



中国铝业股份有限公司

ALUMINUM CORPORATION OF CHINA LIMITED*

(a joint stock limited company incorporated in the people's republic of China with limited liability)

(Stock Code: 2600)

ANNOUNCEMENT

To implement the share reforms and mergers of Shandong Aluminum and Lanzhou Aluminum with the Company, the Company has applied to CSRC for the issue of A shares of the Company in exchange for the existing issued shares held by the shareholders of Shandong Aluminum and Lanzhou Aluminum, other than those held by the Company.

The Preliminary A Share Prospectus containing certain profit forecast and pro forma profit forecast information of the Company, which is required to be provided pursuant the relevant PRC laws and regulations relating to the listing of securities in the PRC, has been uploaded onto the website of CSRC(www.csrc.gov.cn) on 13 April 2007.

This announcement is made pursuant to Rule 13.09(1) of the Hong Kong Listing Rules.

THE A SHARE ISSUE

Reference is made to the announcements of Aluminum Corporation of China Limited (the “**Company**”) dated 7,14,19 and 29 December 2006 and 16 January 2007, the circular of the Company dated 17 January 2007 and the voting results announcements dated 28 February 2007 in respect of the Special General Meetings of the Company held on 27 February 2007.

To implement the share reform and mergers of Shandong Aluminum Industry Co., Limited (“**Shandong Aluminum**”) and Lanzhou Aluminum Co., Limited (“**Lanzhou Aluminum**”) with the Company, the Company has submitted an application to the China Securities Regulatory Commission (“**CSRC**”) for the issue of A shares of the Company (“**A Shares**”) in exchange for the existing issued shares held by the shareholders of Shandong Aluminum and Lanzhou Aluminum, other than those held by the Company. The issue of A Shares for such purpose has been approved by the shareholders of the Company at the Special General Meeting held on 27 February 2007. In accordance with the procedures for issue of securities in the PRC, the preliminary A Share prospectus of the Company (“**Preliminary A Share Prospectus**”) has been uploaded on the website of CSRC on 13 April 2007. The Preliminary A Share Prospectus contains the following profit forecast information of the Company, which is required to be included pursuant to the relevant PRC laws and regulations and which is prepared in accordance with PRC accounting principles:

Profit Forecast Information

Approximate Amount

Profit forecast of the Company for the period from the respective dates(s) of

acquisition of Shandong Aluminum and Lanzhou Aluminum to 31 December 2007

RMB10.8 billion

Pro forma profit forecast of the Company for the period

from 1 January 2007 to 31 December 2007

RMB11.1 billion

The Preliminary A Share Prospectus containing the above profit forecast and pro forma profit forecast information and certain other related information has been uploaded onto the website of CSRC (www.csrc.gov.cn).

This announcement is made by the Company pursuant to Rules 13.09(1) of the Hong Kong Listing Rules.

By order of the Board of
Aluminum Corporation of China Limited
Liu Qiang
Company Secretary

Beijing, the PRC
14 April 2007

As at the date of this announcement, the Executive Directors are Mr. Xiao Yaqing, Mr. Luo Jianchuan, Mr. Chen Jihua and Mr. Zhang Chengzhong, the Non-executive Directors are Mr. Joseph C. Muscari and Mr. Shi Chungui, and the Independent Non-executive Directors are Mr. Poon Yiu Kin, Sammul, Mr. Wang Dianzuo and Mr. Kang Yi.

* For identification purpose only