is made.

By Order of the Board  
**Sinotronics Holdings Limited**  
**Lin Wan Qaing**  
*Chairman*

Hong Kong, 4 August 2006

*As at the date of this announcement, the Board comprises Mr. Lin Wan Qaing, Mr. Liu Zhao Cai, Mr. Xiang Song and Mr. Tong Yiu On as executive Directors, and Mr. Pan Chang Chi, Mr. Cai Xun Shan and Mr. Cheung Chuen as independent non-executive Directors.*

*\* for identification purpose only*