



中國銀行(香港)有限公司

BANK OF CHINA (HONG KONG) LIMITED

(the "Bank")

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the Annual General Meeting of the Bank will be held on Thursday, 29th May, 2003 at 8:30 a.m. at 14th Floor, Bank of China Tower, 1 Garden Road, Hong Kong for the purpose of transacting the following business:

1. To receive and consider the audited Statement of Accounts and the Reports of the Directors and the Auditors for the year ended 31st December, 2002.
2. To appoint auditors and to authorise the Board of Directors to fix their remuneration.
3. To transact any other business.

By Order of the Board
Jason C.W. Yeung
Company Secretary

Hong Kong, 14th April, 2003

Notes:

1. A member entitled to attend and vote at the meeting is entitled to appoint one or two proxies to attend and vote in his stead. A proxy need not be a member of the Company.
2. In order to be valid, a form of proxy must be deposited at the Company's registered office not less than 48 hours before the time for holding the meeting or adjourned meeting.

PLEASE NOTE

Bank of China (Hong Kong) Limited is a wholly owned subsidiary of BOC Hong Kong (Holdings) Limited (the "Listed Company") which is listed on The Stock Exchange of Hong Kong Limited. The Annual General Meeting of the Listed Company will be held on Thursday, 29th May, 2003 at 3:00 p.m. (registration will begin at 2:30 p.m.) at Hall 7A, Hong Kong Convention and Exhibition Centre, 1 Harbour Road, Wanchai, Hong Kong (Please use Harbour Road entrance).