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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated 22 June 2012 (the "Prospectus") issued by China Aluminum International Engineering Corporation Limited (the "Company") for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered.

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Unless otherwise defined in this announcement, terms defined in the Prospectus have the same meanings when used in this announcement.



中 鋁 國 際 工 程 股 份 有 限 公 司

China Aluminum International Engineering Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	363,160,000 H Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	36,316,000 H Shares (subject to adjustment)
Number of International Offer Shares	:	326,844,000 H Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	:	HK\$4.73 per H Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars, subject to refund on final pricing)
Nominal value	:	RMB1.00 per H Share
Stock code	:	2068

Sole Global Coordinator and Sole Sponsor



Joint Bookrunners and Joint Lead Managers



Application has been made to the Listing Committee of the Stock Exchange for the granting of the listing of, and permission to deal in, the H Shares to be issued pursuant to: (i) the Global Offering (including any additional H Shares which may be issued by the Company pursuant to the exercise of the Over-allotment Option); and (ii) any H Shares which will be converted from Domestic Shares and transferred to the NSSF. Dealings in the H Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 6 July 2012. The H Shares will be traded in board lots of 1,000 H Shares each. In the event the Over-Allotment Option is exercised, an announcement will be made.

Application for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms.

Applicants who wish to be allotted the Hong Kong Offer Shares in their own names should (i) complete and sign the **WHITE** Application Form; or (ii) submit applications online through the designated website of the **White Form eIPO** Service Provider at www.eipo.com.hk under the **White Form eIPO** service. Applicants who wish to have the Hong Kong Offer Shares allotted and issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, 22 June 2012 until 12:00 noon on Wednesday, 27 June 2012 from any of the following addresses of the Hong Kong Underwriters:

China International Capital Corporation Hong Kong Securities Limited	29/F, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong
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GF Securities (Hong Kong) Brokerage Limited	Rooms 2301-2305 & 2313, COSCO Tower, 183 Queen's Road, Central, Hong Kong
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and any of the following branches of Bank of China (Hong Kong) Limited:

	Branch Name	Address
Hong Kong	Bank of China Tower Branch	3/F, 1 Garden Road
	Shek Tong Tsui Branch	534 Queen's Road West, Shek Tong Tsui
	Gilman Street Branch	136 Des Voeux Road Central
	North Point (King's Centre) Branch	193-209 King's Road, North Point
Kowloon	Prince Edward Branch	774 Nathan Road, Kowloon
	Wang Kwun Road Branch	Unit G1, Nan Fung Commercial Centre, Wang Kwun Road, Kowloon Bay
	Mong Kok Branch	589 Nathan Road, Mong Kok
	Hoi Yuen Road Branch	55 Hoi Yuen Road, Kwun Tong
New Territories	Tuen Mun Town Plaza Branch	Shop 2, Tuen Mun Town Plaza Phase II
	Yuen Long (Hang Fat Mansion) Branch	8-18 Castle Peak Road, Yuen Long

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. Friday, 22 June 2012 until 12:00 noon on Wednesday, 27 June 2012 at the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or your stock broker, who may have **YELLOW** application Forms and Prospectus available.

Applicants applying by **White Form eIPO** may submit application to the designated **White Form eIPO** Service Provider through the designated website **www.eipo.com.hk** from 9:00 a.m. on Friday, 22 June 2012 until 11:30 a.m. on Wednesday, 27 June 2012, or such later date as described in the section headed "How

to Apply for the Hong Kong Offer Shares — Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus (24 hours daily, except on the last application day).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Friday, 22 June 2012 until 12:00 noon on Wednesday, 27 June 2012.

Please refer to the “Structure of the Global Offering” and “How to Apply for the Hong Kong Offer Shares” sections of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects that the Offer Price, the general level of indication of interest in the International Offering, the basis of allotment and the level of applications under the Hong Kong Public Offering are to be published on Thursday, 5 July 2012 on the website of the Stock Exchange at **www.hkexnews.hk** and the Company’s website at **www.chalieco.com.cn**. The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration certificate numbers of successful applicants under the Hong Kong Public Offering will be available in the manner described in the section headed “How to Apply for the Hong Kong Offer Shares — Despatch/Collection of H Share Certificates and Refund Monies” in the Prospectus.

The Company will not issue any temporary documents of title. No receipt will be issued for application monies paid. The H Shares will be traded in board lots of 1,000 H Shares each. The stock code is 2068.

Dealings in the H Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 6 July 2012.

By order of the Board
China Aluminum International Engineering Corporation Limited
Zhang Chengzhong
Chairman

Hong Kong, 22 June 2012

As at the date of this announcement, the executive directors of the Company are Mr. HE Zhihui, Mr. WU Yuewu and Mr. WANG Jun; the non-executive directors of the Company are Mr. ZHANG Chengzhong, Mr. ZHANG Zhankui and Ms. MA Xiaoling; and the independent non-executive directors of the Company are Mr. SUN Chuanyao, Mr. CHEUNG Hung Kwong and Mr. JIANG Jianxiang.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).