



中國銀行(香港)有限公司  
BANK OF CHINA (HONG KONG) LIMITED  
(the "Bank")

## NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the Annual General Meeting of the Bank will be held on Friday, 21st May, 2004 at 8:30 a.m. at 14th Floor, Bank of China Tower, 1 Garden Road, Hong Kong for the purpose of transacting the following business:-

1. To receive and consider the audited Statement of Accounts and the Reports of the Directors and of the Auditors for the year ended 31st December, 2003.
2. To appoint auditors and to authorise the Board of Directors to fix their remuneration.
3. To amend Articles 2, 10, 28, 85 and 100 of the Articles of Association of the Bank by passing Special Resolutions.
4. To transact any other business.

By Order of the Board  
**Jason C.W. Yeung**  
*Company Secretary*

Hong Kong, 15th April, 2004

### *Notes:*

- (a) A member entitled to attend and vote at the meeting is entitled to appoint one or two proxies to attend and vote in his/her stead. A proxy need not be a member of the Bank.
- (b) In order to be valid, a form of proxy must be deposited at the Bank's registered office not less than 48 hours before the time for holding the meeting or adjourned meeting.
- (c) The full text of resolution no. 3 will be included in the Notice of Annual General Meeting to be despatched to members of the Bank. The purpose of item 3 is to bring the Articles of Association of the Bank in line with certain changes to the Companies Ordinance which came into effect in February 2004 (including matters regarding transfer of shares and removal of directors by ordinary resolution).

### PLEASE NOTE

**Bank of China (Hong Kong) Limited is a wholly owned subsidiary of BOC Hong Kong (Holdings) Limited (the "Listed Company") which is listed on The Stock Exchange of Hong Kong Limited. The Annual General Meeting of the Listed Company will be held on Friday, 21st May, 2004 at 3:00 p.m. (registration will begin at 2:30 p.m.) at Meeting Room 401, Hong Kong Convention and Exhibition Centre, 1 Harbour Road, Wanchai, Hong Kong (Please use Harbour Road entrance).**