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**中国铝业股份有限公司**

**ALUMINUM CORPORATION OF CHINA LIMITED\***

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 2600)

**Completion of Placing of H Shares**  
**Joint Global Coordinators, Joint Placing Agents**  
**and Joint Bookrunners**



**J.P. Morgan Securities Ltd.**



**CLSA Limited**



**China International Capital Corporation**  
**Hong Kong Securities Limited**

The Board is pleased to announce that completion of the Placing took place on 19 May 2006.

The board of directors (the **"Board"**) of Aluminum Corporation of China Limited (the **"Company"**) refers to the announcement of the Company dated 9 May 2006 (the **"Announcement"**) in relation to the placement of 644,100,000 H shares of the Company (the **"Placing"**). Unless otherwise defined, all capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that upon all condition precedents to the Placing, as set out in the Placing Agreement, having been satisfied and upon obtaining permission to deal in the Placing Shares from the Stock Exchange, completion of the Placing took place on 19 May 2006.

Please refer to the Announcement for further details of the Placing.

As at the date of this announcement, the Board comprises Mr. Xiao Yaqing, Mr. Xiong Weiping, Mr. Luo Jianchuan, Mr. Chen Jihua (executive Directors), Mr. Shi Chungui and Mr. Joseph C. Muscari (non-executive Directors) and Mr. Poon Yiu Kin, Samuel, Mr. Wang Dianzuo and Mr. Kang Yi (independent non-executive Directors).

By Order of the Board  
**Aluminum Corporation of China Limited**  
**Liu Qiang**  
*Company Secretary*

19 May 2006  
Beijing, PRC

\* for identification only