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SINOTRONICS HOLDINGS LIMITED

華翔微電子控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1195)

TIMETABLE FOR THE OPEN OFFER

Reference is made to the announcement of Sinotronics Holdings Limited (the “Company”) dated 17th November 2009 (the “Announcement”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The expected timetable for the Open Offer is set out below:

Last day of dealings in Shares on a cum-entitlements basis Tuesday, 1st December 2009

First day of dealings in Shares on an ex-entitlements basis Wednesday, 2nd December 2009

Latest time for lodging transfers of Shares
in order to qualify for the Open Offer 4:30 p.m. on Thursday, 3rd December 2009

Book closure period (both days inclusive) Friday, 4th December 2009 to
Monday, 7th December 2009

Record Date Monday, 7th December 2009

Prospectus Documents to be despatched on or about Tuesday, 8th December 2009

Latest time for acceptance of and payment
for Offer Shares 4:00 p.m. on Tuesday, 22nd December 2009

Underwriting Agreement becomes unconditional 4:00 p.m. on Thursday, 24th December 2009

Announcement of results of the Open Offer
and excess application Monday, 28th December 2009

Refund cheques in respect of wholly or partially unsuccessful applications for excess Offer Shares expected to be despatched on or before Tuesday, 29th December 2009

Certificates for Offer Shares expected to be despatched on or before Tuesday, 29th December 2009

Dealings in Offer Shares expected to commence Thursday, 31st December 2009

Dates or deadlines specified in this announcement for events in the timetable for (or otherwise in relation to) the Open Offer are indicative only and may be extended or varied by the Company. Any changes to the anticipated timetable for the Open Offer will be published or notified to Shareholders as appropriate.

EFFECT OF BAD WEATHER IN THE LATEST TIME FOR ACCEPTANCE AND PAYMENT FOR THE OFFER SHARES

The Latest Time for Acceptance of and payment for Offer Shares will not take place if there is:

1. a tropical cyclone warning signal number 8 or above; or
2. a “black” rainstorm warning
 - (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on the Latest Time for Acceptance. Instead the Latest Time for Acceptance of the Offer Shares will be extended to 5:00 p.m. on the same Business Day;
 - (ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the Latest Time for Acceptance. Instead the Latest Time for Acceptance of the Offer Shares will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 4:00 p.m.

WARNING OF THE RISKS OF DEALINGS IN SHARES

Shareholders should note that the Open Offer is subject to conditions to be fulfilled and the Underwriting Agreement contains provisions granting the Underwriter the right to terminate its obligations on the occurrence of certain events including force majeure.

Any Shareholder or other person dealing in Shares or other securities of the Company up to the date on which all the conditions to which the Open Offer is subject are fulfilled (and the date on which the Underwriter’s right of termination of the Underwriting Agreement ceases) will bear the risk that the Open Offer may not become unconditional and may not proceed. If in any doubt, Shareholders, and other persons contemplating dealing in securities of the Company and potential

investors are recommended to consult their professional advisers. Shareholders and potential investors should exercise caution in dealing in the securities of the Company.

By Order of the Board
SINOTRONICS HOLDINGS LIMITED
Lin Wan Xin
Chairman

Hong Kong, 26th November, 2009

As at the date of this announcement, the Board comprises Mr. Lin Wan Xin, Mr. Xiang Song, Mr. Hu Zhao Rui, Mr. Tu Shuguang and Mr. Chan Kin as executive Directors, and Mr. Pan Chang Chi, Mr. Cai Xun Shan and Mr. Cheung Chuen as independent non-executive Directors.

** for identification purposes only*