

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the prospectus of the Company dated 16 September 2009 (the “Prospectus”) for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered.*

*This announcement is not an offer of securities for sale in the United States. Securities of the Company may not be offered or sold in the United States absent of registration or an exemption from registration under the US Securities Act. There is not and is not currently intended to be any public offering of securities of the Company in the United States.*

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*In connection with the Global Offering, Credit Suisse (Hong Kong) Limited (the “Stabilizing Manager”), or any person acting for it, on behalf of the Underwriters, may over-allocate or effect any other transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. The stabilizing action which may be taken by the Stabilizing Manager may include primary and ancillary stabilizing actions such as purchasing or agreeing to purchase any of the Shares, exercising the Over-allotment Option, stock borrowing, establishing a short position in the Shares, liquidating long positions in the Shares or offering or attempting to do any such actions. Any market purchases will be effected in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). However, there is no obligation on the Stabilizing Manager or any person acting for it to conduct any such stabilizing activity, which if commenced, may be discontinued at any time. Any such stabilizing activity is required to be brought to an end after a limited period. The number of Shares being offered in the Global Offering may be increased by up to an aggregate of 62,937,000 additional Shares, representing 15.0% of the number of Shares initially available under the Global Offering through the exercise of the Over-allotment Option expected to be granted by the Company to the International Underwriters, exercisable by the Global Coordinator on behalf of the International Underwriters, to cover over-allocations in the International Offering (if any). The Over-allotment Option is exercisable at any time from the date of the International Underwriting Agreement up to the date which is the 30th day after the date on which the application lists under the Hong Kong Public Offering are closed and is expected to expire on 21 October 2009. In the event that such Over-allotment Option is exercised, a press announcement will be made. No stabilizing action can be taken to support the price of the Shares for longer than the stabilizing period which will begin on the Listing Date following announcement of the Offer Price, and is expected to expire within 30 days after the date on which the application lists under the Hong Kong Public Offering are closed.*

*Unless otherwise defined herein, terms in this announcement shall have the same meanings as those defined in the Prospectus.*



## PEAK SPORT PRODUCTS CO., LIMITED

匹克體育用品有限公司

*(Incorporated in the Cayman Islands with limited liability)*

(Stock code: 1968)

### GLOBAL OFFERING

**Number of Offer Shares under the Global Offering :** 419,580,000 (subject to the Over-allotment Option)  
**Number of Public Offer Shares :** 41,958,000 (subject to adjustment)  
**Number of International Offer Shares :** 377,622,000 (subject to adjustment and the Over-allotment Option)  
**Maximum Offer Price :** HK\$4.55 per Public Offer Share plus brokerage fee of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)  
**Nominal Value :** HK\$0.01 per Share  
**Stock Code :** 1968

*Sole Global Coordinator and Sole Bookrunner*

CREDIT SUISSE

*Joint Sponsors and Joint Lead Managers*

CREDIT SUISSE



Application has been made to the Listing Committee of the Stock Exchange for the granting of the listing of, and permission to deal in, the Shares in issue, the Offer Shares to be issued pursuant to the Global Offering (including the additional Shares which may be made available pursuant to the exercise of the Over-allotment Option) and any Shares which may be issued under the Share Option Scheme. Subject to the granting of the listing of, and permission to deal in, the Shares, as well as compliance with stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or any other date HKSCC chooses. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS. Assuming that the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. in Hong

Kong on Tuesday, 29 September 2009, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:30 a.m. on Tuesday, 29 September 2009. The Shares will be traded in board lots of 1,000 each. The stock code of the Shares is 1968.

The Global Offering consists of the Hong Kong Public Offering of 41,958,000 Offer Shares (representing 10% of the total number of Offer Shares initially available in the Global Offering), subject to adjustment, and the International Offering of 377,622,000 Offer Shares (subject to adjustment and the Over-allotment Option) together with any Offer Shares to be issued as a result of any exercise of the Over-allotment Option (which, if exercised in full, amounts to 62,937,000 Offer Shares). The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering is subject to adjustment as stated in the section headed “Structure and Conditions of the Global Offering — Reallocation of the Offer Shares Between the Hong Kong Public Offering and the International Offering”.

The Offer Price is expected to be fixed by agreement between the Global Coordinator (on behalf of the Underwriters) and the Company on the Price Determination Date. The Price Determination Date is expected to be on or before Tuesday, 22 September 2009 and, in any event, not later than Thursday, 24 September 2009. The Offer Price will be not more than HK\$4.55 and is currently expected to be not less than HK\$3.55. Applicants for Public Offer Shares are required to pay, on application, the Maximum Offer Price of HK\$4.55 for each Public Offer Share together with a brokerage fee of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price should be lower than HK\$4.55.

In connection with the Global Offering, Credit Suisse (Hong Kong) Limited (the “Stabilizing Manager”), or any person acting for it, on behalf of the Underwriters, may over-allocate or effect any other transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. The stabilizing action which may be taken by the Stabilizing Manager may include primary and ancillary stabilizing actions such as purchasing or agreeing to purchase any of the Shares, exercising the Over-allotment Option, stock borrowing, establishing a short position in the Shares, liquidating long positions in the Shares or offering or attempting to do any such actions. Any market purchases will be effected in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). However, there is no obligation on the Stabilizing Manager or any person acting for it to conduct any such stabilizing activity, which if commenced, may be discontinued at any time. Any such stabilizing activity is required to be brought to an end after a limited period. The number of Shares being offered in the Global Offering may be increased by up to an aggregate of 62,937,000 additional Shares, representing 15.0% of the number of the Shares initially available under the Global Offering, through the exercise of the Over-allotment Option expected to be granted by the Company to the International Underwriters, exercisable by the Global Coordinator on behalf of the International Underwriters, to cover over-allocations in the International Offering (if any). The Over-allotment Option is exercisable at any time from the date of the International Underwriting Agreement up to the

day which is the 30th day after the date on which the application lists under the Hong Kong Public Offering are closed. In the event that such Over-allotment Option is exercised, an announcement will be made.

The Global Coordinator, on behalf of the Underwriters, may, with the Company's consent, reduce the number of Shares offered in the Global Offering and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$3.55 to HK\$4.55) at any time prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, notices of the reduction in the number of Shares and/or the indicative Offer Price range will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering. If applications for Public Offer Shares have been submitted prior to the day which is the last day for lodging applications under the Hong Kong Public Offering, then even if the number of Shares and/or the indicative Offer Price range is so reduced, such applications cannot be subsequently withdrawn. Further details are set forth in the sections headed "Structure and Conditions of the Global Offering" and "How to Apply for the Public Offer Shares" in the Prospectus.

The total number of Public Offer Shares available under the Hong Kong Public Offering will initially be divided into two pools for allocation purposes: Pool A comprising 20,979,000 Public Offer Shares and Pool B comprising 20,979,000 Public Offer Shares, both of which are available on an equitable basis to successful applicants. All valid applications that have been received for Public Offer Shares with a total subscription amount (excluding brokerage fee, SFC transaction levy and the Stock Exchange trading fee) of HK\$5,000,000 or less will fall into Pool A and all valid applications that have been received for Public Offer Shares with a total subscription amount (excluding brokerage fee, SFC transaction levy and the Stock Exchange trading fee) of more than HK\$5,000,000 and up to the value of Pool B, will fall into Pool B. Applicants should be aware that applications in Pool A and Pool B are likely to receive different allocation ratios. If Public Offer Shares in one pool (but not both pools) are undersubscribed, the surplus Public Offer Shares will be transferred to the other pool to satisfy demand in that other pool and be allocated accordingly. Applicants can only receive an allocation of Public Offer Shares from either Pool A or Pool B but not from both pools. Multiple or suspected multiple applications and any application for more than 100% of the Public Offer Shares initially comprised in Pool B will be rejected.

Acceptance of all applications for the Offer Shares pursuant to the Hong Kong Public Offering is subject to the conditions stated in the section headed "Structure and Conditions of the Global Offering — Conditions of the Hong Kong Public Offering" in the Prospectus. The consummation of both the Hong Kong Public Offering and the International Offering is conditional upon, among other things, the other offering becoming unconditional and not having been terminated in accordance with their respective terms. If the conditions are not fulfilled or waived prior to the dates and times specified, the Global Offering will lapse and the Stock Exchange will be notified immediately. Notice of the lapse of the Hong Kong Public Offering will be caused to be published by the Company in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) on the next day following such lapse. In such situation, all application monies will be returned, without interest, on the terms set

out in the section headed “How to Apply for the Public Offer Shares — Dispatch/Collection of Share Certificates/e-Refund payment instructions/Refund Cheques” in the prospectus. In the meantime, the application monies will be held in separate bank account(s) with the receiving bankers or other bank(s) in Hong Kong licensed under the Banking Ordinance.

Share certificates will only become valid certificates of title at 8:00 a.m. on Tuesday, 29 September 2009 provided that the Global Offering has become unconditional in all respects and the right of termination as described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination” in the prospectus has not been exercised.

You may either use a **WHITE** or **YELLOW** Application Form, apply online through the designated website of the **White Form eIPO** Service Provider or you may electronically instruct HKSCC to cause HKSCC Nominees to apply for the Public Offer Shares on your behalf. Except where you are a nominee and provide the information required to be provided in your application, all of your applications will be rejected as multiple applications if you, or you and your joint applicant(s) together:

- make more than one application (whether individually or jointly) on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instruction** to HKSCC via CCASS or by submitting any application to the designated **White Form eIPO** Service Provider through the **White Form eIPO** service ([www.eipo.com.hk](http://www.eipo.com.hk));
- both apply (whether individually or jointly) on one **WHITE** Application Form and one **YELLOW** Application Form or on one **WHITE** or **YELLOW** Application Form and give **electronic application instructions** to HKSCC or submit an application to the designated **White Form eIPO** Service Provider through **White Form eIPO** service ([www.eipo.com.hk](http://www.eipo.com.hk));
- apply on one **WHITE** or **YELLOW** Application Form (whether individually or jointly) or by giving **electronic application instructions** to HKSCC or by submitting any application to the designated **White Form eIPO** Service Provider through **White Form eIPO** service ([www.eipo.com.hk](http://www.eipo.com.hk)) for more than 50% of the Public Offer Shares initially being offered for public subscription under the Hong Kong Public Offering (that is, 20,979,000 Offer Shares), as more particularly described in the section headed “Structure and Conditions of the Global Offering — The Hong Kong Public Offering” in the Prospectus; or
- have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (conditionally or otherwise) International Offer Shares under the International Offering.

Applicants who wish to be allotted the Public Offer Shares in their own names should complete and sign the **WHITE** Application Forms or apply to the designated **White Form eIPO** Service Provider through **White Form eIPO** service ([www.eipo.com.hk](http://www.eipo.com.hk)). Applicants who wish to have the Public Offer Shares allotted and issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant should (i) complete and sign the **YELLOW** Application Forms, copies of which,

together with the Prospectus, may be obtained during normal business hours from 9:00 a.m. on Wednesday, 16 September 2009 until 12:00 noon on Monday, 21 September 2009 at the Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbroker, who may have such Application Forms and Prospectus available; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours in the same period from:

- (1) Credit Suisse (Hong Kong) Limited at 45/F, Two Exchange Square, 8 Connaught Place, Central, Hong Kong, or
- (2) CCB International Capital Limited at 34th Floor, Two Pacific Place, 88 Queensway, Admiralty, Hong Kong, or
- (3) BNP Paribas Capital (Asia Pacific) Limited at 59/F to 63/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong, or
- (4) Cinda International Capital Limited of 45/F, COSCO Tower, 183 Queen's Road Central, Hong Kong, or
- (5) First Shanghai Securities Limited of 19/F, Wing On House, 71 Des Voeux Road Central, Hong Kong, or
- (6) Oriental Patron Securities Limited of Suite 2701-3 & 2705-08, 27/F, Two Exchange Square, 8 Connaught Place, Central, Hong Kong, or
- (7) any of the following branches of The Hongkong and Shanghai Banking Corporation Limited:

	<b>Branch Name</b>	<b>Address</b>
Hong Kong Island:	Hong Kong Office	Level 3, 1 Queen's Road Central, Hong Kong
	Pacific Place Branch	Shop 401, Pacific Place, 88 Queensway, Hong Kong
	Des Voeux Road West Branch	Western Centre, 40-50 Des Voeux Road West, Hong Kong
	Hopewell Centre Branch	Shop 2A, 2/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong
	Causeway Bay Branch	1/F, Causeway Bay Plaza 2, 463-483 Lockhart Road, Hong Kong
	Aberdeen Centre Branch	Shop 2, G/F, Site I, Aberdeen Centre, Aberdeen, Hong Kong

	<b>Branch Name</b>	<b>Address</b>
Kowloon:	Kwun Tong Branch	No. 1, Yue Man Square, Kwun Tong, Kowloon
	Mong Kok Branch	L/G & U/G, 673 Nathan Road, Mong Kok, Kowloon
	Ocean Centre Branch	Shop 361–5, Level 3, Ocean Centre, Harbour City, Kowloon
	Whampoa Garden Branch	Shop No. G6 & 6A, G/F, Site 4, Whampoa Garden, Kowloon
New Territories:	Citywalk Branch	Shops G21–22, Citywalk, 1 Yeung Uk Road, Tsuen Wan, New Territories
	Tuen Shing Street Branch	Shop No. 1225, 1/F, Tuen Mun Town Plaza Phase 1, 1 Tuen Shing Street, Tuen Mun, New Territories

(8) any of the following branches of Bank of Communications Co., Ltd. Hong Kong Branch:

	<b>Branch Name</b>	<b>Address</b>
Hong Kong Island:	Hong Kong Branch	20 Pedder Street, Central
	Central District Sub-Branch	G/F., Far East Consortium Building, 125A Des Voeux Road C., Central
	Quarry Bay Sub-Branch	G/F., 981 C, King's Road, Quarry Bay
	North Point Sub-Branch	442–444 King's Road, North Point
	Taikoo Shing Sub-Branch	Shop 38, G/F., CityPlaza 2, 18 Taikoo Shing Road
	Hennessy Road Sub-Branch	G/F., Bank of Communications Building, 368 Hennessy Road
	Kennedy Town Sub-Branch	G/F., 113–119 Belcher's Street, Kennedy Town
Kowloon:	Kowloon Sub-Branch	G/F., 563 Nathan Road
	Tsimshatsui Sub-Branch	Shop 1–3, G/F., 22–28 Mody Road, Tsimshatsui
	Tseung Kwan O Sub-Branch	Shop 253–255, Metro City Shopping Arcade, Phase I, Tseung Kwan O

	<b>Branch Name</b>	<b>Address</b>
New Territories:	Fanling Sub-Branch	Shop No. 84A–84B, G/F., Flora Plaza, Fanling
	Shatin Sub-Branch	Shop No. 193, Level 3, Lucky Plaza, Shatin

Copies of the Prospectus and the **WHITE** Application Forms will be available for collection at the above places during the following times:

**Wednesday, 16 September 2009 — 9:00 a.m.–4:30 p.m.**  
**Thursday, 17 September 2009 — 9:00 a.m.–4:30 p.m.**  
**Friday, 18 September 2009 — 9:00 a.m.–4:30 p.m.**  
**Saturday, 19 September 2009 — 9:00 a.m.–1:00 p.m.**  
**Monday, 21 September 2009 — 9:00 a.m. to 12:00 noon**

Completed **WHITE** or **YELLOW** Application Forms, together with payment attached, must be lodged by 12:00 noon on Monday, 21 September 2009, or, if the application lists are not open on that day, then by the time and date stated in the section headed “How to apply for the Public Offer Shares — Effect of Bad Weather Conditions on the Opening of the Application lists” in the Prospectus.

Your completed **WHITE** or **YELLOW** Application Form, together with payment securely attached, should be deposited in the special collection boxes provided at any of the branches of the receiving banks listed in the section headed “How to apply for the Public Offer Shares — Applying by using an application forms — Where to collect the Application Forms” in the Prospectus at the following times on the following dates:

**Wednesday, 16 September 2009 — 9:00 a.m.–4:30 p.m.**  
**Thursday, 17 September 2009 — 9:00 a.m.–4:30 p.m.**  
**Friday, 18 September 2009 — 9:00 a.m.–4:30 p.m.**  
**Saturday, 19 September 2009 — 9:00 a.m.–1:00 p.m.**  
**Monday, 21 September 2009 — 9:00 a.m. to 12:00 noon**

Cheque or banker’s cashier order should be crossed “Account Payee Only” and made payable to “HSBC Nominees (Hong Kong) Limited — Peak Sport Public Offer”

## **APPLICATIONS BY MEANS OF WHITE FORM EIPO SERVICE**

Applicants applying by **White Form eIPO** may submit applications to the **White Form eIPO** Service Provider through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) from 9:00 a.m. on Wednesday, 16 September 2009 until 11:30 a.m. on Monday, 21 September 2009 (or such later time as described in the section headed “How to apply for the Public Offer Shares — Effect of Bad Weather Conditions on the Opening of the Application Lists” in the Prospectus) (24 hours daily, except on the last application day). The latest time for completing full payment of application monies in respect of such applications

will be 12:00 noon on Monday, 21 September 2009, the last application day, or, if the application lists are not open on that day, then by the time and date stated in the section headed “How to apply for the Public Offer Shares — Effect of Bad Weather Conditions on the Opening of the Applications Lists” in the Prospectus. Applicants will not be permitted to submit applications to the designated **White Form eIPO** Service Provider through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

## **APPLYING BY GIVING ELECTRONIC APPLICATION INSTRUCTIONS TO HKSCC**

CCASS Participants may give **electronic application instructions** to HKSCC to apply for the Public Offer Shares and to arrange payment of the monies due on application and payment of refunds. This will be in accordance with their participant agreements with HKSCC and the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time. Investors can apply for Public Offer Shares by giving **electronic application instructions** to HKSCC as follows:

- 1 CCASS Investor Participants can give **electronic application instructions** to HKSCC through the CCASS Phone System by calling 2979 7888 or through the CCASS Internet System (<https://ip.ccass.com>) (using the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Wednesday, 16 September 2009 until 12:00 noon on Monday, 21 September 2009 (24 hours daily, except the last application day). HKSCC can also input **electronic application instructions** for CCASS Investor Participants on their behalf if they go to the HKSCC’s Customer Service Centre of HKSCC at 2nd floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong and complete an input request form. Copies of the Prospectus are also available for collection at the Customer Service Centre of HKSCC; and
- 2 those who are not CCASS Investor Participants can instruct their brokers or custodians who are CCASS Clearing Participants or CCASS Custodian Participants to give **electronic application instructions** to HKSCC via CCASS terminals to apply for Public Offer Shares on their behalf. CCASS Clearing Participants or CCASS Custodian Participants should input **electronic application instructions** at the following times on the following dates:

<b>Wednesday, 16 September 2009</b>	<b>— 9:00 a.m. to 8:30 p.m.<sup>(1)</sup></b>
<b>Thursday, 17 September 2009</b>	<b>— 8:00 a.m. to 8:30 p.m.<sup>(1)</sup></b>
<b>Friday, 18 September 2009</b>	<b>— 8:00 a.m. to 8:30 p.m.<sup>(1)</sup></b>
<b>Saturday, 19 September 2009</b>	<b>— 8:00 a.m. to 1:00 p.m.<sup>(1)</sup></b>
<b>Monday, 21 September 2009</b>	<b>— 8:00 a.m.<sup>(1)</sup> to 12:00 noon</b>

*Note:*

- (1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

To ensure that CCASS Investor Participants can give their **electronic application instructions** to HKSCC through the CCASS Phone System or the CCASS Internet System, CCASS Investor Participants are advised not to wait until the last minute to input their **electronic application instructions**. In the event that CCASS Investor Participants have problems connecting to the CCASS Phone System or the CCASS Internet System to submit their **electronic application instructions**, they should either: (i) submit a **WHITE** or **YELLOW** Application Form; or (ii) go to HKSCC's Customer Service Centre to complete an input request form for **electronic application instructions** before 12:00 noon on Monday, 21 September 2009, or such later time as described in the section headed "How to Apply for the Public Offer Shares — Effect of Bad Weather Conditions on the Opening of the Application Lists" in the Prospectus.

Subject to the terms and conditions set out in the Prospectus and the **YELLOW** and **WHITE** Application Forms, applications must be received no later than 12:00 noon on Monday, 21 September 2009 (or if the application lists are not open on that day, then by the time and date stated in the section headed "How to apply for the Public Offer Shares — Effect of Bad Weather Conditions on the Opening of the Application Lists" in the Prospectus).

It is expected that the Offer Price, the level of indication of interest in the Global Offering, the results of applications in the Hong Kong Public Offering and the basis of allotment of the Public Offer Shares will be published on Monday, 28 September 2009 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the Company's website at [www.peaksport.com.hk](http://www.peaksport.com.hk) and the website of the Stock Exchange at [www.hkex.com.hk](http://www.hkex.com.hk). No receipt will be issued for application monies received.

Results of allocations of the Hong Kong Public Offering, and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) will be made available through a variety of channels as described in the section headed "How to apply for the Public Offer Shares — Publication of Results of Allocations" in the Prospectus on Monday, 28 September 2009.

If you do not receive any Public Offer Shares for any reason, the Company will refund your application monies, including brokerage fee of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related brokerage fee of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%) without interest. If the Offer Price as finally determined is less than the maximum Offer Price per Offer Share (excluding brokerage fee, SFC transaction levy and Stock Exchange trading fee thereon) initially paid on application, the Company will refund to you the surplus application monies, together with the related brokerage fee of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%, without interest. All interest accrued on such monies prior to the date of refund will be retained for the Company's benefit.

Refund of your application monies (if any) will be made on Monday, 28 September 2009 in accordance with the various arrangements as described in the Prospectus. Refund cheques will be crossed “Account Payee Only” made out to you, or if you are joint applicants, to the first-named applicant. Part of your Hong Kong identity card number or passport number, or, if you are joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number or passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number or passport number may lead to delay in encashment of or may invalidate your refund cheque. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate. If you apply for 1,000,000 Public Offer Shares or more and have indicated your intention in your **WHITE** Application Form to collect your refund cheque (where applicable) and/or share certificate (where applicable) from Computershare Hong Kong Investor Services Limited and have provided all information required in your application, you may collect it in person from Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17/F., Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, 28 September 2009 or such other date as notified by the Company in the newspapers as the date of despatch of e-Refund payment instructions / refund cheques / share certificates. If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. If you are a corporate applicant who opts for personal collection, your authorized representative must attend bearing a letter of authorization from your corporation stamped with your corporation’s chop. Both individuals and authorized representatives of corporations (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you do not collect your refund cheque (where applicable) and/or share certificate (where applicable) personally within the time specified for their collection, they will be sent to the address as specified in your application promptly thereafter by post and at your own risk. If you apply for less than 1,000,000 Public Offer Shares or if you apply for 1,000,000 Public Offer Shares or more but have not indicated on your application that you will collect your refund cheque (where applicable) and/or share certificate (where applicable) in person, your refund cheque (where applicable) and/or share certificate (where applicable) will be sent to the address on your application on Monday, 28 September 2009 by ordinary post and at your own risk.

If you apply through the **White Form eIPO** service and paid the application monies from a single bank account, refund monies (if any) will be despatched to the your application payment bank account in the form of e-Refund payment instructions; If you apply through White Form eIPO service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the address as specified on the your **White Form eIPO** application in the form of refund cheque(s), by ordinary post at your own risk.

If you apply for 1,000,000 Public Offer Shares or more on **YELLOW** Application Form and have indicated in your application your intention to collect your refund cheque(s) (where applicable) from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, the procedure for collection of refund cheques is the same as that for **WHITE** Application Form applicants.

If you apply for (i) less than 1,000,000 Public Offer Shares using a **YELLOW** Application Form or (ii) if you apply for 1,000,000 Public Offer Shares or more but have not indicated in your application that you will collect your refund cheque(s) (where applicable) in person, it is expected that your refund cheque(s) (where applicable) will be sent to the address in your application on Monday, 28 September 2009, by ordinary post and at your own risk.

If you apply for Public Offer Shares using a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC and your application is wholly or partially successful, your Share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant giving **electronic application instructions** on your behalf or as instructed by you in your Application Form at the close of business on Monday, 28 September 2009, or in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees. If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) on a **YELLOW** Application Form for Public Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Public Offer Shares allocated to you (and the amount of refund money payable to you if you have instructed a CCASS Clearing/Custodian Participant to give electronic instructions on your behalf) with that CCASS Participant. If you are applying as a CCASS Investor Participant, the Company expects to publish the results of CCASS Investor Participants' applications together with the results of the Hong Kong Public Offering in the newspapers on Monday, 28 September 2009. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Monday, 28 September 2009 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to your stock account, you can check your new account balance via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Public Offer Shares credited to your stock account and (if you are applying by giving **electronic application instructions** to HKSCC) the amount of refund money (if any) credited to your designated bank account.

By order of the Board  
**Peak Sport Products Co., Limited**  
**Xu Jingnan**  
Chairman

Hong Kong, 16 September 2009

*As at the date of this announcement, the executive Directors of the Company are Mr. Xu Jingnan, Mr. Xu Zhihua and Mr. Xu Zhida; the non-executive Directors of the Company are Ms. Wu Tigao, Mr. Shen Nanpeng, Dr. Hu Zhanghong and Mr. Zhu Linan; and the independent non-executive Directors of the Company are Dr. Xiang Bing, Dr. Rock Jin and Mr. Wang Mingquan.*

*Please also refer to the published version of this announcement in the South China Morning Post.*