

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of Huiyuan.*



**THE COCA-COLA COMPANY**

(incorporated in Delaware with limited liability)



**CHINA HUIYUAN JUICE GROUP LIMITED**

(incorporated in the Cayman Islands as an exempted company

with limited liability)

(Stock code: 1886)

### **ATLANTIC INDUSTRIES**

(incorporated in the Cayman Islands as an exempted company with limited liability)

### **JOINT ANNOUNCEMENT**

**POSSIBLE VOLUNTARY CONDITIONAL CASH OFFERS BY  
RBS ASIA CORPORATE FINANCE LIMITED  
ON BEHALF OF**

**ATLANTIC INDUSTRIES, A WHOLLY-OWNED SUBSIDIARY OF  
THE COCA-COLA COMPANY,  
TO ACQUIRE**

**ALL OF THE ISSUED SHARES IN THE CAPITAL OF AND  
ALL OF THE OUTSTANDING CONVERTIBLE BONDS OF,**

**AND FOR THE CANCELLATION OF ALL OUTSTANDING OPTIONS OF,  
HUIYUAN**

### **NON-SATISFACTION OF PRE-CONDITION**

**ANNOUNCEMENT UNDER RULE 13.09 OF THE LISTING RULES**

**AND**

**RESUMPTION OF TRADING**

The Coca-Cola Company, Atlantic Industries and Huiyuan jointly announce that on 18 March 2009 the MoC announced that it has decided not to grant the anti-trust approval in the PRC in relation to the Offers. The Pre-Condition cannot now be satisfied and the Offers will not be made. Accordingly, the Offer Period with respect to Huiyuan has now ceased.

**Pursuant to Rule 31.1 of the Takeovers Code, neither Atlantic Industries nor any person acting in concert with it is allowed to make another offer for Huiyuan within 12 months from the date of this announcement, except with the consent of the Executive.**

At the request of Huiyuan, trading in the Huiyuan Shares was suspended with effect from 10:13 am on Wednesday, 18 March 2009 pending the release of this announcement. An application has been made to the Stock Exchange requesting the resumption of trading in the Huiyuan Shares with effect from 9:30 am on Thursday, 19 March 2009.

## 1. INTRODUCTION

Reference is made to the announcement dated 3 September 2008 (the “**Announcement**”) in which The Coca-Cola Company, Atlantic Industries and Huiyuan jointly announced that ABN AMRO Asia Corporate Finance Limited (now known as RBS Asia Corporate Finance Limited) would, on behalf of Atlantic Industries, a wholly-owned subsidiary of The Coca-Cola Company, subject to the satisfaction of the Pre-Condition, make voluntary conditional cash offers: (a) to acquire all of the issued shares in the share capital of Huiyuan; (b) to acquire all the outstanding convertible bonds of Huiyuan; and (c) for the cancellation of all the outstanding options of Huiyuan.

Terms defined in the Announcement have the same meaning when used in this announcement unless the context otherwise requires.

## 2. NON-SATISFACTION OF PRE-CONDITION

The making of the Offers was conditional on the anti-trust approval in the PRC being obtained by The Coca-Cola Company and Atlantic Industries.

On 18 March 2009, the Ministry of Commerce of the PRC (the “**MoC**”) announced that it has decided not to grant the anti-trust approval in the PRC in relation to the Offers. Accordingly, The Coca-Cola Company, Atlantic Industries and Huiyuan jointly announce that the Pre-Condition cannot now be satisfied and that the Offers will not therefore be made. Accordingly, the Offer Period with respect to Huiyuan has now ceased.

**Pursuant to Rule 31.1 of the Takeovers Code, neither Atlantic Industries nor any person acting in concert with it is allowed to make another offer for Huiyuan within 12 months from the date of this announcement, except with the consent of the Executive.**

Huiyuan has always managed its business and operations independently from The Coca-Cola Company and Atlantic Industries. Accordingly, the fact that the Offers will not be made will not, in itself, have a material adverse impact on the financial or operational position of Huiyuan.

### 3. RESUMPTION OF TRADING

At the request of Huiyuan, trading in the Huiyuan Shares was suspended with effect from 10:13 am on Wednesday, 18 March 2009 pending the release of this announcement. An application has been made to the Stock Exchange requesting the resumption of trading in the Huiyuan Shares with effect from 9:30 am on Thursday, 19 March 2009.

By order of the board of  
**The Coca-Cola Company**  
**Carol C. Hayes**  
Associate General Counsel  
and Secretary

By order of the board of  
**Atlantic Industries**  
**Carol C. Hayes**  
Secretary

By order of the board of  
**China Huiyuan Juice Group Limited**  
**ZHU Xinli**  
Chairman

Hong Kong, 18 March 2009

*As at the date of this announcement, the directors of The Coca-Cola Company are Mr. Neville ISDELL, Mr. Muhtar KENT, Mr. Herbert A. ALLEN, Mr. Ronald W. ALLEN, Ms. Cathleen P. BLACK, Mr. Barry DILLER, Ms. Alexis M. HERMAN, Ms. Maria Elena LAGOMASINO, Mr. Donald R. KEOUGH, Mr. Donald F. MCHENRY, Mr. Sam NUNN, Mr. James D. ROBINSON III, Mr. Peter V. UEBERROTH, Mr. Jacob WALLENBERG and Mr. James B. WILLIAMS. The directors of The Coca-Cola Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than in relation to the Huiyuan Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement (other than in relation to the Huiyuan Group) misleading.*

*As at the date of this announcement, the directors of Atlantic Industries are Mr. David M. TAGGART, Ms. Marie D. QUINTERO-JOHNSON, Mr. Harry L. ANDERSON and Mr. William D. HAWKINS III. The directors of Atlantic Industries jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than in relation to the Huiyuan Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement (other than in relation to the Huiyuan Group) misleading.*

*As at the date of this announcement, the Executive Directors of Huiyuan are Mr. ZHU Xinli, Mr. JIANG Xu and Mr. WU Chungkuan; the Non-Executive Directors of Huiyuan are Mr. QIN Peng and Mr. SUN (Chang) Qiang; and the Independent Non-Executive Directors of Huiyuan are Mr. WANG Bing, Ms. ZHAO Yali, Mr. TSUI Yiu Wa, Alec and Mr. SONG Quanhou. The Directors of Huiyuan jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than in relation to Atlantic Industries and The Coca-Cola Company) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement (other than in relation to Atlantic Industries and The Coca-Cola Company) the omission of which would make any statements in this announcement misleading.*