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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the Shares thereby offered.

This announcement is not for distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 (the “U.S. Securities Act”).

The securities mentioned herein may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act. No public offer of securities is to be made by the Company in the United States.

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated Wednesday, June 20, 2012 (the “Prospectus”) issued by China Nonferrous Mining Corporation Limited (the “Company”).



China Nonferrous Mining Corporation Limited 中國有色礦業有限公司

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

GLOBAL OFFERING

Number of Offer Shares in the Global Offering	: 870,000,000 new Shares (subject to the Over-allotment Option)
Number of International Offer Shares	: 783,000,000 new Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Offer Shares	: 87,000,000 new Shares (subject to adjustment)
Maximum Offer Price	: HK\$2.80 per Hong Kong Offer Share, plus 1% brokerage, SFC transaction levy of 0.003%, and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	: HK\$1.00 per Share
Stock code	: 1258

Joint Global Coordinators, Joint Bookrunners, Joint Sponsors and Joint Lead Managers



J.P. Morgan

Application has been made by the Company to the Listing Committee for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus (including any additional Shares that may be allotted and issued by the Company pursuant to the exercise of the Over-allotment Option).

The Global Offering comprises the Hong Kong Public Offering of initially 87,000,000 Offer Shares (subject to adjustment) and the International Offering of initially 783,000,000 Offer Shares (subject to adjustment and the Over-allotment Option), representing 10% and 90% of the Offer Shares (subject to the Over-allotment Option) initially available under the Global Offering respectively.

In connection with the Global Offering, the Company is expected to grant the Over-allotment Option to the International Underwriters exercisable by the Joint Global Coordinators to require the Company to allot and issue up to an aggregate of 130,500,000 additional new Shares, representing in aggregate 15% of the Shares initially available under the Global Offering. In the event that the Over-allotment Option is exercised, an announcement will be made by the Company at the websites of the Hong Kong Stock Exchange at www.hkexnews.hk and the Company at www.cnmcl.net.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms.

Applicants who would like to have the allotted Hong Kong Offer Shares registered in their own names should complete and sign the **WHITE** Application Forms or submit applications online through the designated website of the **White Form eIPO** Service Provider at www.eipo.com.hk under the **White Form eIPO** service. Applicants who would like to have the allotted Hong Kong Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their designated CCASS Participants' stock accounts or their CCASS Investor Participant stock account should complete and sign the **YELLOW** Application Forms.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours in the same period from 9:00 a.m. on Wednesday, June 20, 2012 until 12:00 noon on Monday, June 25, 2012 from:

1. any of the following addresses of the Joint Sponsors and/or the Hong Kong Underwriters:

UBS AG, Hong Kong Branch	52/F Two International Finance Centre, 8 Finance Street, Central, Hong Kong
China International Capital Corporation Hong Kong Securities Limited	29/F One International Finance Centre, 1 Harbour View Street, Central, Hong Kong
J.P. Morgan Securities (Asia Pacific) Limited	28/F Chater House, 8 Connaught Road, Central, Hong Kong
Pacific Foundation Securities Limited	11/F, New World Tower II, 16–18 Queen's Road Central, Hong Kong

China Merchants Securities (HK) Co., Limited 48/F, One Exchange Square,
Central, Hong Kong

**Haitong International Securities
Company Limited** 25/F New World Tower,
16–18 Queen’s Road Central,
Hong Kong

2. any of the following branches of **Bank of China (Hong Kong) Limited**:

	Branch Name	Address
Hong Kong Island:	Bank of China Tower Branch	3/F, 1 Garden Road
	United Centre Branch	Shop 1021, United Centre, 95 Queensway
Kowloon:	Yau Ma Tei Branch	471 Nathan Road, Yau Ma Tei
New Territories:	Sheung Shui Branch Securities Services Centre	136 San Fung Avenue, Sheung Shui

or

3. any of the following branches of **China Construction Bank (Asia) Corporation Limited**:

	Branch Name	Address
Hong Kong Island:	Central Des Voeux Road Branch	99 Des Voeux Road Central, Central
Kowloon:	Kwun Tong Hoi Yuen Road Branch	56 Hoi Yuen Road, Kwun Tong
New Territories:	Shatin Plaza Branch	Shop 5, Level 1, Shatin Plaza, Shatin

or

4. any of the following branches of **Wing Lung Bank Limited**:

	Branch Name	Address
Hong Kong Island:	Head Office	45 Des Voeux Road Central
	North Point Branch	361 King's Road
Kowloon:	Mongkok Branch	B/F Wing Lung Bank Centre, 636 Nathan Road
New Territories:	Tsuen Wan Branch	251 Sha Tsui Road

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Wednesday, June 20, 2012 till 12:00 noon on Monday, June 25, 2012 from the Depository Counter of HKSCC at 2/F, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbroker, who may have such Application Forms and Prospectus available.

Applicants may submit your application to the designated **White Form eIPO** Service Provider through the designated website at www.eipo.com.hk from 9:00 a.m. on Wednesday, June 20, 2012 until 11:30 a.m. on Monday, June 25, 2012 or such later time as described in the section headed “How to Apply for Hong Kong Offer Shares — Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus (24 hours daily, except on the last application day).

Please refer to the “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares” sections of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to publish the announcement on the Offer Price, the level of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares (i) in the South China Morning Post (in English); (ii) in the Hong Kong Economic Times (in Chinese); (iii) on our website (www.cnmcl.net) and (iv) on the website of the Hong Kong Stock Exchange (www.hkexnews.hk) on or before Thursday, June 28, 2012.

Results of allocations of the Hong Kong Public Offering and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be made available in a manner described in the section entitled “How to Apply for Hong Kong Offer Shares — Publication of Results” in the Prospectus.

Dealings in the Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Friday, June 29, 2012. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 1258.

The Company will not issue any receipts for sum paid on application or any temporary documents of title.

By order of the Board of Directors
China Nonferrous Mining Corporation Limited
Tao Luo
Chairman

Hong Kong, June 20, 2012

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Xinghu TAO, Mr. Chunlai WANG, Mr. Xingeng LUO, Mr. Xinguo YANG, Mr. Kaishou XIE, as executive Directors; Mr. Tao LUO as non-executive Director; Mr. Chuanyao SUN, Mr. Jingwei LIU and Mr. Shuang CHEN as independent non-executive Directors.

*Please also refer to the published version of this announcement in **South China Morning Post**.*