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## TOM Group Limited

TOM集團有限公司\*

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 2383)

### CLARIFICATION ANNOUNCEMENT

The Board wishes to clarify the Articles appearing in today's newspapers.

Shareholders of the Company and the public investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made at the request of The Stock Exchange of Hong Kong Limited.

The board of directors (the "Board") of TOM Group Limited (the "Company") refers to the press articles (the "Articles") appearing in today's newspapers reporting that the Company is in discussion with the relevant parties to acquire the commercial promotional rights of Formula One in consideration of approximately US\$1,000 million (the "Acquisition").

The Company explores investment opportunities from time to time. There has been no negotiation between the Company, and any owner of any company which owns the commercial promotional rights of Formula One. Accordingly, no agreements in respect of the consideration or the percentage of shareholding interest to be acquired, etc. have been reached between the parties and no definitive agreement in relation to the Acquisition has been entered into between the parties.

**Shareholders of the Company and the public investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**TOM GROUP LIMITED**  
**Angela Mak**  
*Company Secretary*

Hong Kong, 25 July 2005

*As at the date hereof, the directors of the Company are:*

*Executive Directors:*

*Mr. Sing Wang*  
*Ms. Tommei Tong*

*Independent non-executive Directors:*

*Mr. Henry Cheong*  
*Ms. Anna Wu*  
*Mr. James Sha*

*Non-executive Directors:*

*Mr. Frank Sixt (Chairman)*  
*Ms. Debbie Chang*  
*Mrs. Susan Chow*  
*Mr. Edmond Ip*  
*Mrs. Angelina Lee*  
*Mr. Wang Lei Lei*

\* for identification purpose