

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



SINOTRONICS HOLDINGS LIMITED

華翔微電子控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1195)

RESULTS OF THE OPEN OFFER OF 279,482,500 OFFER SHARES ON THE BASIS OF ONE OFFER SHARE FOR EVERY TWO EXISTING SHARES HELD ON THE RECORD DATE

The Board is pleased to announce that the Open Offer has become unconditional at 4:00 p.m. on Thursday, 24th December, 2009.

As at 4:00 p.m. on Tuesday, 22nd December, 2009, being the latest time for the acceptance of and payment by the Shareholders for the Offer Shares and application for excess Offer Shares, a total of 522 valid acceptances have been received for a total of 261,040,214 Offer Shares, representing approximately 93.40% of the total number of Offer Shares available for subscription under the Open Offer, and a total of 894 valid applications for 4,542,779,390 excess Offer Shares have been received, representing approximately 246.32 times of the 18,442,286 Offer Shares available for excess application. In aggregate, a total of 1,416 valid acceptances and applications in respect of 4,803,819,604 Offer Shares have been received, representing approximately 17.19 times of the 279,482,500 Offer Shares available under the Open Offer, and accordingly the Open Offer was over-subscribed.

It is expected that the share certificates for the fully-paid Offer Shares in respect of the valid acceptances will be despatched to the allottees by ordinary post at their own risk on Tuesday, 29th December, 2009.

Refund cheques in respect of wholly or partially unsuccessful applications for excess Offer Shares are expected to be posted on or before Tuesday, 29th December, 2009 by ordinary post at their own risk.

Dealings in the fully-paid Offer Shares are expected to commence on the Stock Exchange at 9:30 a.m. on Thursday, 31st December, 2009.

Reference is made to the prospectus of Sinotronics Holdings Limited the (“Company”) dated 8th December, 2009 (the “**Prospectus**”) in respect of the Open Offer. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Prospectus.

RESULTS OF THE OPEN OFFER

The Open Offer has become unconditional at 4:00 p.m. on Thursday, 24th December, 2009. As at 4:00 p.m. on Tuesday, 22nd December, 2009, being the latest time for the acceptance of and payment by the Shareholders for the Offer Shares and application for excess Offer Shares, a total of 522 valid acceptances have been received for a total of 261,040,214 Offer Shares, representing approximately 93.40% of the total number of Offer Shares available for subscription under the Open Offer, and a total of 894 valid applications for 4,542,779,390 excess Offer Shares have been received, representing approximately 246.32 times of the 18,442,286 Offer Shares available for excess application. In aggregate, a total of 1,416 valid acceptances and applications in respect of 4,803,819,604 Offer Shares have been received, representing approximately 17.19 times of the 279,482,500 Offer Shares available under the Open Offer.

Based on the above, the Open Offer was over-subscribed and therefore, the obligations of the Underwriter under the Underwriting Agreement had been fully discharged.

EXCESS OFFER SHARES

In relation to the 4,542,779,390 excess Offer Shares being applied for by way of excess application, the Directors considered it fair and equitable and have resolved to allot and issue a total of 18,442,286 Offer Shares available for excess application to the Qualifying Shareholders who have validly applied for the excess Offer Shares in the following manner, with preference being given to applications for less than a board lot of Shares where they appear to the Directors that such applications were made to round off odd-lot holdings to whole-lot holdings:

Number of excess Offer Shares applied for	Number of valid applications	Offer Shares allotted for each valid application	Approximate percentage of allocation
2,000	1	2,000	100.00%
3,990	2	3,990	100.00%
3,997	3	3,997	100.00%
3,998	32	3,998	100.00%
3,999	9	3,999	100.00%
4,000	1	4,000	100.00%
7,950	1	7,950	100.00%
7,975	2	7,975	100.00%
7,980	9	7,980	100.00%
7,990	4	7,990	100.00%
7,997	3	7,997	100.00%
7,998	7	7,998	100.00%
7,999	643	7,999	100.00%

Number of excess Offer Shares applied for	Number of valid applications	Offer Shares allotted for each valid application	Approximate percentage of allocation
8,000	1	4,000	50.00%
11,999	2	7,999	66.66%
19,500	2	7,500	38.46%
19,950	3	7,950	39.85%
19,975	2	7,975	39.92%
19,990	1	7,990	39.97%
19,999	3	7,999	40.00%
26,666	6	6,666	25.00%
31,999	2	7,999	25.00%
37,990	1	5,990	15.77%
39,950	3	7,950	19.90%
39,990	1	7,990	19.98%
39,997	2	7,997	19.99%
39,998	5	7,998	20.00%
39,999	1	7,999	20.00%
43,998	1	7,998	18.18%
51,998	5	7,998	15.38%
60,634	1	4,634	7.64%
79,950	1	7,950	9.94%
79,975	1	7,975	9.97%
79,998	3	7,998	10.00%
79,999	5	7,999	10.00%
87,950	1	7,950	9.04%
99,950	2	7,950	7.95%
99,998	2	7,998	8.00%
99,999	17	7,999	8.00%
100,000	1	4,000	4.00%
103,997	1	7,997	7.69%
172,000	1	4,000	2.33%
199,999	3	7,999	4.00%
239,995	1	7,995	3.33%
239,999	5	7,999	3.33%
299,995	1	7,995	2.67%
299,999	2	7,999	2.67%
399,950	1	7,950	1.99%
399,995	1	7,995	2.00%
431,999	1	7,999	1.85%
438,000	1	6,000	1.37%
479,950	1	7,950	1.66%
479,998	1	7,998	1.67%

Number of excess Offer Shares applied for	Number of valid applications	Offer Shares allotted for each valid application	Approximate percentage of allocation
479,999	2	7,999	1.67%
496,000	1	4,000	0.81%
499,995	1	7,995	1.60%
499,999	4	7,999	1.60%
799,999	1	7,999	1.00%
903,900	3	7,900	0.87%
979,950	1	7,950	0.81%
999,998	2	7,998	0.80%
999,999	2	7,999	0.80%
1,439,950	1	7,950	0.55%
1,498,000	1	6,000	0.40%
1,599,950	1	11,950	0.75%
1,900,000	1	8,000	0.42%
1,999,950	1	11,950	0.60%
1,999,975	1	11,975	0.60%
1,999,998	1	11,998	0.60%
2,003,500	1	11,500	0.57%
2,003,998	1	11,998	0.60%
2,003,999	1	11,999	0.60%
2,383,000	1	11,000	0.46%
2,399,950	1	11,950	0.50%
2,403,999	1	11,999	0.50%
3,007,999	1	11,999	0.40%
3,299,850	1	15,850	0.48%
3,999,950	1	15,950	0.40%
4,000,000	1	12,000	0.30%
4,003,999	1	15,999	0.40%
4,400,000	1	12,000	0.27%
4,455,999	1	15,999	0.36%
4,499,750	1	15,750	0.35%
4,510,000	1	14,000	0.31%
4,600,000	1	12,000	0.26%
4,999,999	1	19,999	0.40%
5,000,000	1	16,000	0.32%
5,002,000	1	18,000	0.36%
5,003,998	2	19,998	0.40%
5,003,999	1	19,999	0.40%
5,503,998	1	19,998	0.36%
5,999,999	1	19,999	0.33%
6,003,900	1	19,900	0.33%

Number of excess Offer Shares applied for	Number of valid applications	Offer Shares allotted for each valid application	Approximate percentage of allocation
6,200,000	1	20,000	0.32%
6,319,950	1	23,950	0.38%
6,999,999	1	23,999	0.34%
7,500,000	1	20,000	0.27%
7,999,950	1	27,950	0.35%
8,942,000	1	26,000	0.29%
9,003,999	1	27,999	0.31%
9,803,750	1	31,750	0.32%
9,903,995	1	31,995	0.32%
10,002,000	2	30,000	0.30%
10,003,998	1	31,998	0.32%
12,003,999	1	35,999	0.30%
18,003,750	1	51,750	0.29%
19,999,985	1	55,985	0.28%
21,003,998	1	59,998	0.29%
22,219,999	1	63,999	0.29%
26,054,000	1	70,000	0.27%
29,999,985	1	83,985	0.28%
29,999,990	1	83,990	0.28%
29,999,999	1	83,999	0.28%
30,000,000	1	80,000	0.27%
33,002,000	1	90,000	0.27%
35,002,000	1	94,000	0.27%
38,002,000	1	102,000	0.27%
39,998,000	1	106,000	0.27%
49,999,999	1	135,999	0.27%
50,000,000	1	132,000	0.26%
55,000,000	1	144,000	0.26%
66,003,900	1	175,900	0.27%
95,002,000	1	250,000	0.26%
144,439,999	1	379,999	0.26%
<u>3,452,147,069</u>	<u>1</u>	<u>8,977,965</u>	<u>0.26%</u>
<u><u>4,542,779,390</u></u>	<u><u>894</u></u>	<u><u>18,442,286</u></u>	

DESPATCH OF SHARE CERTIFICATES AND REFUND CHEQUES

It is expected that the share certificates for the Offer Shares in respect of the valid acceptances of the Offer Shares on the Application Forms, in their fully-paid form, will be despatched to the allottees on Tuesday, 29th December, 2009 by ordinary post at their own risks.

Refund cheques in respect of wholly or partially unsuccessful applications for excess Offer Shares are expected to be posted on or before Tuesday, 29th December, 2009 by ordinary post at their own risk.

COMMENCEMENT OF DEALINGS IN FULLY-PAID OFFER SHARES

Dealings in the Offer Shares, in their fully-paid form, are expected to commence on the Stock Exchange at 9:30 a.m. on Thursday, 31st December, 2009.

By Order of the Board
SINOTRONICS HOLDINGS LIMITED
Lin Wan Xin
Chairman

Hong Kong, 28th December, 2009

As at the date of this announcement, the Board comprises Mr. Lin Wan Xin, Mr. Xiang Song, Mr. Hu Zhao Rui, Mr. Tu Shuguang and Mr. Chan Kin as executive Directors, and Mr. Pan Chang Chi, Mr. Cai Xun Shan and Mr. Cheung Chuen as independent non-executive Directors. The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

* *for identification purposes only*