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**大新金融集團有限公司**  
**DahSingFinancialHoldingsLimited**

(incorporated in Hong Kong with limited liability  
under the Companies Ordinance)  
(Stock Code: 0440)



**大新銀行集團有限公司**  
**DahSingBankingGroupLimited**

(incorporated in Hong Kong with limited liability  
under the Companies Ordinance)  
The holding company of Dah Sing Bank, Limited  
and MEVAS Bank Limited  
(Stock Code: 2356)

## ANNOUNCEMENT

This announcement is made pursuant to the disclosure obligations under Listing Rule 13.09(1).

Reference is made to DSBG's Listing Document with regard to the public float requirement of DSBG.

Following an application by the Company, the Hong Kong Stock Exchange has approved and granted a three month extension to 31 March 2006 from strict compliance with the public float requirement set out in Rule 8.08(1)(b) of the Listing Rules, and has stated that this is the final extension.

This announcement is made pursuant to the disclosure obligations under Listing Rule 13.09(1).

Reference is made to DSBG's Listing Document with regard to the public float requirement of DSBG. In June 2004, the Listing Committee resolved that the Company may proceed with the listing of its securities with a public float of 15% or greater on the basis that the expected market capitalisation of the Company at the time of the listing would exceed HK\$10 billion as specified in the Listing Rules, and on the condition that appropriate steps would be taken by the Company and DSFH to increase the public float to 25% of the Company's total issued share capital within 18 months from the date of listing.

Following an application by the Company in October 2005, the Hong Kong Stock Exchange has approved and granted a three month extension to 31 March 2006 from strict compliance with the public float requirement set out in Rule 8.08(1)(b) of the Listing Rules, and has stated that this is the final extension and that no further application for further extension by the Company will be entertained by the Hong Kong Stock Exchange. DSFH and DSBG are required to take appropriate steps to ensure the restoration of the public float of DSBG to 25% by no later than 31 March 2006.

### DEFINITIONS

In this announcement, unless the context requires otherwise, the following expressions have the following meanings:

“DSBG” or the “Company”	Dah Sing Banking Group Limited;
“DSFH”	Dah Sing Financial Holdings Limited, the controlling shareholder of DSBG;
“Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited;
“Listing Committee”	the Listing Committee of the Hong Kong Stock Exchange;
“Listing Document”	the listing document of DSBG dated 18 June 2004; and
“Listing Rules”	the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange.

By Order of the Board  
**DAH SING FINANCIAL HOLDINGS LIMITED**  
**Hoi-Lun Soo (Helen Soo)**  
Company Secretary

By Order of the Board  
**DAH SING BANKING GROUP LIMITED**  
**Hoi-Lun Soo (Helen Soo)**  
Company Secretary

Hong Kong, 28 November 2005

As at the date of this announcement, the Executive Directors of DSFH are Messrs David Shou-Yeh Wong, Hon-Hing Wong (Derek Wong), Roderick S. Anderson, Gary Pak-Ling Wang and Nicholas J. Mayhew. The Independent Non-executive Directors are Messrs Peter G. Birch, Robert Tsai-To Sze, Tai-Lun Sun (Dennis Sun), Kwok-Hung Yue (Justin Yue). The Non-executive Directors are Messrs Chung-Kai Chow, Kunio Suzuki (with Toshifumi Kato as alternate), Sohei Sasaki, Kosuke Furukawa, John Wai-Wai Chow and Yiu-Ming Ng.

As at the date of this announcement, the Executive Directors of DSBG are Messrs David Shou-Yeh Wong, Hon-Hing Wong (Derek Wong), Lung-Man Chiu (John Chiu), Gary Pak-Ling Wang, Harold Tsu-Hing Wong and Dennis Tat-Wang Yau. The Independent Non-executive Directors are Messrs John William Simpson, David Richard Hinde, Robert Tsai-To Sze and Andrew Kwan-Yuen Leung. The Non-executive Director is Mr. Takashi Muraoka.