



中国铝业股份有限公司

ALUMINUM CORPORATION OF CHINA LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2600)

SUPPLEMENTAL NOTICE OF THE SPECIAL GENERAL MEETING

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the Notice of Special General Meeting of Aluminum Corporation of China Limited (the "Company") dated 12 January 2007 in respect of a special general meeting (the "Special General Meeting") to be held at the Company's conference room at 29th Floor, No.62 North Xizhimen Street, Haidian District, Beijing, the People's Republic of China on Tuesday, 27 February 2007 at 10:30 a.m. for the purpose of considering and, if thought fit, passing, the special resolutions specified therein in relation to the respective share reform and merger of Shandong Aluminum Industry Co., Ltd ("Shandong Aluminum") and Lanzhou Aluminum Co., Ltd ("Lanzhou Aluminum") be revised and modified by adding the following additional resolution as an ordinary resolution and that the Special General Meeting shall consider and if thought fit, pass the following additional resolution as an ordinary resolution. Unless the context requires otherwise, terms defined in the Notice of the Special General Meeting dated 12 January 2007 shall have the same meanings when used herein.

ORDINARY RESOLUTION

4. "THAT upon the implementation of the Lanzhou Merger Proposal, the share exchange of Chalco A Shares by the Company for all the non-tradable Shares of Lanzhou Aluminum held by Lanzhou Aluminum Factory (at the rate of 1 Chalco A Shares for 1 non-tradable Share of Lanzhou Aluminum), which is a connected transaction under the Hong Kong Listing Rules, be authorised and approved."

By order of the Board of Directors of
Aluminum Corporation of China Limited*
Xiao Yaqing
Chairman

17 January 2007
Beijing, the PRC

As at the date hereof, the members of the Board of Directors comprise Mr. Xiao Yaqing, Mr. Luo Jianchuan, Mr. Chen Jihua, Mr. Zhang Chengzhong (Executive Directors); Mr. Joseph C. Muscari, Mr. Shi Chungui (non-executive Directors); Mr. Poon Yiu Kin, Samuel, Mr. Wang Dingzuo and Mr. Kang Yi (Independent Non-executive Directors).

Notes:

- A. A revised form of proxy in respect of the above ordinary resolution is enclosed with this notice.
- B. Please refer to the notice of the Special General Meeting dated 12 January 2007 for details in respect of the other resolutions to be considered at the Company's Special General Meeting, eligibility of attendance, registration procedures, proxy and other relevant matters.

* For identification only