

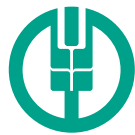
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*Potential investors should read the prospectus of the Company dated 30 June 2010 (the “**Prospectus**”) for detailed information about the Global Offering described below before deciding whether or not to invest in the shares being offered.*

*In connection with the Global Offering, Goldman Sachs (Asia) L.L.C., its affiliates or any person acting for them (the “**Stabilizing Manager**”) on behalf of the underwriters may over-allocate or effect any other transactions with a view to stabilizing or maintaining the market price of our H shares at a level higher than that which might otherwise prevail for a limited period commencing from the day on which our H shares commence trading on the Hong Kong Stock Exchange. The stabilizing action which may be taken by the Stabilizing Manager may include primary and ancillary stabilizing action such as purchasing or agreeing to purchase any of our H shares, exercising the over-allotment option, stock borrowing, establishing a short position in our H shares, liquidating long positions in our H shares or offering or attempting to do any such actions. Any market purchases will be effected in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). However there is no obligation on the Stabilizing Manager to conduct any such stabilizing activity, which if commenced, may be discontinued at any time. Any such stabilizing activity is required to be brought to an end after a limited period. The number of H shares being offered in the Global Offering may be increased by up to an aggregate of 3,811,764,000 additional H shares through the exercise of the over-allotment option expected to be granted to the international underwriters by the Company, exercisable by the Joint Bookrunners on behalf of the international underwriters during the 30-day period from the last day for the lodging of applications under the Hong Kong Public Offering. In the event that such over-allotment option is exercised, a press announcement will be made.*

Unless otherwise defined in this announcement, terms defined in the Prospectus have the same meanings when used in this announcement.



中国农业银行

AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED

中國農業銀行股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 25,411,765,000 H shares (subject to the over-allotment option)
Number of Hong Kong Offer Shares	: 1,270,590,000 H shares (subject to adjustment)
Number of International Offer Shares	: 24,141,175,000 H shares (subject to adjustment and the over-allotment option)
Maximum Offer Price	: HK\$3.48 per H share plus brokerage of 1%, SFC transaction levy of 0.004% and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	: RMB1.00 each
Stock code	: 1288

Joint Global Coordinators

China International Capital Corporation Hong Kong Securities Limited	Goldman Sachs (Asia) L.L.C.	Morgan Stanley Asia Limited	ABC INTERNATIONAL
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Joint Bookrunners

China International Capital Corporation Hong Kong Securities Limited	Goldman Sachs (Asia) L.L.C.	Morgan Stanley Asia Limited	Deutsche Bank AG, Hong Kong Branch
J.P. Morgan Securities Ltd.	Macquarie Capital Securities Limited	ABC INTERNATIONAL	

Joint Sponsors

China International Capital Corporation Hong Kong Securities Limited	Goldman Sachs (Asia) L.L.C.	Morgan Stanley Asia Limited	Deutsche Bank AG, Hong Kong Branch
J.P. Morgan Securities (Asia Pacific) Limited	Macquarie Capital Securities Limited	ABC Securities Company Limited	

Application has been made to the Listing Committee of the Hong Kong Stock Exchange for the granting of the listing of, and permission to deal in, the H shares of the Company, comprising: (a) 25,411,765,000 Offer Shares; (b) 1,317,647,074 H shares to be held by the SSF converted from state-owned shares held by the MOF and the SSF upon completion of the Global Offering; (c) 257,705,882,344 H shares which may be converted from state-owned shares held by the MOF and Huijin; (d) any H shares to be issued and allotted as a result of any exercise of the over-allotment option (which, if exercised in full, amounts to 3,811,764,000 H shares); and (e) an additional

197,647,022 H shares to be held by the SSF as a result of the exercise of the over-allotment option for the Global Offering in full. Dealings in the H shares of the Company on the Hong Kong Stock Exchange are expected to commence on Friday, 16 July 2010. Subject to the granting of the listing of, and permission to deal in, the H shares on the Hong Kong Stock Exchange and compliance with the stock admission requirements of HKSCC, the H shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or such other date as determined by HKSCC. Settlement of transactions between participants of the Hong Kong Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

The Company is initially offering 1,270,590,000 H shares, representing 5% of the total number of H shares initially being offered in the Global Offering, for subscription by way of a public offer in Hong Kong. The Hong Kong Offer Shares are being offered at the Offer Price. The allocation of the H shares between the Hong Kong Public Offering and the International Offering is subject to adjustment as stated in the paragraph headed “The Hong Kong Public Offering” under the section headed “Structure of the Global Offering” in the Prospectus.

In connection with the Global Offering, we intend to grant an over-allotment option to the international underwriters, exercisable by the Joint Bookrunners on behalf of the international underwriters during the 30-day period from the last day for lodging applications under the Hong Kong Public Offering to require us to issue up to an aggregate of 3,811,764,000 additional H shares, representing approximately 15% of the number of Offer Shares initially available under the Global Offering, at the Offer Price, among other things, to cover over-allocations in the International Offering, if any. In the event that the over-allotment option for the Global Offering is exercised, a press announcement will be made.

The Offer Price is expected to be fixed by agreement between the Joint Bookrunners (on behalf of the underwriters) and the Company on the Price Determination Date. The Price Determination Date is expected to be on or around Wednesday, 7 July 2010, and in any event, on or before Wednesday, 14 July 2010. The Offer Price will not be more than HK\$3.48 per H share and is expected to be not less than HK\$2.88 per H share. The Offer Price is expected to fall within the offer price range as stated in the Prospectus unless otherwise announced, as further explained below, at any time prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. The Joint Bookrunners, on behalf of the underwriters, may, where considered appropriate, based on the level of interest expressed by prospective professional and institutional investors during the book-building process, and with the consent of the Company, reduce the number of Offer Shares (being offered under the Global Offering) and/or the indicative offer price range below that stated in the Prospectus at any time on or prior to the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering. In such a case, the Company will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the last day for lodging applications under the Hong Kong Public Offering, cause to be published in the South China Morning Post (in English) and The Hong Kong Economic Times (in Chinese) and posted on the website of the Hong Kong Stock Exchange (www.hkexnews.hk) and on the website of the Company (www.abchina.com) (the contents of the websites do not form part of the Prospectus) notices of the reduction in the number of Offer Shares being offered under the Global Offering and/or the indicative offer price range. Upon issue of such a notice, the revised

offer price range will be final and conclusive and the Offer Price, if agreed upon by the Joint Bookrunners, on behalf of the underwriters, and the Company, will be fixed within such revised offer price range. Such notice will also include confirmation or revision, as appropriate, of the Global Offering statistics as currently set out in the Prospectus and any other information which may change as a result of such reduction. If applications for Hong Kong Offer Shares have been submitted, then even if the number of Offer Shares and/or the offer price range is so reduced such applications cannot be subsequently withdrawn. In the absence of any such notice so published, the number of Offer Shares will not be reduced and/or the Offer Price, if agreed upon between the Company and the Joint Bookrunners (on behalf of the underwriters), will under no circumstances be set outside the offer price range as stated in the Prospectus. If the Company and the Joint Bookrunners (on behalf of the underwriters) are unable to reach agreement on the Offer Price on or before Wednesday, 14 July 2010, the Global Offering will not proceed and will lapse.

Acceptance of the applications for the Offer Shares pursuant to the Hong Kong Public Offering is conditional on the fulfillment of the conditions as stated in the paragraph headed “Conditions of the Hong Kong Public Offering” under the section headed “Structure of the Global Offering” in the Prospectus. If the conditions are not fulfilled or waived prior to the times and dates specified, all application monies will be returned to the applicants, and in the event that the Offer Price as finally determined is less than the Offer Price of HK\$3.48 per Hong Kong Offer Share initially paid on application, the surplus application monies together with the related brokerage of 1%, SFC transaction levy of 0.004% and the Hong Kong Stock Exchange trading fee of 0.005% attributable to the surplus application monies, will be refunded, in each case without interest and on the terms set out under paragraphs headed “Refund of Application Monies” in the section headed “How to Apply for Hong Kong Offer Shares”. Refund payments will also be made in respect of wholly or partially unsuccessful applications.

Applicants who wish to be allotted the Hong Kong Offer Shares in their own names should (i) complete and sign the **WHITE** application form or; (ii) submit applications online through the designated website of the White Form eIPO Service Provider at www.eipo.com.hk under the White Form eIPO service. Applicants who wish to have the Hong Kong Offer Shares allotted and issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** application forms, copies of which, together with the Prospectus, may be obtained during normal business hours from 9:00 a.m. on Wednesday, 30 June 2010 until 12:00 noon on Tuesday, 6 July 2010 at the Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong; or (ii) give **electronic application instructions** to HKSCC via CCASS.

It should be noted that multiple or suspected multiple applications and any application for more than 50% of the 1,270,590,000 H shares initially comprised in the Hong Kong Public Offering (that is, 635,295,000 Hong Kong Offer Shares) will be rejected. Each applicant under the Hong Kong Public Offering will also be required to give an undertaking and confirmation in the Application Form submitted by him that he and any person(s) for whose benefit he is making the application has not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for any Offer Shares under the International Offering, and such applicant’s application is liable to be rejected if the undertaking and/or confirmation is breached and/or untrue (as the case may be) or it has been or will be placed or allocated Offer Shares under the International Offering.

The total number of the Offer Shares available under the Hong Kong Public Offering (after taking into account of any reallocation referred to below) is to be divided into two pools for allocation purposes: 635,295,000 Offer Shares in pool A and 635,295,000 Offer Shares in pool B. The Offer Shares in pool A will be allocated on an equitable basis to applicants who have applied for the Offer Shares with an aggregate subscription price of HK\$5 million (excluding the brokerage, the SFC transaction levy and the Hong Kong Stock Exchange trading fee payable) or less. The Offer Shares in pool B will be allocated on an equitable basis to applicants who have applied for the Offer Shares with an aggregate subscription price of more than HK\$5 million (excluding the brokerage, the SFC transaction levy and the Hong Kong Stock Exchange trading fee payable). Investors should be aware that applications in pool A and applications in pool B may receive different allocation ratios. If the Offer Shares in one (but not both) of the pools are undersubscribed, the surplus Offer Shares will be transferred to the other pool to satisfy demand in that other pool and be allocated accordingly. Applicants can only receive an allocation of the Offer Shares from either pool A or pool B but not from both pools.

Copies of the Prospectus, together with the **WHITE** application forms, may be obtained during business hours from 9:00 a.m. on Wednesday, 30 June 2010 until 12:00 noon on Tuesday, 6 July 2010, from the following locations:

1. any participant of the Hong Kong Stock Exchange;
2. China International Capital Corporation Hong Kong Securities Limited, 29/F, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong;
3. Goldman Sachs (Asia) L.L.C., 68/F, Cheung Kong Center, 2 Queen's Road Central, Hong Kong;
4. Morgan Stanley Asia Limited, 46/F, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong;
5. Deutsche Bank AG, Hong Kong Branch, 48/F, Cheung Kong Center, 2 Queen's Road Central, Hong Kong;
6. J.P. Morgan Securities (Asia Pacific) Limited, 28/F Chater House, 8 Connaught Road Central, Hong Kong;
7. Macquarie Capital Securities Limited, Level 18, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong;
8. ABCI Securities Company Limited, 13th Floor, Fairmont House, 8 Cotton Tree Drive, Central, Hong Kong;
9. BOCI Asia Limited, 26th Floor, Bank of China Tower, 1 Garden Road, Hong Kong;
10. The Hongkong and Shanghai Banking Corporation Limited, HSBC Main Building, 1 Queen's Road Central, Hong Kong;

11. China Everbright Securities (HK) Limited, 36/F Far East Finance Center, 16 Harcourt Road, Hong Kong;
12. BOCOM International Securities Limited, 9/F., Man Yee Building, 68 Des Voeux Road Central, Hong Kong;
13. Taifook Securities Company Limited, 25/F New World Tower, 16–18 Queen’s Road Central, Central, Hong Kong;
14. Oriental Patron Securities Limited, Suite 2701–3 & 2705–8, 27/F, Two Exchange Square, 8 Connaught Place, Central, Hong Kong;
15. Guangdong Securities Limited, Units 2505–06, 25/F, Low Block, Grand Millennium Plaza, 181 Queen’s Road Central, Hong Kong; and
16. any of the following branches and/or sub-branches of:

(a) The Hongkong and Shanghai Banking Corporation Limited:

	Branch Name	Address
Hong Kong Island:	Hong Kong Office	Level 3, 1 Queen’s Road Central
	North Point Branch	G/F, Winner House, 306–316 King’s Road, North Point
	Des Voeux Road Central Branch	China Insurance Group Bldg, 141 Des Voeux Road Central
	Hay Wah Building Branch	G/F, Hay Wah Bldg, 71–85B Hennessy Road, Wan Chai
Kowloon:	Kwun Tong Branch	No. 1, Yue Man Square, Kwun Tong
	Mei Foo Sun Chuen Branch	79, Broadway Stage 4, Mei Foo Sun Chuen
	Mong Kok Branch	L/G & U/G, 673 Nathan Road, Mong Kok
	Hung Hom Branch	G/F, Hung Hom Commercial Centre, 37–39 Ma Tau Wai Road, Hung Hom
	Tsim Sha Tsui Branch	Basement, UG/F & 1/F, 82–84 Nathan Road, Tsim Sha Tsui
Telford Gardens Branch	Shop Unit P16, Blk G, Telford Plaza I, Kowloon Bay	
New Territories:	Kwai Hing Branch	Shop 2, 3/F, Sun Kwai Hing Plaza, 166–174 Hing Fong Road, Kwai Chung
	Tuen Mun Town Plaza Branch	Shop 1, UG/F, Shopping Arcade Phase II, Tuen Mun Town Plaza, Tuen Mun
	Shatin Branch	Shop No. 30D, Level 3, Shatin Centre Shopping Arcade, Sha Tin

(b) Bank of China (Hong Kong) Limited:

	Branch Name	Address
Hong Kong Island:	Bank of China Tower Branch	3/F, 1 Garden Road
	Taikoo Shing Branch	Shop G1006, Hoi Sing Mansion, Taikoo Shing
	Aberdeen Branch	25 Wu Pak Street, Aberdeen
	Quarry Bay Branch	Parkvale, 1060 King's Road, Quarry Bay
Kowloon:	Kwun Tong Branch	20–24 Yue Man Square, Kwun Tong
New Territories:	Castle Peak Road (Tsuen Wan) Branch	201–207 Castle Peak Road, Tsuen Wan
	East Point City Branch	Shop 101, East Point City, Tseung Kwan O
	Kau Yuk Road Branch	18–24 Kau Yuk Road, Yuen Long

(c) Standard Chartered Bank (Hong Kong) Limited:

	Branch Name	Address
Hong Kong Island:	Central Branch	Shop no. 16, G/F and Lower G/F, New World Tower, 16–18 Queen's Road Central, Central
	Causeway Bay Branch	G/F, Yee Wah Mansion, 38–40A Yee Wo Street, Causeway Bay
Kowloon:	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617–623 Nathan Road, Mongkok
	San Po Kong Branch	Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong
New Territories:	Tseung Kwan O Branch	Shop G37–40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O
	Yuen Long Branch	140, Yuen Long Main Road, Yuen Long

(d) Industrial and Commercial Bank of China (Asia) Limited:

	Branch Name	Address
Hong Kong Island:	Central Branch	1/F, 9 Queen's Road Central
Kowloon:	Tsimshatsui East Branch	Shop B, G/F, Railway Plaza, 39 Chatham Road South, Tsimshatsui
	Mongkok Branch	G/F, Belgian Bank Building, 721-725 Nathan Road, Mongkok
New Territories:	Tai Po Branch	Shop F, G/F, Mee Fat Building, No 34-38 Tai Wing Lane, Tai Po

(e) China Construction Bank (Asia) Corporation Limited:

	Branch Name	Address
Hong Kong Island:	Central Branch	6 Des Voeux Road Central
	Causeway Bay Plaza Branch	G/F, Causeway Bay Plaza 1
Kowloon:	Jordan Branch	316 Nathan Road, Jordan

(f) Bank of Communications Co., Ltd. Hong Kong Branch:

	Branch Name	Address
Hong Kong Island:	Hong Kong Branch	20 Pedder Street, Central
	Quarry Bay Sub-Branch	G/F., 981 C, King's Road, Quarry Bay
New Territories:	Tsuen Wan Sub-Branch	G/F., Shop G9B-11, Pacific Commercial Plaza Bo Shek Mansion, 328 Sha Tsui Road, Tsuen Wan

(g) Wing Lung Bank Limited:

	Branch Name	Address
Hong Kong Island:	Head Office	45 Des Voeux Road Central
Kowloon:	Sham Shui Po Branch	111 Tai Po Road
New Territories:	Sheung Shui Branch	128 San Fung Avenue

Both **WHITE** and **YELLOW** application forms completed in all respects (to which cheques or banker's cashier orders should be securely stapled) should be deposited in the special collection boxes provided at any one of the branches and/or sub-branches referred to above at the following times on the following dates:

Wednesday, 30 June 2010	—	9:00 a.m. to 4:30 p.m.
Friday, 2 July 2010	—	9:00 a.m. to 4:30 p.m.
Saturday, 3 July 2010	—	9:00 a.m. to 1:00 p.m.
Monday, 5 July 2010	—	9:00 a.m. to 4:30 p.m.
Tuesday, 6 July 2010	—	9:00 a.m. to 12:00 noon

Applicants applying by White Form eIPO may submit applications to the White Form eIPO Service Provider through the designated website www.eipo.com.hk from 9:00 a.m. on Wednesday, 30 June 2010 until 11:30 a.m. on Tuesday, 6 July 2010 (24 hours daily, except on the last application day). The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Tuesday, 6 July 2010, the last application day. Applicants will not be permitted to submit applications to the White Form eIPO Service Provider after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained a payment reference number from the website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

APPLICATIONS BY GIVING ELECTRONIC APPLICATION INSTRUCTIONS TO HKSCC

Investors can apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC as follows:

1. CCASS Investor Participants can give **electronic application instructions** to HKSCC through the CCASS Phone System by calling (852) 2979 7888 or through the CCASS Internet System (<https://ip.ccass.com>) (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC can also input **electronic application instructions** for CCASS Investor Participants on their behalf if they go to the Customer Service Centre of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong and complete an input request form. Prospectuses are also available for collection at the Customer Service Centre of HKSCC.

2. Those who are not CCASS Investor Participants can instruct their brokers or custodians who are CCASS Clearing Participants or CCASS Custodian Participants to give **electronic application instructions** to HKSCC via CCASS terminals to apply for Hong Kong Offer Shares on their behalf. CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:

Wednesday, 30 June 2010	—	9:00 a.m. to 8:30 p.m. ⁽¹⁾
Friday, 2 July 2010	—	8:00 a.m. to 8:30 p.m. ⁽¹⁾
Saturday, 3 July 2010	—	8:00 a.m. to 1:00 p.m. ⁽¹⁾
Monday, 5 July 2010	—	8:00 a.m. to 8:30 p.m. ⁽¹⁾
Tuesday, 6 July 2010	—	8:00 a.m. ⁽¹⁾ to 12:00 noon

⁽¹⁾ These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Wednesday, 30 June 2010 until 12:00 noon on Tuesday, 6 July 2010 (24 hours daily, except the last application day).

Subject to the terms and conditions set out in the Prospectus and the application forms relating thereto, applications must be received no later than 12:00 noon on Tuesday, 6 July 2010 (or if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open). Please see the section headed “How to Apply for Hong Kong Offer Shares” in the Prospectus for further details. No receipt will be issued for application monies.

The application lists will open from 11:45 a.m. to 12:00 noon on Tuesday, 6 July 2010 (or such later date as may apply in case of a tropical cyclone warning signal No. 8 or above or a “black” rainstorm warning signal being in force as described in the section headed “How to Apply for Hong Kong Offer Shares” in the Prospectus).

It is expected that the final Offer Price will be announced on Friday, 9 July 2010, and the level of indications of interest in the Global Offering, the level of applications under the Hong Kong Public Offering and the basis of allotment of Hong Kong Offer Shares will be published on Thursday, 15 July 2010 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and be posted on the websites of the Hong Kong Stock Exchange (www.hkexnews.hk) and the Company (www.abchina.com) (the contents of the website do not form part of the Prospectus). Results of allocations in the Hong Kong Public Offering (with successful applicants’ identification document numbers, where appropriate) are expected to be available through a variety of channels (as detailed in the section headed “How to Apply for Hong Kong Offer Shares — Publication of Results” in the Prospectus) from Thursday, 15 July 2010.

If you are applying for the Hong Kong Offer Shares by using a **YELLOW** application form or by giving **electronic application instructions** to HKSCC and your application is wholly or partially successful, your H share certificate will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of any designated CCASS Participant which you have instructed to give **electronic application instructions** on your behalf or as instructed by you in your **YELLOW** application form at the close

of business on Thursday, 15 July 2010 or in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees Limited. If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allocated to you (and the amount of refund money payable to you if you have instructed a CCASS Clearing/Custodian Participant to give **electronic application instructions** on your behalf) with that CCASS Participant. If you are applying as a CCASS Investor Participant, you should check the results of allocations made available by the Company on Thursday, 15 July 2010 (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC, they can also check the application result via the CCASS Phone System and CCASS Internet System) and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 15 July 2010 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately following the credit of the Hong Kong Offer Shares to your stock account, you can check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in “An Operating Guide for Investor Participants” as published by HKSCC in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your CCASS Investor Participant stock account and (if you are applying by giving **electronic application instructions** to HKSCC) the amount of refund monies (if any) credited to your designated bank account.

H share certificates will only become valid certificates of title at 8:00 a.m. on Friday, 16 July 2010 provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination described in the section entitled “Underwriting — Grounds for termination” in the Prospectus has not been exercised.

By order of the board of
Agricultural Bank of China Limited
Xiang Junbo
Chairman

Hong Kong, 30 June 2010

Our directors are Mr. XIANG Junbo, Mr. ZHANG Yun, Mr. YANG Kun, and Mr. PAN Gongsheng as executive directors, Mr. LIN Damao, Mr. ZHANG Guoming, Ms. XIN Baorong, Mr. SHEN Bingxi, Mr. YUAN Linjiang and Mr. CHENG Fengchao as non-executive directors, Mr. John Dexter LANGLOIS, Mr. Anthony WU Ting-yuk and Mr. QIU Dong as independent non-executive directors.

Please also refer to the published version of this announcement in South China Morning Post.