



**AviChina**  
AviChina Industry & Technology Company Limited  
中國航空科技工業股份有限公司

## 中國航空科技工業股份有限公司

### AviChina Industry & Technology Company Limited\*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)  
(Stock Code: 2357)

#### SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the Notice of Annual General Meeting published by AviChina Industry & Technology Company Limited (the "Company") on 25 April 2007, the annual general meeting of the Company (the "AGM") will be held at 9:00 a.m. on 15 June 2007 (Friday) at Beijing Jinjiang Fuyuan Hotel, No.11 Ronghua Road, Beijing Economic & Technological Development Area, Beijing, the People's Republic of China (the "PRC"). The board of directors of the Company has resolved that two additional ordinary resolutions (specified as ordinary resolutions 1 and 2 below) shall be tabled before the forthcoming AGM for approval of the independent shareholders of the Company.

SUPPLEMENTAL NOTICE is hereby given that the AGM for the year ended 31 December 2006 will be held as originally scheduled will consider and, if thought fit, approve the following resolutions as ordinary resolutions of the Company, in addition to resolutions set out in the Notice of Annual General Meeting issued on 25 April 2007:

1. **"That** the annual caps for the continuing connected transactions under the Mitsubishi Technology Transfer Agreement (as defined in the circular of the Company despatched to the shareholders of the Company on 12 May 2007 (the "Circular")) be revised to the Revised Caps as set out in the Circular and that the board of directors of the Company be and are hereby authorized to take such actions as are necessary to implement this revision"; and
2. **"That** the annual caps for the continuing connected transactions under the Mitsubishi CKD Agreement (as defined in the Circular) be revised to the Revised Caps as set out in the Circular and that the board of directors of the Company be and are hereby authorized to take such actions as are necessary to implement this revision".

By order of the board  
**AviChina Industry & Technology Company Limited**  
Yan Lingxi  
Company Secretary

Hong Kong, 12 May 2007

#### Notes:

1. **Closure of register of members and eligibility to attend the annual general meeting of the Company ("AGM")**

Pursuant to Article 38 of the Articles of Association of the Company, the H Share register of the Company will be closed between 16 May 2007 (Wednesday) and 15 June 2007 (Friday) (both days inclusive), during which no transfer of H Shares will be effected. Holders of the Company's H Shares and Domestic Shares whose names appear on the Company's Register of Members on 15 June 2007 (Friday) are entitled to attend the AGM.

In order to attend the AGM, holders of the Company's H Shares shall lodge all transfers together with the relevant share certificates to Computershare Hong Kong Investor Services Limited, the Company's H Shares Registrar, not later than 4:30 p.m. on 15 May 2007 (Tuesday) at Rooms 1806-1807, 18th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

2. **Registration procedures for attending the AGM**

- a. The shareholder or its proxies shall produce his identification proof. If a corporate shareholder's legal representative or any other person authorized by the board of directors or other governing body of such corporate shareholder attends the AGM, such legal representative or other person shall produce his proof of identity, and proof of designation as legal representative and the valid resolution or authorization document of the board of directors or other governing body of such corporate shareholder (as the case may be) to prove the identity and authorization of that legal representative or other person;
- b. Holders of H Shares or Domestic Shares who wish to attend the AGM must complete the reply slip to confirm the attendance, and return the same to the correspondence address designated by the Company not later than 20 days before the date of the AGM, i.e. no later than 25 May 2007 (Friday).
- c. Shareholders may deliver the reply slip by post or facsimile to the correspondence address designated by the Company.

3. **Proxies**

- a. Any shareholder who is entitled to attend and vote at the AGM is entitled to appoint one or more proxies to attend and vote on his behalf at the AGM. A proxy need not be a shareholder of the Company. Any shareholder who wish to appoint a proxy should first review the form of proxy for use in the AGM.
- b. For any shareholder who has appointed more than one proxy, such proxies shall only vote on a poll. Whether or not the voting is conducted by a show of hands or by way of a poll, the results of the voting shall be calculated on the basis of number of shares relevant.
- c. Any shareholder shall appoint its proxy in writing. The instrument appointing a proxy must be in writing signed under the hand of the appointor or his attorney duly authorized in writing. If the appointor is a legal person, the instrument shall be signed by its directors or attorneys duly authorized with the seal of the legal person affixed. If the instrument is signed by an attorney of the appointor, the power of attorney authorizing that attorney to sign or other documents of authorization must be notarially certified. In order to be valid, the form of proxy, and a notarially certified copy of the power of attorney or other documents of authorization, where appropriate, must be delivered in the case of holders of domestic shares, to the correspondence address designated by the Company, and in the case of holders of H Shares, to Computershare Hong Kong Investor Services Limited at the address stated in note 1 above not less than 24 hours before the time for holding the AGM and return of a form of proxy will not preclude a shareholder from attending in person and voting at the AGM if he or she so wishes.

4. **The AGM is expected to last for half a day. Shareholders attending the meeting are responsible for their own transportation and accommodation expenses.**

Designated address of the Company:	P. O. Box 1655, Beijing, the PRC (Postal code: 100009)
Telephone No.:	86-10-64094835/06
Facsimile No.:	86-10-64094826
Attention:	Xu Bin, Wang Yongzhi

5. **The ordinary resolutions will be voted by poll by the Independent Shareholders.**

As at the date of this announcement, the Board of the Company comprises executive directors Mr. Zhang Hongbiao, Mr. Wu Xiangdong and Mr. Tan Ruisong and non-executive directors Mr. Liang Zhenhe, Mr. Song Jingang, Mr. Tian Min, Mr. Wang Bin, Mr. Chen Huaiqiu, Mr. Wang Yong, Mr. Maurice Savart as well as independent non-executive directors Mr. Guo Chongqing, Mr. Li Xianzong and Mr. Lau Chung Man, Louis.

\* For identification purposes only