



中国铝业股份有限公司

ALUMINUM CORPORATION OF CHINA LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2600)

PRELIMINARY A SHARE PROSPECTUS

Reference is made to the Company's announcement dated 14 April 2007. An application has been submitted to CSRC for approval of the A Share Issue. The Preliminary A Share Prospectus in Chinese has been posted on the website of CSRC (www.csrc.gov.cn) since 13 April 2007 and has been posted on the website of The Stock Exchange of Hong Kong Limited (www.hkex.com.hk) since 17 April 2007.

The Company will issue an announcement once the A Share Issue is approved.

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The Preliminary A Share Prospectus in Chinese has also been posted on the Chinese version of the Company's "Information Search" on the website of The Stock Exchange of Hong Kong Limited (www.hkex.com.hk) since 17 April 2007.

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By order of the Board of Directors of
Aluminum Corporation of China Limited*

Liu Qiang

Company Secretary

Beijing, 17 April 2007

As at the date of this announcement, the members of the Board of Directors comprise Mr. Xiao Yaqing, Mr. Luo Jianchuan, Mr. Chen Jihua and Mr. Zhang Chengzhong (Executive Directors); Mr. Joseph C. Muscari and Mr. Shi Chungui (Non-executive Directors); Mr. Poon Yiu Kin, Samuel, Mr. Wang Dingzuo and Mr. Kang Yi (Independent Non-executive Directors).

** For identification purpose only.*