

Unless otherwise defined in this announcement, terms defined in the prospectus dated 20 June 2013 (the “**Prospectus**”) issued by CAA Resources Limited (the “**Company**”) have the same meanings when used in this announcement.

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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Offer Shares. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

The information contained in this announcement is not for distribution, directly or indirectly, in or into the United States. These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”) and may not be offered or sold, pledged or transferred in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws.

Prospective investors of the Hong Kong Offer Shares should note that the Joint Bookrunners (for themselves and on behalf of the Hong Kong Underwriters) is entitled to terminate the Hong Kong Underwriting Agreement, upon the occurrence of any of the events set forth under the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offer — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, 3 July 2013).



CAA Resources Limited

優庫資源有限公司*

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

- Number of Offer Shares : 375,000,000 Shares (subject to the Over-allotment Option)**
- Number of Hong Kong Offer : 37,500,000 Shares (subject to Shares re-allocation)**
- Number of International Placing : 337,500,000 Shares (subject to Shares re-allocation and the Over-allotment Option)**
- Maximum Offer Price : HK\$1.60 per Offer Share payable in full on application in Hong Kong dollars, subject to refund, plus brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%**
- Nominal value : HK\$0.01 each**
- Stock code : 2112**

Sole Sponsor



China Everbright Capital Limited

Sole Global Coordinator



China Everbright Securities (HK) Limited

Joint Bookrunners and Joint Lead Managers



China Everbright Securities (HK) Limited



BOC INTERNATIONAL

* For identification only

Application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Global Offering (including any additional Shares which may be issued by the Company pursuant to the exercise of the Over-allotment Option), any Shares to be issued under the Capitalisation Issue and any Shares which may be issued under the Share Option Scheme as described in the Prospectus. Assuming that the Hong Kong Public Offer becomes unconditional at or before 8:00 a.m. in Hong Kong on Wednesday, 3 July 2013, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 3 July 2013. In the event the Over-allotment Option is exercised, an announcement will be made by the Company.

The Global Offering comprises the International Placing and the Hong Kong Public Offer. A total of initially 375,000,000 Offer Shares will be made available under the Global Offering, of which 337,500,000 International Placing Shares (subject to re-allocation and the Over-allotment Option), representing 90% of the Offer Shares, will initially be conditionally placed with selected professional, institutional and private investors under the International Placing. The remaining 37,500,000 Hong Kong Offer Shares (subject to re-allocation), representing 10% of the Offer Shares, will initially be offered to the public in Hong Kong under the Hong Kong Public Offer.

In connection with the Global Offering, the Company is expected to grant to the Joint Bookrunners (for themselves and on behalf of the International Underwriters) the Over-allotment Option which will expire on a date which is 30 days from the date of the last day of lodging application under the Hong Kong Public Offer. Pursuant to the Over-allotment Option, the Company may be required by the Joint Bookrunners (for themselves and on behalf of the International Underwriters) to allot and issue up to and not more than 56,250,000 additional new Shares (representing 15% of the total number of the Offer Shares initially available under the Global Offering) at the Offer Price to cover, among other things, over-allocations in the International Placing if any, and/or the obligations of Sole Global Coordinator to return securities borrowed under the Stock Borrowing Agreement.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms.

Applicants who wish to be allotted the Hong Kong Offer Shares in their own names should complete and sign the **WHITE** Application Form.

Applicants who wish to have the Hong Kong Offer Shares allotted and issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Form; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Thursday, 20 June 2013 until 12:00 noon on Tuesday, 25 June 2013 from:

1. any of the following addresses of the Sole Sponsor and the Hong Kong Underwriters:

China Everbright Capital Limited

17th Floor, Far East Finance Centre
16 Harcourt Road
Hong Kong

China Everbright Securities (HK) Limited

36th Floor, Far East Finance Centre
16 Harcourt Road
Hong Kong

BOCI Asia Limited

26/F, Bank of China Tower
1 Garden Road
Central
Hong Kong

President Securities (Hong Kong) Limited

Units 2603-6
26/F, Infinitus Plaza
199 Des Voeux Road Central
Hong Kong

2. any of the following branches of Wing Lung Bank Limited:

	Branch Name	Address
Hong Kong Island	Head Office	45 Des Voeux Road Central
	Johnston Road Branch	118 Johnston Road
	Kennedy Town Branch	28 Catchick Street
	North Point Branch	361 King's Road

	Branch Name	Address
Kowloon	Mongkok Branch	B/F Wing Lung Bank Centre, 636 Nathan Road
	Tsim Sha Tsui Branch	4 Carnarvon Road
	Lam Tin Sceneway Plaza Branch	Shop 59, 3/F Sceneway Plaza, 8 Sceneway Road
	Sham Shui Po Branch	111 Tai Po Road
	San Po Kong Branch	8 Shung Ling Street
New Territories	Shatin Plaza Branch	21 Shatin Centre Street
	Tsuen Wan Branch	251 Sha Tsui Road

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Thursday, 20 June 2013 until 12:00 noon on Tuesday, 25 June 2013 at the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbroker.

Both **WHITE** and **YELLOW** Application Forms completed in all respects (to which cheques or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Wing Lung Bank (Nominees) Limited — CAA Resources Public Offer" and securely stapled) should be deposited in the special collection boxes provided at any of the branches referred to above from 9:00 a.m. on Thursday, 20 June 2013 until 12:00 noon on Tuesday, 25 June 2013.

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Thursday, 20 June 2013 until 12:00 noon on Tuesday, 25 June 2013 or such later date as described under the paragraph headed "How to Apply for Hong Kong Offer Shares — Effect of Bad Weather on the Opening of the Application Lists" of the Prospectus.

Please refer to the sections headed "Structure of the Global Offering" and "How to Apply for Hong Kong Offer Shares" of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offer.

PUBLICATION OF RESULTS

The Company expects to publish the announcement on the final Offer Price, level of indication of interest in the International Placing, level of applications in the Hong Kong Public Offer and basis of allotment under the Hong Kong Public Offer on Tuesday, 2 July 2013 in The Standard (in English) and the Hong Kong Economic Journal (in Chinese) and on the Company's website at www.caa-resources.com and the website of the Stock Exchange at www.hkexnews.hk.

The results of allocations in the Hong Kong Public Offer, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) will be made available through a variety of channels at the times and dates and in the manner as described in the section headed “How to Apply for the Hong Kong Offer Shares — Publication of Results” in the Prospectus on Tuesday, 2 July 2013.

COMMENCEMENT OF DEALINGS IN THE OFFER SHARES

The Company will not issue temporary documents of title. No receipt will be issued for sums paid on application.

Assuming that the Hong Kong Public Offer becomes unconditional at or before 8:00 a.m. in Hong Kong on Wednesday, 3 July 2013 dealings in the Offer Shares on the Main Board are expected to commence at 9:00 a.m. on Wednesday, 3 July 2013. The Shares will be traded in board lots of 2,000 Shares. The stock code of the Company is 2112.

By order of the Board
CAA Resources Limited
Li Yang
Chairman

Hong Kong, 20 June 2013

As at the date of this announcement, the executive Directors of the Company are Mr. Li Yang, Ms. Li Xiaolan, Mr. Wang Er, Mr. Gong Maoqing and Mr. Dong Jie and the independent non-executive Directors of the Company are Mr. Kong Chi Mo, Dr. Li Zhongquan and Dr. Wang Ling.

Please also refer to the published version of this announcement in The Standard (in English) and the Hong Kong Economic Journal (in Chinese).

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