

Unless otherwise defined in this announcement, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated February 10, 2012 (the “Prospectus”) issued by Christine International Holdings Limited (the “Company”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares.

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CHRISTINE INTERNATIONAL HOLDINGS LIMITED

克莉絲汀國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares in the Global Offering	: 250,000,000 Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Offer Shares	: 25,000,000 Shares (subject to adjustment)
Number of International Offer Shares	: 225,000,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	: HK\$2.22 per Hong Kong Offer Share (payable in full on application in Hong Kong dollars and subject to refund), plus 1% brokerage, SFC transaction levy of 0.003%, and Hong Kong Stock Exchange trading fee of 0.005%
Nominal value	: HK\$0.00001 per Share
Stock code	: 1210

Sole Global Coordinator and Sole Sponsor



BNP PARIBAS
CORPORATE & INVESTMENT BANKING

Joint Bookrunners and Joint Lead Managers



BNP PARIBAS
CORPORATE & INVESTMENT BANKING



An application has been made by the Company to the Listing Committee of the Hong Kong Stock Exchange for the granting of the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Global Offering. In the event the Over-allotment Option is exercised, an announcement will be made by the Company.

The Company is initially offering 25,000,000 Hong Kong Offer Shares (subject to adjustment) and 225,000,000 International Offer Shares (subject to adjustment and the Over-allotment Option), for subscription at the maximum Offer Price, representing approximately 10% and 90%, respectively, of the total number of Offer Shares initially available under the Global Offering. The allocation of the Shares between the Hong Kong Public Offering and the International Offering is subject to adjustment as stated in the section headed “Structure of the Global Offering – The Hong Kong Public Offering” in the Prospectus.

In connection with the Global Offering, the Company is expected to grant the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator on behalf of the International Underwriters. Pursuant to the Over-Allotment Option, the Sole Global Coordinator has the right, exercisable at any time from the date of the International Underwriting Agreement until 30 days after the last date for the lodging of applications under the Hong Kong Public Offering, to require the Company to issue and allot up to an aggregate of 37,500,000 additional Offer Shares (representing 15% of the Offer Shares initially available under the Global Offering), at the Offer Price to cover, among other things, over-allocations in the International Offering, if any.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms.

Applicants who would like the allotted Hong Kong Offer Shares to be issued in their own names should either: (i) complete and sign the **WHITE** Application Forms; or (ii) submit applications online through the designated website of the eWhite Form Service Provider at www.ewhiteform.com.hk via the **eWhite Form** service. Applicants who would like the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either: (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, February 10, 2012 until 12:00 noon on Wednesday, February 15, 2012 at:

(i) any of the following addresses of the Hong Kong Underwriters:

1. **BNP Paribas Capital (Asia Pacific) Limited**

Suite 6415, 64th Floor, Two International Finance Center, 8 Finance Street, Central, Hong Kong

2. **DBS Asia Capital Limited**

17th Floor, The Center, 99 Queen’s Road Central, Hong Kong

3. **Yuanta Securities (Hong Kong) Company Limited**

23rd Floor, Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong

4. **Pacific Foundation Securities Limited**

11th Floor, New World Tower Two, 16-18 Queen's Road Central, Hong Kong

(ii) any of the following branches of Bank of China (Hong Kong) Limited:

District	Branch	Address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	North Point (Kiu Fai Mansion) Branch	413-415 King's Road, North Point
	Gilman Street Branch	136 Des Voeux Road Central
Kowloon	Kwun Tong Branch	20-24 Yue Man Square, Kwun Tong
	Humphrey's Avenue Branch	4-4A Humphrey's Avenue, Tsim Sha Tsui
	Mei Foo Mount Sterling Mall Branch	Shop N47-49 Mount Sterling Mall, Mei Foo Sun Chuen
New Territories	Texaco Road Branch	Shop A112, East Asia Gardens, 36 Texaco Road, Tsuen Wan
	Castle Peak Road (Yuen Long) Branch	162 Castle Peak Road, Yuen Long

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained:

(i) during normal business hours from 9:00 a.m. on Friday, February 10, 2012 until 12:00 noon on Wednesday, February 15, 2012 at

The Depository Counter of HKSCC
2nd Floor, Infinitus Plaza
199 Des Voeux Road Central
Hong Kong

(ii) from your stock broker who may have the Prospectus and the **YELLOW** Application Forms available.

Applicants applying by **eWhite Form** may submit applications to the eWhite Form Service Provider through the designated website www.ewhiteform.com.hk from 9:00 a.m. on Friday, February 10, 2012 until 11:30 a.m. on Wednesday, February 15, 2012 or such later time as described under the sub-section headed “How to Apply for Hong Kong Offer Shares – Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus (24 hours daily, except on the last application day).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Friday, February 10, 2012 until 12:00 noon on Wednesday, February 15, 2012.

Please refer to the sections headed “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares” in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to publish the announcement on the Offer Price, the level of applications in the Hong Kong Public Offering, the basis of allocations under the Hong Kong Offer Shares and the level of indications of interest in the International Offering on Wednesday, February 22, 2012 in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), on the website of the Company (www.christine.com.cn) and on the Stock Exchange’s website (www.hkexnews.hk).

The results of allocations of the Hong Kong Public Offering, and the Hong Kong identity card/passport/Hong Kong business registration numbers (when supplied) of successful applicants and the number of Hong Kong Offer Shares successfully applied for will be made available in the manner described in the section head “How to Apply for Hong Kong Offer Shares – Publication of Results” in the Prospectus on Wednesday, February 22, 2012.

The Company will not issue temporary documents of title. No receipt will be issued for application monies.

Assuming the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Thursday, February 23, 2012, dealing in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, February 23, 2012. The Shares will be traded in board lots of 2,000 Shares each.

By order of the Board
Christine International Holdings Limited
Tien-An Lo
Chairman of the Company

Hong Kong, February 10, 2012

As at the date of this announcement, the executive Directors are Mr. Tien-An Lo, Mr. Dun-Ching Hung and Mr. Chi-Ming Chou; the non-executive Director is Mr. Yoshiaki Mizumoto, and the independent non-executive Directors are Mr. Nianlin Zhu, Mr. Weide Luo and Ms. Wanwen Su.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).